

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

AFFIDAVIT OF SERVICE

I, Evan Gershbein, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants, LLC, the Court appointed claims and noticing agent for the Debtors in the above-captioned cases.

On July 21, 2006, I caused to be served the document listed below (i) upon the parties listed on Exhibit A hereto via overnight delivery, (ii) upon the parties listed on Exhibit B hereto via electronic notification and (iii) upon the parties listed on Exhibit C hereto via postage pre-paid U.S. mail:

- 1) Order Under 11 U.S.C. §§ 363 and 365 and Fed.R.Bankr.P. 2002, 6004, 6006, and 9014 Authorizing and Approving (I) Sale of Certain of Debtors' Assets Comprising Substantially All of Assets of MobileAria, Inc. Free and Clear of Liens, Claims, and Encumbrances, (II) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (III) Assumption of Certain Liabilities (MobileAria Sale Order) (Docket No. 4655) [a copy of which is attached hereto as Exhibit D]

Dated: July 27, 2006

/s/ Evan Gershbein  
Evan Gershbein

Subscribed and sworn to (or affirmed) before me on this 27th day of July, 2006, by Evan Gershbein, personally known to me or proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature : /s/ Shannon J Spencer

Commission Expires: 6/20/10

# **EXHIBIT A**

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City of Mountain View Finance & Administrative Services Department		500 Castro St 2nd Fl PO Box 7540						
Cj Driscoll & Associates	2636 Via Carrillo				Mountain View	CA	94039-7540	
Clarity, LLC	Alan Beale	4515 14 <sup>th</sup> Ave SE			Palos Verdes Estates	CA	90274	
Click Software	Shmuel Arvatz	34 Ha'Barzel St			Naples	FL	34117	
	Robbie Traube				Tel-Aviv		69710	Israel
Clint Suson		[Address on File]						
Clint Suson		[Address on File]						
Clint Suson		57A Boardman			San Francisco	CA	94103	
CMango Services Management Company	Attn: Zureme Zimoga	704 Town & Country Village			Sunnyvale	CA	94086	
CMango Services Management Company	Attn: Zureme Zimoga	704 Town & Country Village			Sunnyvale	CA	94086	
CMANGO, Inc.		1300 Crittenden Lane #200			Mountain View	CA	94043	
CMG, Inc.	Jonathan Lawrence	33914 Crystal Mountain Blvd			Crystal Mountain	WA	98022	
Confertel	2385 Camino Vida Roble				Carlsbad	CA	92009	
Consortium Executive Search, Inc.	Signed by Charles LeFevre, President							
Consortium Executive Search, Inc.	Chuck LeVerve	1875 South Bascam 116-213			Campbell	CA	95008	
CONTEX Engineering International, Inc.	Jerry Sun	1931 Old Middlefield Way	Unit X		Mountain View	CA	94043	
Continental	Hippe, Alan	Vahrenwalder Strasse 9			Hanover		D-30165	Germany
Copower	PO Box 10862				Palo Alto	CA	94303-0918	
Coradiant Inc.	Jim Thayer	4260 Girouard Avenue	Suite 100		Montreal	QC	H4A 3C9	Canada
Craig Brown		[Address on File]						
Creative & Response Research	Christiaan de Brauw	500 North Michigan Avenue			Chicago	IL	60611	
Cross Country Global ITS Services Corp.	Peter Van Alstine							
Cross Country Global ITS Services, Corp.	1 Cabot Road				Medford	MA	02155	
Cross Country Global ITS Services, Corp.		1 Cabot Road			Medford	MA	02155	
Cross Country Motor Club	4040 Mystic Valley Pkwy				Medford	MA	02155	
CTA Consulting	Francois Truc	21622 West Mockingbird			Kildeer	IL	60047	
CustomWeather, Inc.	Geoffrey M. Flint	26 South Park			San Francisco	CA	94107	
Cygnus Systems/ David Preader	168 Highland Oaks Dr				Los Gatos	CA	95032	
Cytranz, Inc.	Frederick Soskiel	911 E 86 <sup>th</sup> St Ste 105			Indianapolis	IN	46240	

CreditorName	CreditorNoticename	Address1	Address2	Address3	City	State	Zip	Country
Dan Kolkowitz		[Address on File]						
Dan Pliskin		[Address on File]						
Daniel Fairbank		[Address on File]						
Daniel Jester		[Address on File]						
Daniel Zucker		[Address on File]						
Darrell Duffy		[Address on File]						
Data Dimensions	Sadiq Patankar	1900 S. Norfolk Street	Suite 235		San Mateo	CA	94403	
Datascan Technologies, Inc.	Paul J. Lane	10700 North Freeway	Suite 550		Houston	TX	77037	
David Riley		[Address on File]						
De Anza Manufacturing	1271 Reamwood Ave				Sunnyvale	CA	94089	
Dearborn Group	27007 Hills Tech Court				Farmington Hills	MI	48331	
Deborah L. Cameron								
Deepak More		[Address on File]						
Dejai Pty Ltd	RoadPilot (Asia Pacific) Pty Ltd	Attn: David Harris	53 Heyington Place P.O. Box 101		Toorak	Melbourne	3142	Victoria, Australia
Delaware Division of Revenue		P.O. Box 8751			Wilmington	DE	19899	
Delaware Secretary of State	Division of Corporations	PO Box 898			Dover	DE	19903	
Dell Commercial Credit	Dept 50 0059570831				Des Moines	IA	50368-9020	
Dell Inc	One Dell Way	Bldg 1 MS 8052			Round Rock	TX	78682	
Dell Marketing Lp	C/o Dell Usa Lp				Pasadena	CA	91110-0916	
Delphi Automotive Systems LLC		1441 W Long Lake	PO Box 5090		Troy	MI	48098-5090	
Delphi Automotive Systems LLC	Attn Robert Schumacher	Delco Electronics Corp	One Corporate Center	PO Box 9005	Kokomo	IN	46904	
Delphi Automotive Systems LLC	acting by & through its wholly owned subsidiary Delco Electronics Corp	5725 Delphi Dr			Troy	MI	48098-2815	
Delphi Automotive Systems Lic	5725 Delphi Dr				Troy	MI	48098	
Delphi Automotive Systems Lic	Ken Erikson	One Corporate Ctr	PO Box 9005		Kokomono	IN	46904	
Delphi Automotive Systems Lic Acting By And Through Its Wholly	Owned Subsidiary Delco Electronics	Corporation	5725 Delphi Dr		Troy	MI	48098	
Delphi Delco Electronics Systems Aka Delphi Automotive Systems Lic	PO Box 9005				Kokomo	IN	46904-9005	
Delphi Electronics & Safety	co Robert Schumacher	Delco Electronics Corp	One Corporate Center	PO Box 9005	Kokomo	IN	46904	
Department of the Treasury Internal Revenue Service	290 Broadway 5th FL				New York	NY	10007	
Dexterra	David Leventhal Robert Loughan	Dir. BD CEO	21540 30th Dr SE Ste 230		Bothell	WA	98021	
DHL	Jonathan Baker John Pearson Dianne Leonard	1200 South Pine Island Rd Ste 600			Plantation	FL	33324	
DHL Danzas		14076 Collections Center Drive			Chicago	IL	60693	
DHL Danzas		14076 Collections Center Drive			Chicago	IL	60693	
Digi Key	701 Brooks Ave S				Thief River Falls	MN	56701-0677	
Digital Dispatch	Vari Ghai	11920 Forge Place			Richmond	BC	V7A 4V9	Canada
Dla Piper Rudnick Gray Cary Us Llp	2000 University Ave				East Palo Alto	CA	94303	
Doug Giffin		[Address on File]						
Doug Lea's Java Concurrent Utilities software license								
Dow Jones & Company, Inc.	Adam Muskai	PO Box 300			Princeton	NJ	08543	
Dow Jones & Company, Inc.	Adam Muskai	4300 North Route 1			South Brunswick	NJ	08852	
DPAC Technologies	William M. Stowell	7321 Lincoln Way			Garden Grove	CA	92841	
Dpac Technologies	7321 Lincoln Way92841				Garden Grove	CA	92841	
Dwight Joseph		[Address on File]						
Ed Alcott		[Address on File]						
Edward Gayles		[Address on File]						
Eitel Inc.	George Krucek	1050 Northgate Dr Ste 350			San Rafael	CA	94903	
Ember Corporation	Adrian Tuck	313 Congress Street			Boston	MA	02210	
Emc Compliance Management Group	670 National Ave				Mountain View	CA	94043	
EMS Technologies Canada, Ltd.	Catherine Easton	1725 Woodward Drive			Ottawa	Ontario	K2C OP9	Canada
Enterprise Information Solutions, Inc.	Marc Mitchell	9891 Broken Land Pkwy Ste 300			Columbia	MD	21049	
Equinix Inc	Dept La 22310				Pasadena	CA	91185-2310	
Equity Corporate Housing	Wildman Harold Allen & Dixon LLP	225 W Wacker Dr Ste 3000			Chicago	IL	60606	
Eric Lunsford		[Address on File]						
Ericsson Inc.	North American Headquarters	6300 Legacy Dr			Plano	TX	75024	
Esex Electronics, Inc.	Garrett Kaufman	1130 Mark Avenue			Carpinteria	CA	93013	
Eugene Gordienko		[Address on File]						

CreditorName	CreditorNoticename	Address1	Address2	Address3	City	State	Zip	Country
Exelon Corporation	PECO Energy Company	Attn: Patrick M. White						
Extended Systems Incorporated	5777 N. Meeker Avenue	P.O. Box 4937			Boise	ID	83711	
Extended Systems of Idaho, Inc.	One Sybase Dr				Dublin	CA	94568-7976	
Federal Communications Commission		445 12th St SW			Washington	DC	20554	
Federal Express	PO Box 7221				Pasadena	CA	91109-7321	
Federal Express Corporation	2005 Corporate Ave 2nd Fl				Memphis	TN	38132	
Federal Insurance Chubb	Tammy Stamp	Broker Felice Insurance	738 North First St		San Jose	CA	95112	
FedEx	Michael Glenn	PO Box 727			Memphis	TN	38194	
	Bob Henning							
FedEx Ground Package System, Inc.	Roman Hlutekowsky	1000 FedEx Drive			Moon Township	PA	15108	
Fedex Kinkos	PO Box 672085				Dallas	TX	75267-2085	
FleetRisk Advisors, LLC	Christopher Brogan	Gainey Ranch Center	7702 East Doubletree Ranch Road		Scottsdale	AZ	85258	
FleetRisk Advisors, LLC	Samuel M. Wilkes	21 Blackland Road			Atlanta	GA	30342	
Fonix Corporation	Kurt Flygare	180 West Election Road			Draper	UT	84020	
FORCE Computers, Inc.	Paul Mercadante	4305 Cushing Parkway			Fremont	CA	94538	
Forrester Research	Brittany E. Roberts	400 Technology Square			Cambridge	MA	02139	
Forrester Research	Brittany E. Roberts	400 Technology Square			Cambridge	MA	02139	
Freightliner LLC	Paul Menig	4747 N. Channel Avenue			Portland	OR	97217	
Frys Electronics	600 East Brokaw Rd				San Jose	CA	95112	
Garmin	Kevin S. Sauckman	1200 E. 151st Street			Olathe	KS	66062-3426	
Gary Nauslar		[Address on File]						
Gary Stempler		[Address on File]						
GE TIP	Mary Hoeltzel							
	Joe Artuso							
	Jon Shapiro							
Gearworks Inc.	Keith Lauver	930 Blue Gentian Road	Suite 100		Eagan	MN	55121	
Gene Summerville		[Address on File]						
Genstar	James D. Nadauld	Four Embarcadero Center	Ste 1900		San Francisco	CA	94111-4191	
GenX Mobile Incorporated	Rodric C. Fan	1955 Concourse Dr			San Jose	CA	95131	
Geographic Data Technology, Inc.	Ilse R. Ramsey	11 Lafayette Street			Lebanon	NH	03766-1445	
Giovanni Paoletti		[Address on File]						
GlobeSecNine	William R. Sullivan	901 North Stuart St Ste 200			Arlington	VA	22203	
Globespan Virata, Inc.	Tom McQuade	100 Schulz Drive			Red Bank	NJ	07701	
Go2 Systems, Inc.	Brad Schorer	18400 Von Karman	Suite 320		Irvine	CA	92612	
Gong Liu		[Address on File]						
Gores	Angela Blatteis	10877 Wilshire Blvd	18th Floor		Los Angeles	CA	90024	
	Ryan Wald							
Great America	Tammy Stamp	Broker Felice Insurance	738 North First St		San Jose	CA	95112	
Greenbriar	Kathleen Moran	555 Theodore Fremd Ave Ste A-201			Rye	NY	10580	
Halliburton Energy Services, Inc.	Gary G. Tyler	10200 Bellaire Boulevard			Houston	TX	77072	
Hammad Saleem		[Address on File]						
Haytham Suliman		[Address on File]						
Hi-G-Tek Ltd.	Ran Sender	16 Hacharoshet Street			Or-Yehuda		60375	Israel
Houlihan Lokey Howard & Zukin	Glenn Daniel	One Sansome	17th Floor		San Francisco	CA	94104	
Ian McNish		[Address on File]						
IBM	Alma Diaz	Contract Administrator	8051 Congress Avenue		Boca Raton	FL	33487	
Ibm	PO Box 676673				Dallas	TX	75267-6673	
IDEO	100 Forest Ave				Palo Alto	CA	94301	
iiTRON, Taipei, Taiwan	Bert Q. Vlannderen	iiTron	651 Franklin St., #4308		Mountain View	CA	94041	
Ikon	PO Box 650073				Dallas	TX	75265-0073	
Indiana Department of Revenue		100 N Senate Ave			Indianapolis	IN	46204	
Indus International	Kenneth J. Zagzebski	VP of Business Development	3301 Windy Ridge Pkwy		Atlanta	GA	30339	
	Patrick M. Henn (Pat)	CFO						
Indus International, Inc.	Adam V. Battani	3301 Windy ridge Parkway			Atlanta	GA	30339	
Infobahn Softworld, Inc.	3140 De La Cruz Blvd. Ste 101				Santa Clara	CA	95054	
InfoGation Corp.	Kent Pu	6440 Lusk Blvd #D201			San Diego	CA	92121	
InfoSpace, Inc.	Mitgn Mehta	601 -- 108th Avenue NE			Bellevue	WA	98004	
Innovative Software Engineering, L.L.C.	Hass Machlab	100 Oakdale Campus	#101 TIC		Iowa City	IA	52242	
Innvo Systems Pte Ltd	Rajiv M. Ranganath	20 Ayer Rajah Crescent			#04-04		139964	Singapore
Insight Services Corporation	Paul Kent	1305 West Auto Drive			Tempe	AZ	85284	
Intel Corporation	Jason Chen	2200 Mission College Boulevard			Santa Clara	CA	95052-8119	
Intermec	Tom Miller	6001 36th Ave West			Everett	WA	98203-1264	
	Larry D. Brady							



CreditorName	CreditorNoticename	Address1	Address2	Address3	City	State	Zip	Country
Intermec Technologies Corporation	6001 36th Ave West				Everett	WA	98203	
Internal Revenue Service	290 Broadway 5th Fl				New York	NY	10007	
Internal Revenue Service					Cincinnati	OH	45999-0012	
InterNap	Christopher Leal	Intermap Network Services Corporation	250 Williams St		Atlanta	GA	30303	
International Truck & Engine Corporation	Jeff Bannister	International Truck and Engine Corporation	4201 Winfield Rd.		Warrenville	IL	60555	
Intertek Testing Services	PO Box 538242				Atlanta	GA	30353-8242	
Intrinsyc Software International, Inc.	Chief Financial Officer	700 West Pender Street	10th Floor		Vancouver	BC	V6C 1G8	Canada
Inverness Capital (SkyBitz)	Skip Maner	Inverness Capital Partners The Graham Group	3811 West Chester Pike	Building 2, Suite 100	Newtown Square	PA	19073	
Ioscapital	An Ikon Office Solutions Company	PO Box 9115			Macon	GA	31208-9115	
Ira Ghazanfari		[Address on File]						
Iridium Satellite LLC	Donald L. Thomas	1600 Wilson Boulevard	Suite 1000		Rosslyn	VA	22209-2594	
Iron Mountain	Contract Administration	2100 Norcross Parkway, Suite 150			Norcross	GA	30071	
Israel Kalman								
Iteris, Inc.	Dan Gillian	1515 South Manchester Avenue			Anaheim	CA	92802-2907	
ITIS (NavTrak)	Jim Duncan	2000 Northwood Drive			Salisbury	MD	21801	
Itochu	Nachiko Yoshikawa	5-1 Kita-Aoyama 2 chome	Minato-ku		Tokyo		107-8077	Japan
Itochu Technology, Inc.	Takayaki Fukuhara	3945 Freedom Circle, Ste 350			Santa Clara	CA	95054	
Ivus Technical Services, Inc.	Heather Howard	155 Myrtle Street			Oakland	CA	94607	
IXI Mobile	David Bialer	1032 Elwell Court	#111		Palo Alto	CA	94303	
J. B. Hunt	George Brooks	615 J. B. Hunt Corporate Drive			Lowell	AR	72745	
James Morton		[Address on File]						
James W Morton Reimb	159 Morning Dove Ln				Statesville	NC	28625	
Jamie Ford	Vista Equity Partners MDSI	150 California St	19th Fl		San Francisco	CA	94111	
Janus Logistics		85 Orchard Valley Drive			Cranston	RI	02921	
Jared Brockway		[Address on File]						
Jay Kim		[Address on File]						
JB Poindexter	Andrew E. Foskey	1100 Louisiana Ste 5400			Houston	TX	77002	
JCI	John Sibson	Johnson Controls, Inc.	5757 N. Green Bay Ave.		Milwaukee	WI	53209	
JCorporate Inc.		757 SE 17th St. #735			Fort Lauderdale	FL	33316	
JD Fey	AtRoad Inc	47071 Bayside Pkwy			Fremont CA	CA	94538	
Jeffrey Clarke		[Address on File]						
Jennifer Petersen								
Jerrehian Capital	John Jerrehian							
Jim Duncan	IT IS NavTrak	2000 Northwood Dr			Salisbury	MD	21801	
Jim Obot		[Address on File]						
John Mullen								
John N. Miskew								
John Sibson	Johnson Controls Inc	5757 N Green Bay Ave			Milwaukee	WI	53209	
Jonathan Davies		[Address on File]						
Jonathan Larson	Cadec	8 E Perimeter Rd			Londonderry	NH	03053	
Joshua Zhu		[Address on File]						
JP Systems, Inc.	David Erdner	12000 Ford Road	Suite 400		Dallas	TX	75234	
Juergen Kienhofer		[Address on File]						
Julin Chen		[Address on File]						
Kai Wang		[Address on File]						
Kaiser Permanente	File 73030	PO Box 60000			San Francisco	CA	94160-3030	
Kathleen Pacyna		[Address on File]						
Kaushal Mehta		[Address on File]						
Kavitha Pillarsetty		[Address on File]						
Kenneth Hall		[Address on File]						
Kevin McGuinn		[Address on File]						
Kevin S Rauckman	Garmin	1200 E 151st St			Olathe	KS	66062-3426	
Kimberly Durand		[Address on File]						
Kip Hyde	Teletouch	5718 Airport Freeway			Ft Worth	TX	76117	
Kirsen Technologies Corp.	Kirill S. Mostov							
Kiryung Electronics	H. J.Kwon				Kumchun-ku	Seoul		Korea
Kuei-Chung Tu		[Address on File]						
Kurt Martin	Munchen	Postfach 1351	85767 Unterfohring		Bundesrepublik Deutschland			
Ladd Industries Inc	PO Box 846144				Dallas	TX	75284-6144	
Lan Strickland		[Address on File]						
Lat-Lon, LLC	David Baker	4251 South Natches Court	Unit C		Sheridan	CO	80110	

CreditorName	CreditorNoticename	Address1	Address2	Address3	City	State	Zip	Country
Law Offices Of Daniel Roemer Pc	1111 Civic Dr Ste 380				Walnut Creek	CA	94596-8205	
Lawrence E Stone	Assessor Santa Clara County	70 W Hedding St			San Jose	CA	95110-1771	
LeasePlan	Wayne J. Reynolds	PO Box 3001			Almere Stad	EB	1300	Netherlands
LetsTalk.com, Inc.	1111 West North Carrier Parkway Ste 400				Grand Prairie	TX	75050	
LG Infocomm Inc.	William Lee Finney	LG Electronics Mobilecomm U.S.A., Inc.	10225 Willow Creek Rd.		San Diego	CA	92131	
Linda Lu		[Address on File]						
Lion Bridge Tech.	Sadiq Patankar	1050 Winter Street			Waltham	MA	02451	
Liquidity Solutions Inc	One University Plaza Ste 312				Hackensack	NJ	07601	
Lisa Smith		[Address on File]						
LogikKos, Inc.	Logikos, Inc.	2914 Independence Drive			Fort Wayne	IN	46808	
Lucent Technologies Inc.	Jorge Rodriguez	600 Mountain Avenue			Murray Hill	NJ	07974	
Mack Truck (Truck Connect)	Paul Vikner Lars Thorén Don Philyaw Ronald James	2100 Mack Blvd	PO Box M		Allentown	PA	18105-5000	
MAI Mark Airington Installations	8705 Pierce Olive Rd.				Apex	NC	27539-9141	
MAI Mark Airington Installations	8705 Pierce Olive Rd.				Apex	NC	27539-9141	
ManageComm, Inc.	338 W. Lexington Ave, Ste. 206				El Cajon	CA	92020	
Maninder Chhabra		[Address on File]						
Mark A Harrington	Trimble Navigation	935 Stewart Dr			Sunnyvale	CA	94085	
Mark Ties	XATA	151 E Cliff Rd Ste 10			Burnsville	MN	55337	
Mark W Kohler	AirIQ	1099 Kingston Rd Ste 233			Pickering	ON	L1V 1B5	Canada
Marlin Equity Partners	Nick Kaiser	2121 Rosecrans Avenue	Suite 2370		El Segundo	CA	90245	
Mascon	PO Box 2282				Carol Stream	IL	60132-2282	
Mathew Holzman		[Address on File]						
Mayfield	280 Sandhill Rd 250				Menlo Pk	CA	94025	
Mayfield Principals Fund II LLC	Mayfield XI L P	Mayfield XI Qualified L P	2800 Sand Hill Rd No 240		Menlo Park	CA	94025	
Mba Of California Inc	A Toshiba Company	3170 Corporate Pl			Hayward	CA	94545	
Mci 6000032025	PO Box 96022				Charlotte	NC	28296-0022	
MCI Worldcom Communications, Inc.	205 N Michigan Ave Ste 2700				Chicago	IL	60601-5924	
Melora Svoboda		[Address on File]						
Mentora Group, Inc.	5825 Glenridge Drive, Bldg 3, Suite 101				Atlanta	GA	30328	
Mentora Group, Inc.	5825 Glenridge Drive, Bldg 3, Suite 101				Atlanta	GA	30328	
Michael Hearney		[Address on File]						
Michael Orr		[Address on File]						
Michael Orr		[Address on File]						
Microsoft Corporation	One Microsoft Way				Redmond	WA	98052-6399	
Microsoft Corporation	Gonzalo Bustillos	One Microsoft Way			Redmond	WA	98052-6399	
Mike Cardullo		2500 Sand Hill Rd	Ste 203		Menlo Park	CA	94025	
Milind Dange		[Address on File]						
Minorplanet Systems	Richard Hopkin Terence Donovan	Greenwich House	223 North Street		Leeds		LS7 2AA	UK
Mitchell International Inc.	Jason L. Gray	9889 Willow Creek Road			San Diego	CA	92131	
Mitchell Rosenberg		[Address on File]						
MMC Communications	31 West Lovell				Kalamazoo	MI	49007	
Mobiapps Inc.	Ann Panuja	1000 Wilson Blvd			Arlington	VA	22209	
MobileBriefs, Inc.	Michael F. Price	66 Perimeter Ctr E # 600			Atlanta	GA	30346-1807	
Monali Jain		[Address on File]						
Motorola	Don McLellan Martina Schweizer Tom Mitoraj	1295 E Algonquin Rd			Schaumburg	IL	60196	
Motorola, Inc.	Integrated Electronic Systems Sector	Attn: Brian P. Santoro	50 Northwest Point Boulevard		Elk Grove Village	IL	60007	
Mouser Electronics Inc	PO Box 99319				Fort Worth	TX	76199-0319	
Mr. Raul Reyes		[Address on File]						
Mr. Raul Reyes		1675 McGinness Ave.			San Jose	CA	95127	
MSI	Attn: Michael D. Sides	President	30 McCormick Way		Lincoln University	PA	19352	
MSNBC Interactive News, L.L.C.	Michael Wann	Business Development Manager	One Microsoft Way		Redmond	WA	98052-6399	
Narayan Mohanram		[Address on File]						
Natalie Acevedo		[Address on File]						
Naveen Prabhu		[Address on File]						

CreditorName	CreditorNoticename	Address1	Address2	Address3	City	State	Zip	Country
Navistar (Int. Truck & Engine Corp.)	Thomas M. Hough Bill Caton	PO Box 1488			Warrenville	IL	60555	
Nazem & Co (PeopleNet Communications)	Fred Nazem Lynn Madonna	645 Madison Ave	12th Floor		New York	NY	10022	
NEC BNS	Wally Bryant	NEC Unified Solutions, Inc.	6535 N. State Highway 161		Irving	TX	75039-2402	
Neeraj Bagga		[Address on File]						
Networkcar, Inc.	Donald Brady	4510 Executive Drive	Suite 315		San Diego	CA	92121	
Networkcar, Inc.	Donald Brady	4510 Executive Drive	Suite 315		San Diego	CA	92121	
Newstart Factors Inc	2 Stamford Plz Ste 1501	281 Tresser Blvd			Stamford	CT	06901	
NEXIQ Technologies, Inc.	James C. Griffin Jr.	6425 Nineteen Mile Road			Sterling Heights	MI	48314	
NFO		Maryjane Getz, A/R Specialist						
NFO WorldGroup, Inc.	Michelle Pontrelli	33 New Montgomery Street	Suite 1200		San Francisco	CA	94105	
Nick Kaiser	Marlin Equity Partners	2121 Rosecrans Ave Ste 2370			El Segundo	CA	90245	
Nicolas Courreges		[Address on File]						
Nokia	Sanjay Rao	6000 Connection Drive			Irving	TX	75039	
Noregon Systems, Inc.	Chad Pearson	500 Shepherd Street	Suite 300		Winston-Salem	NC	27013	
Nortel Networks Inc.	2221 Lakeside Boulevard				Richardson	TX	75082	
North American Mobile Solutions Llc	3200 Steeple Point Pl				Flower Mound	TX	75022	
Norwest Equity Partners (PeopleNet Communications)	Andy Platt	80 South 8th St Ste 3600			Minneapolis	MN	55402	
NTT Do Co Mo	Masao Nakamura Yoshiaki Ugaki Nobuyuki Akimoto Ichiro Okajima							
Nuance Communications	Monica L. Greenberg	1005 Hamilton Court			Menlo Park	CA	94025	
Nuance Communications	Monica L. Greenberg	1005 Hamilton Court			Menlo Park	CA	94025	
ObjectFX Corporation	Christopher A. Schwartzbauer	10 Second Street NE	Suite 400		Minneapolis	MN	55413	
Office Depot	Dept 56 8200736841				Des Moines	IA	50368-9020	
Oksana Vishnevskaya		[Address on File]						
Olander Co	144 Commercial Ave				Sunnyvale	CA	94086	
Openssl License –								
Oracle (Siebel service applications)	Lisa Ferrier	500 Oracle Pkwy	500 Oracle Pkwy		Redwood Shores	CA	94065	
Orbcomm		21700 Atlantic Blvd			Dulles	VA	20166	
Orbcomm	co Jerome Eisenberg CEO	2115 Linwood Ave			Fort Lee	NJ	07024	
Orbcomm	Chris Lebrun	21700 Atlantic Boulevard			Dulles	VA	20166	USA
Orbcomm	2115 Linwood Ave				Fort Lee	NJ	07024	
Orbcomm		2115 Linwood Avenue	Suite 100		Fort Lee	NJ	07024	
Orbcomm		21700 Atlantic Boulevard			Dulles	VA	20166	
Orbcomm LLC	21700 Atlantic Boulevard				Dulles	VA	20166	
Otel Telecom	Attn: Otto White	300 - 74th Avenue NE			St. Petersburg	FL	33702-5430	
Owen Lynn		[Address on File]						
Pablo Riviere		[Address on File]						
Pacific Shredding Company	336 Bon Air Ctr 417				Greenbrae	CA	94904	
Pagemill Partners LLC		2475 Hanover St			Palo Alto	CA	94304	
Paladin Capital	Kenneth Pentimonti	2001 Pennsylvania Ave NW Ste 400			Washington	DC	20006	
Palm, Inc.	Gabriel Acosta-Lopez	5470 Great America Parkway			Santa Clara	CA	95052-8007	
PCG	Timothy Kelleher	1200 Prospect St Ste 200			La Jolla	CA	92037	
Peak IP Solutions LLC	198 Alden Ln Ste 100				Livermore	CA	94550	
Peery & Associates Inc	PO Box 850				Pescadero	CA	94060	
Pension Benefit Guaranty Corp	1200 K St Nw				Washington	DC	20005	
Penske	Brian Hard	Route 10th			Green Hills	PA	19607	
PepsiCo, Inc.	Joe Yates	5600 Headquarters Drive			Plano	TX	75024	
Pequot Capital	Mike Cardullo	2500 Sand Hill Rd Ste 203			Menlo Park	CA	94025	
Peter Greer	Jadda Capital Market, LLC	1688 Telegraph Road	Suite 140		Bloomfield Hills	MI	48302	
Peter Robinson		[Address on File]						
Peter Thayer		[Address on File]						
PHH Arval	David J. Coleman	940 Ridgebrook Road			Sparks	MD	21152	
PHH Vehicle Management Services, LLC	David J. Coleman	307 International Circle			Hunt Valley	MD	21030-1337	
PHH Vehicle Management Services, LLC (PHH Aral)	Attn: David J. Coleman	940 Ridgebrook Road			Sparks	MD	21152-9390	
Phil Straw		[Address on File]						
Philip Dean		[Address on File]						

CreditorName	CreditorNoticename	Address1	Address2	Address3	City	State	Zip	Country
Platinum Equity (Aether Systems)	Ryan Fitch	360 North Crescent Drive			Beverly Hills	CA		
PolarCom Inc.	232 Melbourne				Hurst	TX	76053	
PolarCom Inc.	232 Melbourne				Hurst	TX	76053	
Posh Bagel At Mtn View	444 Castro St Ste 120				Mountain View	CA	94041	
Premiere Global Services	PO Box 404351				Atlanta	GA	30384-4351	
Prokash Sinha		[Address on File]						
Prolificx	Mark Mclauchlan	13 Ronwood Ave			Manukau City Auckland		01702	New Zealand
Prolificx Group	John McMahon	13 Ronwood Avenue	Manukau City		Auckland		01702	New Zealand
Prolificx New Zealand Ltd.		Level 1, 13 Ronwood Avenue			Manukau City	Auckland	01702	New Zealand
Prosodie	André Saint-Mleux	150 rue Galliéri - 92100 Boulogne-Billancourt France						
Prospect Partners	Douglas Smith	200 West Madison St Ste 2710			Chicago	IL	60606	
Psc Electronics	2307 Calle Del Mundo				Santa Clara	CA	95054	
Puerto Rico Telephone	Benjamin Figueroa	P.O. Box 360998			San Juan	P.R.	936	
Pumatech, Inc.	Kally J. Hicks	2550 North First Street	Suite 500		San Jose	CA	95131	
Purvi Rajani		[Address on File]						
Pyramid Communications	"Bill"	15182 Triton Lane	Ste 102		Huntington Beach	CA	92649	
Quake Global, Inc.	J. C. Moir	9765 Clairemont Mesa Boulevard	Suite A		San Diego	CA	92124	
Qualcomm	Tom Doyle William E. Keitel Nagraj Kashyap Joan Waltman, President Wireless Business Solutions	5775 Morehouse Dr			San Diego	CA	92121	
Qualnetics Corp	14241 Ne Wood Duvall Rd 176				Woodenville	WA	98072	
Qualnetics Corporation	14623 NE North Woodinville Way, Suite 107				Woodinville	WA	98072	
Qualnetics Corporation	Richard H. Stenson	14241 NE Woodinville-Duvall Road	#176		Woodinville	WA	98072	
Quill Corporation	PO Box 94081				Palatine	IL	60094-4081	
Qwest 66083745	PO Box 856169				Louisville	KY	40285-6169	
Qwest 66083745	PO Box 856169				Louisville	KY	40285-6169	
Qwest Communications Corporation	1801 California Street, Suite 3800				Denver	CO	80202	
QWest Interprise Networking	Attn: Manager	Department 047	Contract No. CPE147845516ABA		Denver	CO	80271	
R Systems, Inc.		5000 Windplay Drive	Suite 5		El Dorado Hills	CA	95762	
R.f. Solutions	Unit 21 Cliffe Industrial Estate				Lewes	East Sussex	BN8 6JL	
Rachel Liston		[Address on File]						
Rajesh Krishnamurthy		[Address on File]						
Rajiv Thakur		[Address on File]						
Ramasamy Ramasubramanian		[Address on File]						
Rand McNally & Company	Robert L. Simmons	8255 North Central Park			Skokie	IL	60076	
Remote Communications Company	539 Eastline Rd.				Ballston Spa	NY	12020	
Remote Dynamics	Dennis R. Casey J. Raymond Bilbao	1155 Kas Drive Ste 100			Richardson	TX	75081	
Rena Yamamoto		[Address on File]						
Republic Indemnity	Tammy Stamp	Broker Felice Insurance	738 North First St		San Jose	CA	95112	
Research In Motion Limited	Craig McLennon	295 Phillip Street			Waterloo	Ontario	N2L 3W8	Canada
Research In Motion Limited	Craig McLennon	131 Shoemaker Street			Kitchener	Ontario	N2E 3B5	Canada
Response Services Center, LLC	Robert W. Kelly	6940 Columbia Gateway Drive			Columbia	MD	21046	
Rich Carlson	Wireless Matrix USA Inc	12369 B Sunrise Valley Dr			Reston	VA	20191	
Richard Esmonde		[Address on File]						
Rigel Associates (AirLink Communications)	Jonathan A. Firestein	1875 S Grant St Ste 960			San Mateo	CA	94402	
RightNow Technologies	40 Enterprise Blvd	PO Box 9300			Bozeman	MT	59718-9300	
Robert Esparza		[Address on File]						
Robidart Associates, Inc.	Charles M. Robidart, Jr.	Robidart & Associates	18430 Technology Drive Suite A		Morgan Hill	CA	95037	
Rochelle Grober		[Address on File]						
Rodney Blum		[Address on File]						
Rodney Williams		[Address on File]						
Rohit Nigam		[Address on File]						
Roper Industries (Transcore)	John M. Worthington Joseph S. Grabias	8158 Adams Dr	Liberty Centre Bldg 200		Hummelstown	PA	17036	
Ruchika Dhingra		[Address on File]						

CreditorName	CreditorNoticename	Address1	Address2	Address3	City	State	Zip	Country
Ryan Fitch	Platinum Equity	360 North Crescent Dr			Beverly Hills	CA		
Ryder System, Inc.	Kevin N. Rott	11690 NW 105 Street			Medley	FL	33178	
Saama Technologies Inc	900 E Hamilton Ave 120				Campbell	CA	95008	
Saama Technologies, Inc.	900 E Hamilton Ave Ste 120				Campbell	CA	95008	
Sanjay Rao	Nokia	6000 Connection Dr			Irving	TX	75039	
Satya Bathula		[Address on File]						
Sbc Long Distance 122328	PO Box 660688				Dallas	TX	75266-0688	
Schlumberger Technology Corporation	Jim Kirksey	Houston Hwy			Victoria	TX	77901	
Scott Kornak Consulting	Scott Kornak	Unit #10, University Research Center	3535 Research Road		Calgary	Alberta	T2L 2K8	Canada
Scott Plude		[Address on File]						
Seapine Software Inc	5412 Courseview Dr Ste 200				Mason	OH	45040	
Seema Shembekar		[Address on File]						
Sentelligence, Inc.	William J. Linden	100 South Campus Drive	P.O. Box 3799		Terre Haute	IN	47803-0799	
Servigistics	Eric Hinkle	320 Interstate North Parkway	4th Floor		Atlanta	GA	30339	
Siemens	Joe Kaeser	Wittelsbacherplatz 2			Munich		D-80333	Germany
	George C. Nolen							
Sierra Wireless, Inc.	Jason Cohenour	13811 Wireless Way			Richmond	British Columbia	V6V 3A4	Canada
Sierra Wirelessamerica Inc	PO Box 11626				Tacoma	WA	98411-6626	
SiriCOMM, Inc.	David N. Mendez	2900 Davis Boulevard	Suite 130		Joplin	MO	64804	
Skip Maner	Inverness Capital	Inverness Capital Partners	The Graham Group	3811 W Chester Pike Bldg 2 Ste 100	Newtown Square	PA	19073	
Smartroute Systems	Kate Adams	141 Porland Street			Cambridge	MA	02139	
Softconnex Technologies Inc	125 Technology Dr	Ste 250			Irvine	CA	92618	
softDSP Co. Ltd	Dae-Yun Kang President	203 Jungil Bldg	552-1 Sungnae-dong		Kangdong-ku	Seoul		Korea
softDSP Co. Ltd	Dae-Yun Kang President	203 Jungil Bldg	552-1 Sungnae-dong		Kangdong-ku	Seoul		Korea
Software SETT Corporation	233 Oak Meadow Drive				Los Gatos	CA	95032	
Solomon Asefaw		[Address on File]						
Sonic Software Corporation	14 Oak Park				Bedford	MA	01730	
Sonic Software Corporation	14 Oak Park				Bedford	MA	01730	
Sonic Software Corporation	14 Oak Pk				Bedford	MA	01730	
Sprint 0070819637 9	PO Box 79125				City Of Industry	CA	91716-9125	
Sprint 0144947826 1	PO Box 79357				City Of Industry	CA	91716-9357	
Sprint Data Svcs	PO Box 930331				Atlanta	GA	31193-0331	
Sprint Pcs 0063064768 2	PO Box 79357				City Of Industry	CA	91716-9357	
Sprint Spectrum L.P. (d/b/a Sprint)	Attention: Senior Director, Business Sales & Support	6130 Sprint Parkway			Overland Park	KS	66251	
Sprint Spectrum L.P. (d/b/a Sprint)	Attention: General Counsel	6130 Sprint Parkway			Overland Park	KS	66251	
Sprint/United Management Company	Michelle D. Gottstein	Corporate Headquarters	2001 Edmund Halley Dr		Reston	VA	20191	
SRI Consulting Business Intelligence	Stephen Baughman	333 Ravenswood Avenue			Menlo Park	CA	94025	
Stacey Weaver		[Address on File]						
Sterling Investments	Douglas L. Newhouse	285 Riverside Ave Ste 300			Westport	CT	06880	
Steve Conlisk		[Address on File]						
Steve Wollenberg		[Address on File]						
Strategis Client Services	Industry Canada	803 280 Albert St			Ottawa	ON	K1P 5G8	Canada
Strategy.com Incorporated	8000 Towers Crescent Drive	Suite 1400			Vienna	VA	22182	
Stripes Group	Brennon Garrett	70 East 55th St	15th Floor		New York	NY	10022	
Subhasri Rajagopalan		[Address on File]						
Subramanian Mahesh		[Address on File]						
Subramanian Peruvemba		[Address on File]						
Suena Johnson		[Address on File]						
Sun Microsystems, Inc		4150 Network Circle			Santa Clara	CA	95054	
Sybase	Marty J. Beard Dan Carl Mark Wilson	One Sybase Dr			Dublin	CA	94568	
Synnex Information Technologies, Inc.	1041 E. Butler Road, Suite 1200				Greenville	SC	29607	
Tammy Vinton		[Address on File]						
Tanner Installations	6548 Brock St.				Dublin	OH	43017	
Team Telematics, LLC	Brian Tsuchiya							
TechnoCom	Khaled Dessouky	16133 Ventura Boulevard	Suite 500		Encina	CA	91436	
Technology Electronics Solutions	Nick Walker							
Ted Rockcastle		[Address on File]						
TELA Wireless Devices Inc.	Germain Proulx	420 Main Street East	Suite #516		Milton	ON	L9T5G3	Canada
Telcontar	4 North Second Street, Suite 950				San Jose	CA	95113	
Telcontar	4 North Second Street, Suite 950				San Jose	CA	95113	

CreditorName	CreditorNoticename	Address1	Address2	Address3	City	State	Zip	Country
Telcontar	Four North Second St Ste 950				San Jose	CA	95113	
Telcontar	4 North Second St Ste 950				San Jose	CA	95113	
Tele-Mobile Company	200 Consilium Place	Suite 1600			Scarborough	ON	M1H3J3	Canada
Telenavigation Inc	2975 San Ysidro Way				Santa Clara	CA	95051	
Telesector Resources Group, Inc.	H. Malinowski	240 E. 38th Street			New York	NY	10016	
Teletouch	Kip Hyde	5718 Airport Freeway			Ft. Worth	TX	76117	
Televigation	Alyxia T. Do	265 Santa Ana Court			Sunnyvale	CA	94086	
Televigation	Alyxia T. Do	265 Santa Ana Court			Sunnyvale	CA	94086	
Telex Communications, Inc.	Chris Langdon	Attn: Greg Weibert	12000 Portland Avenue South		Burnsville	MN	55337	
TEMIC Sprachverarbeitung GmbH	Dr. Mathias Gollwitoer	Soeffinger Str. 100			D-89077 Ulm			Germany
TenSquare Inc.	Ten Square International Inc.	1454 30th St. Unit 206			West Des Moines	IA	50325	
TenSquare Inc.	TENSQUARE gmbh	Wilhelminenstr. 29			Gelsenkirchen		45881	Germany
Terion	Ken Cranston	5465 Legacy Dr Ste 700			Piano	TX	75024	
Thales	Jean-Louis Moraud	45 Rue de Villiers	Neuilly sur		Seine Cedex		92526	France
	Trevor Price							
The Apache Software Foundation		1901 Munsey Dr			Forest Hill	MD	21050-2747	
The Boeing Company	D. A. Laxton	2201 Seal Beach Boulevard			Seal Beach	CA	90740-5603	
The Boeing Company	D. A. Laxton	100 North Riverside			Chicago	IL	60606	
The Brix Group Inc	541 Division St				Campbell	CA	95008	
The Carlyle Group	Allan Thygesen	1001 Pennsylvania Avenue, NW			Washington	DC	20004-2505	
The Internet MainStreet, Inc.	101 First St PMB 802				Los Altos	CA	94022	
The Next Market	A. J. Menuzzi							
The O'Gara Group, Inc.	Bill O'Gara	8180 Corporate Park Drive	Suite 301		Cincinnati	OH	45242	
Thelen Reid & Priest LLP	225 West Santa Clara St 1200				San Jose	CA	95113-1723	
ThingMagic, LLC	Ravikanth Pappu	One Broadway	14th Floor		Cambridge	MA	02142	
Thomas O'Gara Family Trust	co MobileAria	800 W El Camino Real	Ste 240		Mountain View	CA	94040	
Thomas O'Gara Family Trust	co Thomas OGara &	Paul Wassenaar Esq	2223 Avenida Dela Playa No 104		La Jolla	CA	92037	
Thomas OGara		88833 West Olympic Blvd			Beverly Hills	CA	90212	
Thomas Ogara Reimb	112 Price Ln				Bellevue	ID	83313-5126	
Thomas Wainwright		[Address on File]						
Thomas Wood		[Address on File]						
Three Rivers Cellular	413 Kurt Drive				Pittsburgh	PA	15243	
TMW Systems, Inc.	Jeffrey Ritter	TMW Technology Plaza	21111 Chagrin Boulevard		Beachwood	OH	44122	
Todd Winkler		[Address on File]						
Tom Baird (individual)								
Tom O'Gara		[Address on File]						
Tom Ogara Family Trust	Silver Springs Ranch	112 Price Ln			Bellevue	ID	63313-5126	
Tom Ogara Trustee		112 Price Lane			Bellevue	ID	83313	
TomTom	Harold Goddijn	Rembrandtplein 35			Amsterdam	CT	1017	Netherlands
	Marina M. Wyatt							
Tony Eales	TRafficmaster teletrac	7391 Lincoln Way			Garden Grove	CA	92841-1428	
Toshiba America Inc	1251 Avenue of the Americas	Suite 4110			New York	NY	10020	
Toshiba Financial Services	PO Box 790448				St Louis	MO	63179-0448	
Trade Debt Net	PO Box 1487				West Babylon	NY	11704	
TrafficCast	Jing (Connie) Li	2122 Luann Lane			Madison	WI	53713	
Trafficmaster (Teletrac)	Tony Eales	7391 Lincoln Way			Garden Grove	CA	92841-1428	
Transport International Pool, Inc.	426 West Lancaster Avenue				Devon	PA	19333	
Travelers Casualty Surety	Tammy Stamp	Broker Felice Insurance	738 North First St		San Jose	CA	95112	
Trilon Corporation	Les Hadden	1815 Touby Pike			Kokomo	IN	46901	
Trimble Navigation	Mark A. Harrington	935 Stewart Drive			Sunnyvale	CA	94085	
Tsola, Inc.	1301 Shoreway Road	Suite 123			Belmont	CA	94002	
United States Attorney's Office	450 Golden Gate Avenue	11th Floor			San Francisco	CA	94102	
Unum Life Insurance Co	PO Box 406990				Atlanta	GA	30384-6990	
UPS	Susan F. Ward	UPS Corporate Headquarters	55 Glenlake Pkwy NE		Atlanta	GA	30328	
Ups	PO Box 894820				Los Angeles	CA	90189-4820	
US Attorney's Office	Southern District of New York	86 Chambers Street			New York City	NY	10007	
US Bancorp		1310 Madrid St	Ste 101		Marshall	MN	56258	
Vari Ghai	Digital Dispatch	11920 Forge Place			Richmond	BC	V7A 4V9	Canada
Varma Chanderraju		[Address on File]						
Verizon 969873638 00003	PO Box 4001				Inglewood	CA	90313-4001	

CreditorName	CreditorNoticename	Address1	Address2	Address3	City	State	Zip	Country
Verizon 969873638 00004	PO Box 4001				Inglewood	CA	90313-4001	
Verizon Services Corp	Philip Melone	240 East 38 Th St			New York	NY	10016	
Verizon Services Corp.	240 East 38 <sup>th</sup> Street				New York	NY	10016	
Verizon Services Corp.	Kim Schroeder	741 Zeckendorf Blvd. , 2 <sup>nd</sup> floor			Garden City	NY	11530	
Verizon Services Corp.	Margaret Sheppard	741 Zeckendorf Blvd., Room 617			Garden City	NY	11530	
Victor Shao		[Address on File]						
Victoria Vainshtok		[Address on File]						
Video Domain US	Ilan Zorman	970 Van Auker			Palo Alto	CA	94304	
Vijayaraghavan Doraiswami		[Address on File]						
Vinay Kodancha		[Address on File]						
Vincent Aragon		[Address on File]						
Vista Equity Partners / MDSI (Canada)	Jamie Ford	150 California Street	19th Floor		San Francisco	CA	94111	
Visual Data Corporation	George G. Stemper Jr.	1291 SW 29th Avenue			Pompano Beach	FL	33069	
Vladimir Chernov		[Address on File]						
Vladimir Dubrovsky		[Address on File]						
Vladimir Stepanov		[Address on File]						
Voice Access Technologies, Inc.	R. Michael Elder	170 Knowles Drive	Suite 200		Los Gatos	CA	95932	
Volt Delta Resources, Inc.	Anthony Donato	2401 North Glassell Street			Orange	CA	92865	
Volvo Penta of the Americas, Inc.		1300 Volvo Penta Dr			Chesapeake	VA	23320-9860	
VRV Design Pvt Ltd.	Bert Q. Vlaanderen	#325 6Fl-1 Roosevelt Rd	Sec 3		Taipei		106	Taiwan
VRV Design Pvt Ltd.	H. Kantilal Compound	Sir MV Road 1st Fl	Sakinaka Andheri		Mumbai		40072	India
Wabash National	William Gruebel	PO Box 6129			Lafayette	IN	47903	
Wavemakers	Richard Sones	134 Abbott St Ste 302			Vancouver	BC	V6B 2K4	Canada
Wayland Systems	Meilir Page-Jones							
Weatherbank, Inc.	Michael R. Root	1015 Waterwood Parkway	Suite J		Edmond	OK	73034	
Webraska Mobile Technologies, S.A.	Jeffrey Riggs	39555 Orchard Hill Place	Suite 600		Novi	MI	48375	
Webraska Mobile Technologies, S.A.	78 306 Poissy Cedex				3 rue Gustave Eiffel			France
Webraska Mobile Technologies, S.A.	Jeffrey Riggs	39555 Orchard Hill Place	Suite 600		Novi	MI	48375	
Webraska Mobile Technologies, S.A.	78 306 Poissy Cedex				3 rue Gustave Eiffel			France
Website - Corporate HQ	Synnex Corporation	44201 Nobel Drive			Fremont	CA	94538	
Wei Wang		[Address on File]						
WhereNet Corp.	Sean O'Connell	2858 De La Cruz Boulevard			Santa Clara	CA	95050	
Wing Wong		[Address on File]						
Wireless Matrix	Rich Carlson	12369-B Sunrise Valley Drive			Reston	VA	20191	
WirelessCar	Gary Hallgren	111 Pacifica	Suite 200		Irvine	CA	92618	
Worldwide Business Research Usa	535 5th Ave 8th Fl				New York	NY	10017-2045	
Worldwide Express	2540 North First St Ste 108				San Jose	CA	95131	
Wynnchurch	John Hatherly Ian Kirson Cory Gaffney	Two Conway Park	150 Field Dr Ste 165		Lake Forest	IL	60045	
XATA	Mark Ties	151 E. Cliff Road, Suite 10			Burnsville	MN	55337	
Xoriant corporation	Venky Varadarajan	5400 Betsy Ross Drive	Suite 200		Santa Clara	CA	95054	
Xtrasource, Inc.	Richard K. Tyler	2245 Enterprise Parkway East			Twinsburg	OH	44087	
Xtrasource, Inc.	Richard K. Tyler	2245 Enterprise Parkway East			Twinsburg	OH	44087	
Yahoo! Inc.	Pursi Rajani	701 First Avenue			Sunnyvale	CA	94089	
Yong Tian		[Address on File]						
Zoya Ferdowsian		[Address on File]						

## **EXHIBIT D**



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

ORDER UNDER 11 U.S.C. §§ 363 AND 365 AND FED. R. BANKR. P. 2002,  
6004, 6006, AND 9014 AUTHORIZING AND APPROVING (I) SALE OF CERTAIN  
OF DEBTORS' ASSETS COMPRISING SUBSTANTIALLY ALL OF ASSETS OF  
MOBILEARIA, INC. FREE AND CLEAR OF LIENS, CLAIMS, AND ENCUMBRANCES,  
(II) ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS  
AND UNEXPIRED LEASES, AND (III) ASSUMPTION OF CERTAIN LIABILITIES

("MOBILEARIA SALE ORDER")

Upon the motion, dated June 6, 2006 (the "Motion"), of Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), for orders pursuant to 11 U.S.C. §§ 363 and 365 and Fed. R. Bankr. P. 2002, 6004, 6006, and 9014 (a) approving (i) bidding procedures, (ii) the granting of certain bid protections, (iii) the form and manner of sale notices, and (iv) the setting of a sale hearing (the "Sale Hearing") and (b) authorizing and approving (i) the sale (the "Sale") of certain of the Debtors' assets (the "Acquired Assets") comprising substantially all of the assets of MobileAria, Inc. ("MobileAria") free and clear of liens, claims and encumbrances to Wireless Matrix USA, Inc. (the "Purchaser") pursuant to the Asset Sale and Purchase Agreement dated June 6, 2006 by and between MobileAria and the Purchaser (as amended on the record at the auction held on July 6, 2006 to, inter alia, increase the cash consideration to be provided by

the Purchaser to \$11.2 million, the "Agreement"),<sup>1</sup> or to the party submitting the highest or otherwise best bid (the "Successful Bidder") at the auction held on July 6, 2006 (the "Auction"), (ii) the assumption and assignment of certain executory contracts and unexpired leases (including the Post-Petition Contracts) (the "Assigned Contracts") to the Purchaser or the Successful Bidder, and (iii) the assumption of certain liabilities (the "Assumed Liabilities") by the Purchaser or the Successful Bidder; and the Court having entered an order on June 22, 2006 (the "Bidding Procedures Order") approving (a) bidding procedures, (b) the granting of certain bid protections, (c) the form and manner of sale notices, and (d) the setting of the Sale Hearing; and the Auction having been held on July 6, 2006; and the Sale Hearing having been held on July 19, 2006, at which time all interested parties were offered an opportunity to be heard with respect to the Motion; and the Court having reviewed and considered (x) the Motion, (y) the objections thereto, all of which have been resolved, (z) the arguments of counsel made, and the evidence proffered or adduced, at the Sale Hearing; and it appearing that the relief requested in the Motion is in the best interests of MobileAria, its estate, its creditors, and all other parties in interest; and the Court having considered the arguments of counsel at the Sale Hearing; and upon the record of the Sale Hearing; and after due deliberation thereon, and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>2</sup>

A. The Court has jurisdiction over the Motion and the transactions contemplated by the Agreement pursuant to 28 U.S.C. §§ 157 and 1334, and this matter is a core

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Agreement. A true and correct copy of the Agreement is attached hereto as Schedule 1.

<sup>2</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

proceeding pursuant to 28 U.S.C. § 157(b)(2)(A) and (N). Venue of these cases and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409.

B. The statutory predicates for the relief sought in the Motion are sections 363 and 365 of 11 U.S.C. §§ 101-1330, as in effect on October 14, 2005 (the "Bankruptcy Code"), and Fed. R. Bankr. P. 2002, 6004, 6006, and 9014.

C. As evidenced by the affidavits of service previously filed with the Court, and based on the representations of counsel at the Sale Hearing, (i) proper, timely, adequate, and sufficient notice of the Motion, the Sale Hearing, the Sale, the assumption and assignment of the Assigned Contracts, and the Cure Amounts has been provided in accordance with 11 U.S.C. §§ 102(l), 363, and 365 and Fed. R. Bankr. P. 2002, 6004, 6006, and 9014, (ii) such notice was good and sufficient, and appropriate under the particular circumstances, and (iii) no other or further notice of the Motion, the Sale Hearing, the Sale or the assumption and assignment of the Assigned Contracts is or shall be required.

D. As demonstrated by (i) the testimony and other evidence proffered or adduced at the Sale Hearing and (ii) the representations of counsel made on the record at the Sale Hearing, MobileAria has marketed the Acquired Assets and conducted the sale process in compliance with the Bidding Procedures Order, and the Auction was duly noticed and conducted in a non-collusive, fair, and good faith manner.

E. MobileAria (i) has full corporate power and authority to execute the Agreement and all other documents contemplated thereby, and the transfer and conveyance of the Acquired Assets by MobileAria has been duly and validly authorized by all necessary corporate action of MobileAria, (ii) has all of the corporate power and authority necessary to consummate the transactions contemplated by the Agreement, and (iii) has taken all corporate

action necessary to authorize and approve the Agreement and the consummation by MobileAria of the transactions contemplated thereby, and no consents or approvals, other than those expressly provided for in the Agreement, are required for MobileAria to consummate such transactions.

F. MobileAria has demonstrated both (i) good, sufficient, and sound business purpose and justification for the Sale, because, among other things, MobileAria and its advisors diligently and in good faith analyzed all other available options in connection with the disposition of the Acquired Assets and determined that the terms and conditions set forth in the Agreement, and the transfer to Purchaser of the Acquired Assets pursuant thereto, represent a fair and reasonable purchase price and constitute the highest or otherwise best value obtainable for the Acquired Assets and (ii) compelling circumstances for the Sale pursuant to 11 U.S.C. § 363(b) prior to, and outside of, a plan of reorganization in that, among other things, absent the Sale the value of the Acquired Assets will be substantially diminished.

G. A reasonable opportunity to object or be heard with respect to the Motion and the relief requested therein has been afforded to all interested persons and entities, including without limitation: (i) the Office of the United States Trustee for the Southern District of New York, (ii) counsel for the Purchaser, (iii) counsel for @Road, Inc., (iv) counsel for the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases (the "Creditors' Committee"), (v) counsel for the Official Committee of Equity Security Holders appointed in the above-captioned chapter 11 cases, (vi) all entities known to have expressed an interest in a transaction with respect to the Acquired Assets during the past six months, (vii) all entities known to have asserted any Interests or Claims (as defined below) in or upon the Acquired Assets, (viii) all federal, state, and local regulatory or taxing authorities or recording

offices, including but not limited to environmental regulatory authorities, which have a reasonably known interest in the relief requested by the Motion, (ix) all parties to Assigned Contracts, (x) the United States Attorney's office, (xi) the United States Department of Justice, (xii) the Securities and Exchange Commission, (xiii) the Internal Revenue Service, (xiv) all entities on the Master Service List (as defined by the Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(M), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures (Docket No. 2883) (the "Supplemental Case Management Order")) and such other entities that are required to be served with notices under the Supplemental Case Management Order.

H. The Purchaser is not an "insider" of any of the Debtors, as that term is defined in 11 U.S.C. § 101(31).

I. The Agreement was negotiated, proposed, and entered into by MobileAria and the Purchaser without collusion, in good faith, and from arm's-length bargaining positions. Neither MobileAria nor the Purchaser has engaged in any conduct that would cause or permit the Sale to be avoidable under 11 U.S.C. § 363(n).

J. The Purchaser is a good faith purchaser under 11 U.S.C. § 363(m) and, as such, is entitled to all of the protections afforded thereby. The Purchaser is acting in good faith within the meaning of 11 U.S.C. § 363(m) in undertaking the transactions contemplated by the Agreement.

K. The consideration provided by the Purchaser for the transfer of the Acquired Assets and the assignment of the Assigned Contracts pursuant to the Agreement (i) is fair and reasonable, (ii) is the highest or otherwise best offer for the Acquired Assets, (iii) will provide a greater recovery for MobileAria's creditors than would be provided by any other

practical available alternative, the Debtors having reserved, however, all of the rights against @Road, Inc., and (iv) constitutes reasonably equivalent value and fair consideration under the Bankruptcy Code and under the laws of the United States, any state, territory, possession, or the District of Columbia. Such transfers and assignments constitute transfers and assignments for reasonably equivalent value and fair consideration.

L. The Sale must be approved and consummated promptly to preserve the viability of MobileAria as a going concern. A prompt Sale of the Acquired Assets is the best way to maximize value for the MobileAria's estate and creditors.

M. With the exception of the Assumed Liabilities, the transfer of the Acquired Assets and the assignment of the Assigned Contracts to the Purchaser pursuant to the Agreement will be a legal, valid, and effective transfer of the Acquired Assets and assignment of the Assigned Contracts, and will vest the Purchaser with all right, title, and interest to the Acquired Assets and all rights related to the Assigned Contracts free and clear of any and all liens, claims, interests, and encumbrances of any type whatsoever (whether known or unknown, choate or inchoate, filed or unfiled, scheduled or unscheduled, noticed or unnoticed, recorded or unrecorded, perfected or unperfected, allowed or disallowed, contingent or non-contingent, liquidated or unliquidated, matured or unmatured, material or non-material, disputed or undisputed, whether arising prior to or subsequent to October 14, 2005, and whether imposed by agreement, understanding, law, equity, or otherwise, including claims otherwise arising under doctrines of successor liability), including, but not limited to those (i) that purport to give to any party a right or option to effect any forfeiture, modification, right of first refusal, or termination of MobileAria's or the Purchaser's interest in the Acquired Assets, or any similar rights, and (ii) relating to taxes arising under or out of, in connection with, or in any way relating to the

operation of MobileAria's business prior to the transfer of the Acquired Assets to the Purchaser (collectively, the "Interests and/or Claims").

N. If the Sale of the Acquired Assets were not free and clear of all Interests and/or Claims as set forth in the Agreement and this Sale Order, or if the Purchaser would, or in the future could, be liable for any of the Interests and/or Claims as set forth in the Agreement and this Sale Order, including, without limitation, the Retained Liabilities, the Purchaser would not have entered into the Agreement and would not consummate the Sale or the transactions contemplated by the Agreement, thus adversely affecting MobileAria, its estate, and its creditors.

O. MobileAria may sell its interests in the Acquired Assets free and clear of all Interests and/or Claims because, in each case, one or more of the standards set forth in 11 U.S.C. § 363(f)(1)-(5) has been satisfied. Those (i) holders of Interests and/or Claims and (ii) non-debtor parties to the Assigned Contracts who did not object, or who withdrew, settled, or otherwise resolved their objections, to the Sale, the Motion, or the assumption and assignments of Assigned Contracts contemplated by the Agreement and the Motion, are deemed to have consented to the Sale, to such assumption and assignments, and to the other transactions contemplated in the Agreement, pursuant to 11 U.S.C. §§ 363(f)(2) and 365(c). Those (i) holders of Interests and/or Claims and (ii) non-debtor parties to Assigned Contracts who did object fall within one or more of the other subsections of 11 U.S.C. § 363(f) and are adequately protected by having their Interests and/or Claims, if any, attach to the cash proceeds of the Sale ultimately attributable to the property against or in which they claim an Interest or Claim.

P. The (i) transfer of the Acquired Assets to the Purchaser and (ii) assumption and assignment to the Purchaser of the Assigned Contracts and Assumed Liabilities will not subject the Purchaser to any liability whatsoever with respect to the operation of the

Business prior to the Closing Date or by reason of such transfer under the laws of the United States, any state, territory, or possession thereof, or the District of Columbia based, in whole or in part, directly or indirectly, on any theory of law or equity, including, without limitation, any theory of equitable law, including, without limitation, any theory of antitrust or successor or transferee liability.

Q. MobileAria has demonstrated that it is an exercise of its sound business judgment to assume and assign the Assigned Contracts to the Purchaser in connection with the consummation of the Sale, and the assumption and assignment of the Assigned Contracts is in the best interests of MobileAria, its estate, and its creditors. The Assigned Contracts being assigned to, and the liabilities being assumed by, the Purchaser are an integral part of the Business and the Acquired Assets being purchased by the Purchaser and, accordingly, such assumption and assignment of Assigned Contracts and liabilities are reasonable, enhance the value of MobileAria's estate, and do not constitute unfair discrimination.

R. MobileAria has (i) cured, or has provided adequate assurance of cure, of any monetary or non-monetary default existing prior to the Closing Date under any of the Assigned Contracts, within the meaning of 11 U.S.C. § 365(b)(1)(A), by payment of the amounts provided on Schedule 2 hereto, and (ii) provided compensation or adequate assurance of compensation to any party for any actual pecuniary loss to such party resulting from a default prior to the date hereof under any of the Assigned Contracts, within the meaning of 11 U.S.C. § 365(b)(1)(B) (the "Cure"). Further, the Purchaser has provided adequate assurance of its future performance of and under the Assigned Contracts, within the meaning of 11 U.S.C. §§ 365(b)(1)(C) and 365(f)(2)(B). The Court hereby finds that the Assigned Contracts to be assumed and assigned under the Agreement shall be assigned and transferred to, and remain in



full force and effect for the benefit of Purchaser notwithstanding any provision in the contracts or other restrictions prohibiting their assignment or transfer, pursuant to 11 U.S.C. § 365(f).

S. Approval of the Agreement and consummation of the Sale of the Acquired Assets and assignment of the Assigned Contracts at this time are in the best interests of MobileAria, its creditors, its estate, and other parties in interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND  
DECREED THAT:

General Provisions

1. The Motion is GRANTED.
2. All objections to the Motion or the relief requested therein, including, without limitation, objections to the Sale, any Cures or Cure Amounts, or the assumption and assignment of the Assigned Contracts, that have not been withdrawn, waived, settled, or otherwise resolved, and all reservations of rights included therein, are hereby overruled on the merits.

Approval Of The Agreement

3. Pursuant to 11 U.S.C. § 363(b), the Agreement and all of the terms and conditions thereof are hereby approved.
4. Pursuant to 11 U.S.C. § 363(b), MobileAria is authorized and directed to perform its obligations under the Agreement and comply with the terms thereof and consummate the Sale in accordance with and subject to the terms and conditions of the Agreement.
5. Each of the signatories to the Agreement is directed to take all actions necessary or appropriate to effectuate the terms of this Sale Order.

6. The Debtors are authorized and directed to execute and deliver, and empowered to perform under, consummate, and implement, the Agreement, together with all additional instruments and documents that may be reasonably necessary or desirable to implement the Agreement, and to take all further actions as may be requested by the Purchaser for the purpose of assigning, transferring, granting, conveying, and conferring to the Purchaser or reducing to possession, the Acquired Assets and the Assigned Contracts, or as may be necessary or appropriate to the performance of the obligations as contemplated by the Agreement.

7. This Sale Order and the Agreement shall be binding in all respects upon all creditors (whether known or unknown) of MobileAria, the Purchaser, all successors and assigns of the Purchaser and MobileAria, all affiliates and subsidiaries of the Purchaser and MobileAria, and any subsequent trustees appointed in the Debtors' chapter 11 cases or upon a conversion to chapter 7 under the Bankruptcy Code and shall not be subject to rejection. To the extent any provision of this Sale Order is inconsistent with the terms of the Agreement, this Sale Order shall govern.

8. The Agreement and any related agreements, documents, or other instruments, including, without limitation, the Ancillary Agreements, may be modified, amended, or supplemented by the parties thereto in accordance with the terms thereof without further order of the Court; provided that any such modification, amendment, or supplement is not material.

#### Sale And Transfer Of The Acquired Assets

9. Except as expressly permitted or otherwise specifically provided for in the Agreement or this Sale Order, pursuant to 11 U.S.C. §§ 363(b) and 363(f), upon the consummation of the Agreement, the Acquired Assets shall be transferred to the Purchaser free

and clear of all Interests and/or Claims of any kind or nature whatsoever, with all such Interests and/or Claims to attach to the cash proceeds of the Sale in the order of their priority, with the same validity, force, and effect which they now have as against the Acquired Assets, subject to any claims and defenses MobileAria may possess with respect thereto.

10. The transfer of the Acquired Assets and the assignment of the Assigned Contracts to the Purchaser pursuant to the Agreement constitutes a legal, valid, and effective transfer of the Acquired Assets and assignment of the Assigned Contracts , and shall vest the Purchaser with all right, title, and interest in and to the Acquired Assets and the assignment of the Assigned Contracts free and clear of all Interests and/or Claims of any kind or nature whatsoever, including without limitation, any Interests or Claims held by any of the Debtors, their affiliates, their affiliates' creditors, vendors, suppliers, customers, employees or lessors and any other person (collectively, "Claimants"). Purchaser shall not be liable in any way (as assignee, successor entity, or otherwise) for any Interests or Claims that any Claimant or other third party may have against MobileAria or its affiliates, or the Business, or under any Assigned Contract.

11. If any person or entity which has filed financing statements, mortgages, mechanic's liens, lis pendens, or other documents or agreements evidencing Interests or Claims against or in the Acquired Assets shall not have delivered the foregoing to MobileAria prior to the Closing Date, in proper form for filing and executed by the appropriate parties, termination statements, instruments of satisfactions, releases of all Interests or Claims that the person or entity has with respect to the Acquired Assets, or otherwise, then (a) MobileAria is hereby authorized to execute and file such statements, instruments, releases, and other documents on behalf of the person or entity with respect to the Acquired Assets and (b) the Purchaser is hereby

authorized to file, register, or otherwise record a certified copy of this Sale Order, which, once filed, registered, or otherwise recorded, shall constitute conclusive evidence of the release of all Interests and/or Claims in the Acquired Assets of any kind or nature whatsoever.

12. This Sale Order (a) shall be effective as a determination that, upon the Closing Date, all Interests and/or Claims of any kind or nature whatsoever existing as to MobileAria, the Acquired Assets, or the Assigned Contracts prior to the Closing Date have been unconditionally released, discharged, and terminated (other than any surviving obligations), and that the conveyances described herein have been effected and (b) shall be binding upon and shall govern the acts of all entities including, without limitation, all filing agents, filing officers, title agents, title companies, recorders of mortgages, recorders of deeds, registrars of deeds, administrative agencies, governmental departments, secretaries of state, federal, state, and local officials, and all other persons and entities who may be required by operation of law, the duties of their office, or contract, to accept, file, register, or otherwise record or release any documents or instruments, or who may be required to report or insure any title or state of title in or to any of the Acquired Assets.

13. Except as expressly permitted or otherwise specifically provided by the Agreement or this Sale Order, all persons and entities, including, but not limited to, all debt security holders, equity security holders, governmental, tax, and regulatory authorities, lenders, trade, and other creditors, holding Interests or Claims of any kind or nature whatsoever against or in MobileAria or the Acquired Assets or the Assigned Contracts (whether legal or equitable, secured or unsecured, matured or unmatured, contingent or non-contingent, senior or subordinated), arising under or out of, in connection with, or in any way relating to, MobileAria, the Acquired Assets, the Assigned Contracts, the operation of the Business prior to the Closing

Date, or the transfer of the Acquired Assets and the Assigned Contracts to the Purchaser, hereby are forever barred from asserting against the Purchaser, its successor or assign, its property, the Acquired Assets or the Assigned Contracts, such persons' or entities' Interests or Claims.

14. Upon the consummation of the transactions contemplated by the Agreement, the Purchaser shall not be deemed to (a) be the successor of MobileAria, (b) have, de facto, or otherwise, merged with or into MobileAria, (c) be a mere continuation or substantial continuation of MobileAria or the enterprise(s) of MobileAria, or (d) be liable for any acts or omissions of MobileAria in the conduct of the Business.

Assumption And Assignment To The Purchaser Of The Assigned Contracts

15. Pursuant to 11 U.S.C. §§ 105(a) and 365, and subject to and conditioned upon the Closing Date, MobileAria's assumption and assignment to the Purchaser, and the Purchaser's assumption on the terms set forth in the Agreement, of the Assigned Contracts is hereby approved, and the requirements of 11 U.S.C. §§ 365(b)(1) and 365(f) with respect thereto are hereby deemed satisfied.

16. MobileAria is hereby authorized and directed in accordance with 11 U.S.C. §§ 105(a), 363, and 365 to (a) assume and assign to the Purchaser, effective upon the Closing Date, the Assigned Contracts free and clear of all Interests and/or Claims of any kind or nature whatsoever and (b) execute and deliver to the Purchaser such documents or other instruments as may be necessary to assign and transfer the Assigned Contracts and Assumed Liabilities to the Purchaser.

17. The Assigned Contracts shall be transferred to, and remain in full force and effect for the benefit of, the Purchaser in accordance with their respective terms,

notwithstanding any provision in any such Assigned Contract (including those of the type described in sections 365(b)(2) and (f) of the Bankruptcy Code) that prohibits, restricts, or conditions such assignment or transfer, and, pursuant to 11 U.S.C. § 365(k), MobileAria shall be relieved from any further liability with respect to the Assigned Contracts after such assignment to and assumption by the Purchaser, except for the Cure of any defaults required to be cured by MobileAria pursuant to 11 U.S.C. § 365(b) as expressly provided herein.

18. All monetary or non-monetary defaults or other obligations of MobileAria under the Assigned Contracts (including, without limitation, any Cure obligations) subsequently arising or accruing prior to the Closing Date (without giving effect to any acceleration clauses or any default provisions of the kind specified in section 365(b)(2) of the Bankruptcy Code) shall be cured by MobileAria on or before the Closing Date or as soon thereafter as practicable, and the Purchaser shall have no liability or obligation with respect to any Interest or Claim arising from any Assigned Contract that arose or accrued prior to the Closing Date (including, without limitation, any Cure obligations), except as otherwise expressly provided in the Agreement. Each non-debtor party to any Assigned Contracts is deemed to have consented to the assumption and assignment of the Assigned Contracts to Purchaser and is forever barred from asserting any default existing as of the date of the Closing or any purported written or oral modification to the Assigned Contracts.

19. Each non-Debtor party to an Assigned Contract hereby is forever barred, estopped, and permanently enjoined from (a) asserting against MobileAria or the Purchaser, or the property of either of them, any default existing, arising or accruing on or before the Closing Date, (b) asserting against the Purchaser any counterclaim, defense, setoff or any other Interest or Claim asserted or assertable against MobileAria, and (c) imposing or charging against

Purchaser any rent accelerations, assignment fees, increases or any other fees as a result of MobileAria's assumption and assignment to Purchaser of the Assigned Contracts. The validity of the assumption and assignment of the Assigned Contracts shall not be affected by any dispute between MobileAria or any of its affiliates and any non-debtor party to an Assigned Contract.

20. The failure of MobileAria or the Purchaser to enforce at any time one or more terms or conditions of any Assigned Contract shall not be a waiver of such terms or conditions, or of MobileAria's and Purchaser's rights to enforce every term and condition of the Assigned Contracts.

#### Additional Provisions

21. The consideration provided by the Purchaser for the Acquired Assets under the Agreement is hereby deemed to constitute reasonably equivalent value and fair consideration under the Bankruptcy Code, the Uniform Fraudulent Conveyance Act, the Uniform Fraudulent Transfer Act, and under the laws of the United States, and any state, territory, possession, or the District of Columbia.

22. Upon the occurrence of the Closing Date, this Sale Order shall be construed and shall constitute for any and all purposes a full and complete general assignment, conveyance, and transfer of all of the Acquired Assets and Assigned Contracts or a bill of sale transferring good and marketable title in such Acquired Assets and Assigned Contracts to the Purchaser on pursuant to the terms of the Agreement.

23. Except as otherwise provided in the Agreement, upon the Closing Date, each of MobileAria's creditors is authorized and directed to execute such documents and take all other actions as may be necessary to release their respective Interests and/or Claims against the

Acquired Assets and the Assigned Contracts, if any, as may have been recorded or may otherwise exist.

24. Each and every federal, state, and governmental agency or department, and any other person or entity, is hereby directed to accept any and all documents and instruments necessary and appropriate to consummate the transactions contemplated by the Agreement.

25. All entities who are currently, or as of the Closing Date may be, in possession of some or all of the Acquired Assets to be sold, transferred, or conveyed pursuant to the Agreement are hereby directed to surrender possession of the Acquired Assets to the Purchaser upon the occurrence of the Closing Date.

26. The Purchaser shall have no liability or responsibility for any liability or other obligation of MobileAria arising under or related to the Acquired Assets or the Assigned Contracts other than for the Assumed Liabilities. Without limiting the generality of the foregoing, and except as otherwise specifically provided herein and in the Agreement, the Purchaser shall not be liable for any Interests or Claims against MobileAria or any of its predecessors or affiliates, and the Purchaser shall have no successor or vicarious liabilities of any kind or character whether known or unknown as of the Closing Date, now existing or hereafter arising, whether fixed or contingent, with respect to MobileAria or any obligations of MobileAria arising prior to the Closing Date, including, but not limited to, liabilities on account of any taxes arising, accruing, or payable under, out of, in connection with, or in any way relating to the operation of the Business prior to the Closing Date.

27. Any amounts that become payable by MobileAria pursuant to the Agreement or any Ancillary Agreement shall (a) constitute administrative expenses of



MobileAria's estate under 11 U.S.C. §§ 503(b) and 507(a)(1), and (b) be immediately payable if and when such obligation to pay or bear such amount shall arise under the Agreement, without any further order of this Court.

28. Purchaser shall not be liable, either directly or indirectly, as purchaser, successor, transferee, assignee or otherwise, for any liabilities of or any Interest or Claim against or in MobileAria or any of its affiliates (whether under federal or state law or otherwise). Under no circumstances shall the Purchaser be deemed a successor of or to MobileAria for any Interest or Claim against or in MobileAria or the Acquired Assets of any kind or nature whatsoever. The sale, transfer, assignment, and delivery of the Acquired Assets shall not be subject to any Interests or Claims, and Interests or Claims of any kind or nature whatsoever shall remain with, and continue to be obligations of, MobileAria. All persons holding Interests or Claims against or in MobileAria or the Acquired Assets of any kind or nature whatsoever shall be, and hereby are, forever barred, estopped, and permanently enjoined from asserting, prosecuting, or otherwise pursuing such Interests or Claims of any kind or nature whatsoever against the Purchaser, its property, its successors and assigns, the Acquired Assets, or the Assigned Contracts with respect to any Interest or Claim of any kind or nature whatsoever such person or entity had, has, or may have against or in MobileAria, its estate, its officers, its directors, its shareholders, the Acquired Assets, or the Assigned Contracts.

29. Nothing contained in any plan of reorganization confirmed in the above-captioned cases or any order of this Court confirming such plan shall conflict with or derogate from the provisions of the Agreement or the terms of this Sale Order.

30. The transactions contemplated by the Agreement are undertaken by the Purchaser without collusion and in good faith, as that term is used in section 363(m) of the

Bankruptcy Code, and accordingly, the reversal or modification on appeal of the authorization provided herein to consummate the sale of the Acquired Assets shall not affect the validity of the Sale to the Purchaser, unless such authorization is duly stayed pending such appeal. The Purchaser is a purchaser in good faith of the Acquired Assets, and is entitled to all of the protections afforded by section 363(m) of the Bankruptcy Code.

31. The consideration provided by the Purchaser for the Acquired Assets under the Agreement is fair and reasonable and the Sale may not be avoided under section 363(n) of the Bankruptcy Code.

32. MobileAria, including, but not limited to, its officers, employees, and agents, is hereby authorized to execute such documents and do such acts as are necessary or desirable to carry out the transactions contemplated by the terms and conditions of the Agreement and this Sale Order. MobileAria shall be, and it hereby is, authorized to take all such actions as may be necessary to effectuate the terms of this Sale Order.

33. The terms and provisions of the Agreement and this Sale Order shall be binding in all respects upon, and shall inure to the benefit of, MobileAria, its estates, and its creditors, the Purchaser, and its respective affiliates, successors, and assigns, and any affected third parties, including, but not limited to, all persons asserting an Interest or Claim in the Acquired Assets to be sold to the Purchaser pursuant to the Agreement, notwithstanding any subsequent appointment of any trustee, party, entity, or other fiduciary under any section of any chapter of the Bankruptcy Code, as to which trustee, party, entity, or other fiduciary such terms and provisions likewise shall be binding.

34. Notwithstanding anything contained herein to the contrary, the term "Acquired Assets" as defined herein does not include property that is not property of MobileAria's estate, such as funds that are trust funds under any applicable state lien laws.

35. To the extent permitted by section 525 of the Bankruptcy Code, no governmental unit may revoke or suspend any permit or license relating to the operation of the Acquired Assets sold, transferred, or conveyed to the Purchaser on account of the filing or pendency of these chapter 11 cases or the consummation of the Sale.

36. The failure specifically to include or to reference any particular provision of the Agreement in this Sale Order shall not diminish or impair the effectiveness of such provision, it being the intent of the Court that the Agreement be authorized and approved in its entirety.

37. The provisions of this Sale Order are nonseverable and mutually dependent.

38. Nothing in this Sale Order shall alter or amend the Agreement and the obligations of MobileAria and the Purchaser thereunder.

39. This Court retains exclusive jurisdiction to interpret, construe, enforce and implement the terms and provisions of this Sale Order, the Agreement, all amendments thereto, any waivers and consents thereunder, and of each of the agreements executed in connection therewith (including the Ancillary Agreements) in all respects, including, but not limited to, retaining jurisdiction to (a) compel delivery of the Acquired Assets and assignment of the Assigned Contracts to the Purchaser, (b) compel delivery of the purchase price or performance of other obligations owed to MobileAria pursuant to the Agreement, (c) resolve any disputes arising

under or related to the Agreement, except as otherwise provided therein, (d) interpret, implement, and enforce the provisions of this Sale Order, (e) protect the Purchaser against any Interests and/or Claims against MobileAria or the Acquired Assets, of any kind or nature whatsoever, attaching to the proceeds of the Sale and (f) determine all disputes among MobileAria, the Purchaser and any non-debtor parties to any Assigned Contract concerning, inter alia, MobileAria's assumption and assignment of any Assigned Contract to Purchaser under the Agreement.

40. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Motion.

41. Pursuant to the terms of the Agreement and the Bidding Procedures Order, MobileAria shall credit the Purchaser the amount of one hundred ninety-five thousand dollars (\$195,000.00) against the \$11,200,000 cash consideration to be provided to MobileAria at Closing, after which credit Purchaser shall have no right to the Break-Up Fee.

Verizon Contract

42. Notwithstanding any other provision of this Sale Order, the following shall apply with respect to the assumption of the Verizon Contract and the assignment of the Verizon Contract to the Purchaser:

- (a) Verizon has asserted that MobileAria is responsible for the payment of certain charges and other liabilities, as more particularly identified in Schedule 3 hereto, including, without limitation, all charges that have arisen prior to the date of this Order associated with alleged errors that may have resulted in inaccurate billings

to Verizon (the "Schedule 3 Disputes"), in the amount of up to \$700,000. Any amounts paid by MobileAria with respect to the Schedule 3 Disputes shall be credited to the \$700,000. Verizon and MobileAria shall each work in good faith during the next 60 days to attempt to resolve these matters. In the event that Verizon seeks to recover for charges arising with respect to a Schedule 3 Dispute, Verizon shall submit such charges to MobileAria within 60 days of the date of this Order ("Asserted Schedule 3 Disputes") or be deemed to have waived such Schedule 3 Dispute. If either MobileAria or Verizon reasonably determines that the disputes described on Schedule 3 or with respect to the Asserted Schedule 3 Disputes cannot be resolved consensually, MobileAria or Verizon may seek this Court's determination of same. The Purchaser shall not be liable to Verizon for all or any portion of the alleged amounts due that are described in this subparagraph. Any and all amounts due and owing from MobileAria to Verizon pursuant to this subparagraph (a) shall constitute administrative expenses of MobileAria's estate under 11 U.S.C. §§ 503(b) and 507(a)(1) without further order of the Court with priority over claims of MobileAria's affiliates.

- (b) Other than warranty and indemnity obligations as referred to in subparagraph (c) below, with respect to any defaults under the Verizon Contract that are not known as of the date of this Sale Order, after reasonable investigation, and are not matters of the types that constitute Schedule 3 Disputes (collectively, the "Previously Unasserted Pre-Closing Defaults"), MobileAria shall be responsible for such Previously Unasserted Pre-Closing Defaults under the Verizon Contract up to the sum of \$1,000,000. Verizon shall have one year from the Closing to

assert any Previously Unasserted Pre-Closing Defaults (such then-asserted claims, the "Category 2 Claims"). If MobileAria or Verizon reasonably determines that the Category 2 Claims cannot be resolved consensually, MobileAria or Verizon may seek this Court's determination of same. Any and all amounts due and owing from MobileAria to Verizon pursuant to this subparagraph (b) shall constitute administrative expenses of MobileAria's estate under 11 U.S.C. §§ 503(b) and 507(a)(1) without further order of the Court with priority over claims of MobileAria's affiliates.

- (c) The Purchaser agrees to perform the warranty and indemnity obligations set forth in the Verizon Contract.
- (d) With respect to any future obligations that arise subsequent to the Closing, the Purchaser shall perform such future obligations as and when they become due.
- (e) Verizon hereby withdraws its Objection Of Verizon Services Corp. To Assumption And Assignment Of Executory Contracts In Connection With Motion Of Debtors For An Order Authorizing And Approving (i) Sale Of Certain Of The Debtors' Assets Comprising Substantially All Assets Of MobileAria, Inc. Free And Clear Of Liens, Claims And Encumbrances, (ii) Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, And (iii) Assumption Of Certain Liabilities (the "Objection") with prejudice and agrees that, should Verizon seek to terminate the Verizon Contract for convenience pursuant to the terms thereof, each of the Purchaser and MobileAria shall be relieved from all of their obligations under this paragraph 43.

- (f) Certain of the Schedule 3 Disputes involve assertions by Verizon that, as of the date hereof, MobileAria has not completed certain repairs and other work due under the Verizon Contract ("WIP"). If MobileAria is unable to or fails to complete any or all of the WIP, then Purchaser shall be obligated to promptly complete such WIP in a commercially-reasonable manner. Purchaser shall seek payment of its reasonable actual out-of-pocket costs and expenses attributable to Purchaser's performance of WIP, including, but not limited to Purchaser's direct labor costs ("WIP Costs"). Mobile Aria shall deliver to the Escrow Agent the sum of \$100,000 to pay the estimated WIP Costs ("WIP Escrow"). Purchaser may periodically deliver to the Escrow Agent and Mobile Aria invoices related to WIP Costs. The Escrow Agent shall pay all invoiced WIP Costs ten (10) days after its receipt of the invoices from the WIP Escrow, provided, however, Mobile Aria does not object, in good faith, in detail and in writing to some or a portion of the invoiced WIP Costs. The Escrow Agent shall promptly pay all undisputed WIP Costs. In the event of a dispute, the parties shall try to work out their differences consensually. If either the Purchaser or MobileAria reasonably determines that a WIP Cost dispute cannot be resolved consensually, the Purchaser or MobileAria may seek this Court's determination of same. Any and all invoiced amounts due and owing from MobileAria to Purchaser pursuant to this paragraph 43(f) shall constitute administrative expenses of MobileAria's estate under 11 U.S.C. §§ 503(b) and 507(a)(1) without further order of the Court with priority over claims of MobileAria's affiliates.

Waiver of Stay

43. As provided by Fed. R. Bankr. P. 7062 and notwithstanding Rules 6004(g) and 6006(d) of the Federal Rules of Bankruptcy Procedure or any other Bankruptcy Rule, this Sale Order shall take effect and be enforceable immediately upon its entry.



44. Time is of the essence in closing the Sale and MobileAria and Purchaser intend to close the Sale as soon as possible. Therefore, any party objecting to this Sale Order must exercise due diligence in filing an appeal and pursuing a stay or risk their appeal being foreclosed as moot.

Dated: New York, New York  
July 21, 2006

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

**EXECUTION COPY**

**AMENDED AND RESTATED ASSET SALE AND PURCHASE AGREEMENT**

**BETWEEN**

**WIRELESS MATRIX USA, INC.**

**AND**

**MOBILEARIA, INC.**

**Dated as of July 20, 2006**

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**AMENDED AND RESTATED ASSET SALE AND PURCHASE AGREEMENT**

**THIS AMENDED AND RESTATED ASSET SALE AND PURCHASE AGREEMENT** (this "**Agreement**") dated as of **July 20, 2006**, by and between **WIRELESS MATRIX USA, INC.**, a Delaware corporation ("**WIRELESS MATRIX**") and **MOBILEARIA, INC.**, a Delaware corporation ("**MobileAria**" or "**Seller**").

**R E C I T A L S:**

**WHEREAS**, MobileAria is engaged in the Business (as hereinafter defined).

**WHEREAS**, Delphi Automotive Systems LLC, a Delaware limited liability company ("**Delphi**") owns approximately 71% of MobileAria's issued and outstanding capital stock.

**WHEREAS**, on October 8, 2005, Delphi and certain of its affiliates filed voluntary petitions for relief under Chapter 11 of Title 11, U.S.C. §§101 et seq. (as amended) (the "**Bankruptcy Code**"), in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

**WHEREAS**, on October 14, 2005 (the "**Petition Date**"), MobileAria filed a voluntary petition for relief under the Bankruptcy Code in the Bankruptcy Court. As of the Petition Date, the MobileAria bankruptcy case has been consolidated with the Delphi bankruptcy cases (collectively, MobileAria's bankruptcy case and the Delphi bankruptcy cases are referred to as the "**Bankruptcy Cases**").

**WHEREAS**, upon the terms and subject to the conditions set forth in this Agreement, and as authorized under Sections 363 and 365 of the Bankruptcy Code, MobileAria desires to sell to WIRELESS MATRIX all right, title and interest of MobileAria in and to the Acquired Assets (as hereinafter defined), and Purchaser (as hereinafter defined) desires to make such purchase, subject to Purchaser's assumption of the Assumed Liabilities and the conditions set forth in this Agreement.

**WHEREAS**, MobileAria and Wireless Matrix entered into that certain Asset Sale and Purchase Agreement dated June 6, 2006 (the "**Stalking Horse Agreement**") and now desire to amend and restate the Stalking Horse Agreement to reflect the results of the Auction (as hereinafter defined).

**NOW, THEREFORE**, in consideration of the premises, mutual promises, representations, warranties and covenants contained in this Agreement and other good and valuable consideration, and intending to be legally bound hereby, the Parties agree:

**DEFINITIONS**

The following terms, as used in this Agreement, shall have the following meanings whether used in the singular or plural (other terms are defined in Sections or Schedules to which they pertain):

"**Accounts Receivable**" means all trade accounts receivable and other rights to payment from customers and the full benefit of all security for such accounts or rights to payment, including all trade accounts receivable representing amounts receivable in respect of

Products delivered to customers, all other accounts or notes receivable and the full benefit of all security for such accounts or notes and any claim, remedy or other right related to any of the foregoing.

**"Acquired Assets"** means the assets referred to in Section 1.1.1.

**"Administrative Assets"** means books, records and other administrative assets used in or necessary for continuing the operations of MobileAria including but not limited to advertising and promotional materials, catalogues, price lists, correspondence, mailing lists, customer lists, vendor lists, photographs, production data, sales materials and records, purchasing materials and records, personnel records of employees, billing records, accounting records, other financial records, and sale order files; provided, however that Administrative Assets do not include Technical Documentation.

**"Affiliate"** means with respect to any Party any business or other entity directly or indirectly controlling, controlled by or under common control with such specified entity. For purposes of this definition, control means ownership of more than fifty percent (50%) of the shares or other equity interest having power to elect directors or persons performing a similar function.

**"Agreement"** means this Asset Sale and Purchase Agreement, including its Schedules.

**"Allocation"** means allocation of the Purchase Price, as described in Section 4.2.

**"Alternate Bid(s)"** shall have the meaning set forth in Section 11.11.

**"Alternate Bidder(s)"** shall have the meaning set forth in Section 11.11.

**"Alternative Transaction"** shall have the meaning set forth in Section 9.3.1.

**"Ancillary Agreements"** means the agreements referred to in Section 7.2.

**"Assumed Contracts"** means those Transferred Contracts entered into by Seller before the Petition Date.

**"Assumed Liabilities"** means the obligations assumed by Purchaser pursuant to Article 2, but only to the extent that an obligation: (a) arises on or after the Closing; and (b) with respect to obligations arising under Transferred Contracts: (i) does not arise from or relate to any breach by the Seller of any provision of any of the Transferred Contracts; (ii) does not arise from or relate to any event, circumstance or condition occurring or existing on or prior to the Closing that, with or without notice or lapse of time, would constitute or result in a breach of any of the Transferred Contracts; and (iii) is ascertainable by reference to the express terms of the Transferred Contracts.

**"Auction"** shall have the meaning set forth in Section 11.9.

**"Bankruptcy Cases"** shall have the meaning set forth in the Recitals.

**"Bankruptcy Code"** shall have the meaning set forth in the Recitals.

**"Bankruptcy Court"** shall have the meaning set forth in the Recitals.

**"Bankruptcy Rules"** means the U.S. Federal Rules of Bankruptcy Procedure.

**"Bid Deadline"** shall have the meaning set forth in Section 11.4.

**"Bidding Procedures"** means the bidding procedures set forth in Section 11.1.

**"Bidding Procedures Order"** means the order of the Bankruptcy Court approving the Bidding Procedures.

**"Bidding Process"** shall have the meaning set forth in Section 11.1.

**"Break-Up Fee"** shall have the meaning set forth in Section 9.3.1.

**"Business"** means providing location-based, data communication, productivity, and security services, as well as designing, marketing, and making available vehicle installed hardware units in the business-to-business market for remote and mobile platforms such as trucks, trailers, and service vehicles. For avoidance of doubt, the Business does not include services or hardware for entertainment media distribution or playback or any services or hardware for the consumer or automotive markets.

**"Business Day"** means any day other than a Saturday, a Sunday or a day on which banks in New York, New York are authorized or obligated by law or executive order to close.

**"Business Employees"** shall have the meaning set forth in Section 3.1.

**"Claims"** mean losses, liabilities, claims (as defined in Section 101 of the Bankruptcy Code), damages or expenses (including reasonable legal fees and expenses) whatsoever, whether known or unknown, fixed, liquidated, contingent or otherwise.

**"Closing"** shall have the meaning set forth in Section 7.1.

**"Closing Date"** means the date of Closing.

**"Committee"** means the official committee of unsecured creditors appointed in the Bankruptcy Cases.

**"Competing HW"** shall have the meaning set forth in Section 8.5.1.A.

**"Competitive Business"** shall have the meaning set forth in Section 8.5.1.A.

**"Contracts"** mean all written or material oral purchase orders, sales agreements, service contracts, distribution agreements, sales representative agreements, employment or consulting agreements, leases (for real property, personal property or otherwise), product warranty or service agreements and other commitments, agreements and undertakings of any nature, including quotations and bids outstanding on the Closing Date.

**"Copyrights"** mean: (i) copyrights existing anywhere (registered, statutory or otherwise) and registrations, renewals, revivals, reissuances, extensions and applications for registration thereof, and all rights therein, provided by international treaties or conventions; (ii) moral rights (including, without limitation, rights of paternity and integrity), and waivers of such rights by others; (iii) database and data protection rights whether or not based on copyright; (iv) semiconductor chip mask work registrations and applications for registration thereof; (v) copies,

files and tangible embodiments of all of the foregoing, in whatever form or medium; (vi) all rights to file and apply for, prosecute, defend and enforce any of the foregoing; and (vii) all rights to sue or recover and retain damages and costs and attorneys' fees for present and past infringement of any of the foregoing.

**"Cure Amounts"** means all cure amounts payable in order to cure any monetary defaults required to be cured under Section 365(b)(1) of the Bankruptcy Code or otherwise effectuate, pursuant to the Bankruptcy Code, the assumption by Seller and assignment to Purchaser of the Assumed Contracts under the Sale Approval Order that are Transferred Contracts.

**"Defending Party"** shall have the meaning set forth in Section 13.18.

**"Delphi"** shall have the meaning set forth in the Recitals.

**"Demanding Party"** shall have the meaning set forth in Section 13.18.

**"Deposit Amount"** shall have the meaning set forth in Section 4.1.1.

**"Disclosure Schedule"** means, collectively, the Schedules to Seller's Representations and Warranties contained in Section 5.1.

**"Escrow Agent"** means the escrow agent under the Escrow Agreement.

**"Escrow Agreement"** shall have the meaning set forth in Section 4.1.2.

**"Escrow Amount"** shall have the meaning set forth in Section 4.1.2.

**"Escrow Period"** shall have the meaning set forth in Section 4.1.2.

**"Excluded Assets"** means assets not included in the Acquired Assets, as set forth in Section 1.1.2.

**"Excluded Contracts"** shall have the meaning set forth in Section 1.1.2.D.

**"Excluded License"** shall have the meaning set forth in Section 5.1.7.E.

**"Expense Reimbursement"** shall have the meaning set forth in Section 9.3.2.

**"Expiration Date"** shall have the meaning set forth in Section 5.3.

**"Final Order"** means an order or judgment: (i) as to which the time to appeal, petition for certiorari or move for review or rehearing has expired and as to which no appeal, petition for certiorari or other proceeding for review or rehearing is pending or (ii) if an appeal, writ of certiorari, re-argument or rehearing has been filed or sought, the order or judgment has been affirmed by the highest court to which such order or judgment was appealed or certiorari has been denied, or re-argument or rehearing shall have been denied or resulted in no modification of such order or judgment, and the time to take any further appeal or to seek certiorari or further re-argument or rehearing has expired; provided, however, that the possibility that a motion under Rule 59 or Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be filed with respect to such order or judgment shall not prevent such order or judgment from being considered a Final Order.

**"Financial Statements"** shall have the meaning set forth in Section 5.1.12.

**"GAAP"** means United States generally accepted accounting principles as in effect from time to time consistently applied.

**"Good Faith Deposit"** shall have the meaning set forth in Section 11.6.3.

**"Governmental Entity"** means any United States federal, state or local, tribunal, legislative, executive, governmental, quasi-governmental or regulatory authority, self-regulatory authority, agency, department, commission, instrumentality or body having governmental authority with respect to the transactions contemplated hereby, under applicable law.

**"Including"** means, whether or not initially capitalized, including without limitation.

**"Indemnification Claim"** shall have the meaning set forth in Section 12.4.

**"Intellectual Property"** means the Patent Rights, Trademark Rights, Copyrights, Software, Technical Documentation, Trade Secrets, Know-How and registered domain names and IP addresses.

**"Inventory"** means finished goods, raw materials, work-in-process, packaging, stores, stock, supplies, and other inventory, wherever located.

**"Internal Revenue Code"** means the Internal Revenue Code of 1986, as amended.

**"Know-How"** means proprietary technical and business knowledge and information, including specifications, designs, methodologies, processes and production techniques resulting from research and development, technology, manufacturing and production processes, research and development information, drawings, specifications, designs, plans, proposals, technical data, vendor and marketing and business data and customer and vendor lists and information, whether or not confidential.

**"Laws"** means laws, ordinances, codes, standards, administrative rulings or regulations of any applicable federal, state, local or foreign governmental authority.

**"Licensed Intellectual Property"** means Seller's rights with respect to all Intellectual Property licensed or sublicensed to Seller from an affiliated or unaffiliated third party.

**"Lien"** means any lien, charge, claim, pledge, security interest, conditional sale agreement or other title retention agreement, lease, mortgage, security interest, option or other encumbrance (including the filing of, or agreement to give, any financing statement under the Uniform Commercial Code of any jurisdiction).

**"Listed Contracts"** means the Seller's contracts and commitments listed on Schedule 5.1.14.A.

**"Marked Agreement"** shall have the meaning set forth in Section 11.6.2.

**"Material Adverse Effect"** means any change or event that has a material adverse effect on the business, assets, properties, financial condition or results of operations of the Business taken as a whole, except any change or event resulting from, relating to or arising out

of: (a) any act or omission of a Seller taken with the prior written consent of the Purchaser; (b) any action taken by Seller or Purchaser or any of their respective representatives required by the terms of this Agreement; (c) general business or economic conditions; (d) conditions affecting the industry and markets in which the Business generally operates; (e) increases in energy, electricity, natural gas, raw materials or other operating costs; (f) changes resulting from the filing of the Bankruptcy Cases or from any action required by the Bankruptcy Court; (g) national or international political or social conditions, including the engagement by the United States in hostilities, whether or not pursuant to the declaration of a national emergency or war, or the occurrence of any military or terrorist attack upon such country, or any of its territories, possessions or diplomatic or consular offices or upon any military installation, equipment or personnel of any of such countries; (h) acts of God; (i) financial, banking or securities markets (including any disruption thereof and any decline in the price of any security or any market index); (j) changes in United States generally accepted accounting principles or generally accepted accounting principles of any foreign jurisdiction; (k) changes in any Law; (l) any existing event, occurrence or circumstance listed in the Disclosure Schedule as of the date hereof; (m) any adverse change in or effect on the Business that is entirely cured by Seller before the earlier of: (1) the Closing Date; and (2) the date on which this Agreement is terminated pursuant to Section 9.1 hereof; or (n) the regulatory status of the Purchaser.

**"MobileAria"** means MobileAria, Inc., a Delaware corporation.

**"Notice"** shall have the meaning set forth in Section 13.18.

**"OFAC"** shall have the meaning set forth in Section 5.2.10.

**"Ordinary Course of Business"** means, with respect to the Business, the ordinary course of business consistent with custom and practice of the Business from and after the Petition Date or to the extent consistent with orders issued in the Bankruptcy Cases.

**"Organizational Documents"** means: (a) the articles of incorporation and the bylaws of a corporation; (b) the partnership agreement and any statement of partnership of a general partnership; (c) the limited partnership agreement and the certificate of limited partnership of a limited partnership; (d) the articles or certificate of organization and the operating agreement or other document intended to govern the structure and/or internal affairs of a limited liability company; (e) any charter, agreement, indenture, or similar document adopted or filed in connection with the creation, formation, or organization of a Person; and (f) any amendment to the foregoing.

**"Owned Intellectual Property"** means all Intellectual Property in and to which Seller holds, or has a right to hold, in whole or in part, right, title and interest.

**"Party"** or **"Parties"** means Purchaser and/or Seller.

**"Patent Rights"** means: (i) patentable inventions, whether or not reduced to practice, and whether or not yet made the subject of a pending patent application or applications; (ii) designs, ideas and conceptions of patentable subject matter, including, without limitation, any patent disclosures and inventor certificates, whether or not reduced to practice and whether or not yet made the subject of a pending patent application or applications; (iii) national (including the United States) and multinational statutory invention and design registrations, patents, and patent applications (including all provisionals, substitutions, reissues, divisions, continuations, continuations-in-part, extensions and reexaminations) and all rights therein provided by

international treaties or conventions, and all patentable improvements to the inventions disclosed in each such registration, patent or application; (iv) copies, files and tangible embodiments of all of the foregoing, in whatever form or medium; and (v) all rights to sue or recover and retain damages and costs and attorneys' fees for present and past infringement of any of the foregoing.

**"Permits"** means permits, concessions, grants, franchises, licenses and other governmental authorizations and approvals issued to Seller and that are currently used exclusively for the purpose of carrying on the Business or that relate exclusively to the Acquired Assets.

**"Permitted Lien"** means Liens of Seller's pre-Petition Date secured lenders and post-Petition Date secured lenders which Liens will be released on or prior to the Closing of the Sale.

**"Person"** means an individual, a corporation, a partnership, a limited liability company, an association, a trust or other entity or organization.

**"Personal Property"** means tangible personal property other than Inventory, including production machinery, equipment, tools, dies, jigs, molds, patterns, gauges, production fixtures, material handling equipment, related spare parts, business machines, computer hardware and other IT assets other than Intellectual Property, office furniture and fixtures, in-factory vehicles, trucks, model shop equipment, laboratory test fixtures and other tangible personal property, whether located on the Seller's premises, at the place of business of a vendor or elsewhere.

**"Petition Date"** shall mean October 14, 2005.

**"Post-Closing Portion"** shall have the meaning set forth in Section 10.3.

**"Post-Petition Contracts"** means the Contracts of MobileAria relating to the Business entered into in the Ordinary Course of Business or approved by the Bankruptcy Court, in either case on or after the Petition Date.

**"Potential Bidder"** shall have the meaning set forth in Section 11.3.

**"Pre-Closing Portion"** shall have the meaning set forth in Section 10.3.

**"Premises"** means the suite of offices leased by Seller for the Business at 800 West El Camino Real, Suite 240, Mountain View, California 94040.

**"Purchase Price"** means the payment referred to in Section 4.1.

**"Products"** means location-based, data communication, productivity, and security services for remote and mobile platforms in the commercial business-to-business market, including trucks, trailers, and service vehicles. Products include back end server software, client software, and vehicle installed hardware units. For avoidance of doubt, Products do not include services or hardware for entertainment media distribution or playback or any services or hardware for the consumer or automotive markets.

**"Purchased Intellectual Property"** means all Owned Intellectual Property and Licensed Intellectual Property.

**"Purchaser"** means **WIRELESS MATRIX USA, INC.**

**"Purchaser Damages"** shall have the meaning set forth in Section 12.1.

**"Qualified Bid"** shall have the meaning set forth in Section 11.7.7.

**"Qualified Bidder"** shall have the meaning set forth in Section 11.3.3.

**"Reference Balance Sheet"** means the balance sheet of the Business attached as Schedule B.

**"Required Bid Documents"** shall have the meaning set forth in Section 11.6.

**"Retained Liabilities"** shall have the meaning set forth in Section 2.3.

**"Retention Bonus"** shall have the meaning set forth in Section 3.1.4.

**"Return Date"** shall have the meaning set forth in Section 11.12.

**"Sale"** means the sale of the Business in accordance with the Bidding Procedures.

**"Sale Approval Order"** means an order or orders of the Bankruptcy Court approving the Sale issued pursuant to Sections 363 and 365 of the Bankruptcy Code in form and substance reasonably satisfactory to Purchaser, authorizing and approving, among other things, the sale, transfer and assignment of the Acquired Assets and Assumed Liabilities to the Purchaser in accordance with the terms and conditions of this Agreement, free and clear of all Liens other than, Permitted Liens and Liens encompassed within Assumed Liabilities assumed by Purchaser pursuant to Article 2, if any.

**"Sale Hearing"** shall have the meaning set forth in Section 11.10.

**"Sale Motion"** shall have the meaning set forth in Section 11.11.

**"SDN List"** shall have the meaning set forth in Section 5.2.10.

**"Seller"** means MobileAria, Inc, a Delaware corporation.

**"Seller Damages"** shall have the meaning set forth in Section 12.3.1.

**"Seller's Knowledge"** or **"Knowledge of Seller"** means the actual knowledge after reasonable investigation of the individuals listed on Schedule A, in each of their respective functional areas without imputation of the knowledge of any other Person.

**"Software"** means computer software and programs, including, without limitation, source code, shareware, firmware, middleware, courseware, open source code, operating systems and specifications, system data, record and table layouts, databases, files documentation, storage media, manuals and other materials related thereto.

**"Stalking Horse Agreement"** shall have the meaning set forth in the recitals.

**"Straddle Period"** means any taxable period that begins on or prior to the Closing Date and ends after the Closing Date.



**"Subsequent Bid"** shall have the meaning set forth in Section 11.7.7.

**"Successful Bid(s)"** shall have the meaning set forth in Section 11.9.6.

**"Successful Bidder(s)"** shall have the meaning set forth in Section 11.9.6.

**"Tax Return"** means any return, declaration, report, claim for refund or information return, or statement, or any other similar filings, related to Taxes, including any Schedule or attachment thereto.

**"Tax(es)"** means any tax or similar governmental charge, impost or levy whatsoever (including, without limitation, income, franchise, transfer taxes, use, gross receipts, value added, employment, excise, ad valorem, property, withholding, payroll, social contribution, customs duty, minimum or windfall profit taxes or transfer fees), together with any related penalties, fines, additions to tax or interest, imposed by the United States or any state, county, local or foreign government or subdivision or agency thereof.

**"Technical Documentation"** means all documented technical information currently in the files of the Business primarily used in the Business owned by Seller, in each case pertaining to the design or manufacture of the Products of the Business.

**"Termination Date"** shall have the meaning set forth in Section 9.1.1.E.

**"Third Party Bailed Assets"** shall have the meaning set forth in Section 1.1.2.A.

**"Third-Party Requirements"** shall have the meaning set forth in Section 5.1.3.

**"Trade Secrets"** means: (i) all forms and types financial, business, scientific, technical, economic, manufacturing or engineering information, including patterns, plans, compilations, specifications, tooling, program devices, formulas, designs, prototypes, testing plans, methods, techniques, processes, procedures, programs, customer and vendor lists, pricing and cost data, whether tangible or intangible, and whether or how stored, compiled or memorialized physically, electronically, graphically, photographically or in writing, if: (a) the owner thereof has taken reasonable measures to keep such information secret; and (b) the information derives independent economic value, actual or potential, from not being generally known to, and not being readily ascertainable through proper means by, the public, and confidential technical and business information (including ideas, formulas, compositions, inventions and conceptions of inventions whether patentable or un-patentable and whether or not reduced to practice); (ii) all copies, files and tangible embodiments of all of the foregoing, in whatever form or medium; (iii) all rights to file and apply for, prosecute, defend and enforce any of the foregoing; and (iv) all rights to sue or recover and retain damages, costs and attorneys' fees for present and past misappropriation of any of the foregoing.

**"Trademark Rights"** means: (i) trademarks, trade names and service marks; (ii) the good will associated with trademarks, trade names and service marks; (iii) registrations and applications for registration of trademarks, trade names and service marks; (iv) copies, files and tangible embodiments of all of the foregoing, in whatever form or medium; and (v) all rights to sue or recover and retain damages and costs and attorneys' fees for present and past infringement of any of the foregoing.

**"Transferred Contracts"** means the Contracts of Seller to be assigned to Purchaser at Closing as described in Section 2.1.1.

**"Transferred Employees"** shall have the meaning set forth in Section 3.1.3.

**"United States"** or **"U.S."** means the fifty (50) states and the District of Columbia of the United States of America.

**"USA PATRIOT Act"** shall have the meaning set forth in Section 5.2.10.

**"Verizon Contract"** shall have the meaning set forth in Section 1.1.5.A.

**"Verizon Open Accounts Receivable"** means all Accounts Receivable from Verizon Services Corp. for subscriber services to be performed after the Closing Date. All Accounts Receivable from Verizon Services Corp. for hardware and hardware installations is an Excluded Asset.

**"Warranties"** refers to the representations and warranties provided by Seller to Purchaser, or by Purchaser to Seller, as the case may be, in each case as referred to in Article 5 of this Agreement.

## **1. CONVEYANCE OF THE ACQUIRED ASSETS:**

**1.1 Acquired Assets Transaction.** Upon the terms and subject to the conditions set forth in this Agreement at Closing Seller shall sell, transfer, assign, convey and deliver to the Purchaser, and Purchaser shall purchase, accept and acquire from the Seller, free and clear of all Liens except: (i) Permitted Liens; and (ii) Liens included in the Assumed Liabilities assumed by Purchaser pursuant to Article 2, if any, all of the assets and properties described in Section 1.1.1 below (collectively, the **"Acquired Assets"**), subject in each case to Section 1.1.2.

**1.1.1 Acquired Assets.** The Acquired Assets consist of all of Seller's right, title and interest in and to the rights and assets primarily used in, primarily arising from, primarily relating to, or necessary for the conduct of the Business (other than the Excluded Assets), including, without limitation: all Verizon Open Accounts Receivable (including any cash or cash equivalents received with respect to Verizon Open Accounts Receivable prior to the Closing Date), Personal Property, Permits, Inventory, rights under Transferred Contracts (including Seller's rights against third party manufacturers to the extent any liability is assumed by Purchaser pursuant to Section 2.1), Administrative Assets and Purchased Intellectual Property (including Trademark Rights including Trademark Rights in MobileAria and all Product names, but not including Delphi and related names), in each case if such assets are primarily used in, primarily arising from, primarily relating to, or necessary for the conduct of the Business, including all of Seller's rights in: (i) tangible Personal Property located at the Premises; and (ii) all Personal Property owned by or leased to the Seller in connection with the Business located at any outsource partner's location, including Qwest Communication; and (iii) all prepaid Inventory held by any Affiliate of Seller primarily for use in the Business, provided that such Affiliate has been paid in full or been assigned the corresponding receivable by Seller.

**1.1.2 Excluded Assets.** Notwithstanding anything to the contrary in this Agreement or in any Ancillary Agreement, the following properties and assets shall not be included in the Acquired Assets:

**A. Bailed Assets.** Any machinery, equipment, tools, Inventory, tooling, dies, molds, patterns, jigs, gauges, production fixtures, special material handling equipment, customer dunnage and containers owned by any other third party listed in Schedule 1.1.2.A ("Third Party Bailed Assets").

**B. Personnel and Medical Records.** All work histories, personnel and medical records of employees and former employees of Seller who worked at any time for any reason at the Business for whom a record exists at the Business at the time of Closing; provided, however, so far as legally permissible under applicable data protection, medical confidentiality or similar Laws: Purchaser will be provided the originals of all personnel and medical records of employees of Seller who have accepted employment with Purchaser in connection with the sale hereunder, with the prior written consent of such employee or after posted written notice or other appropriate notice to such employees if legally required. If an employee objects to provision of personnel or medical records to Purchaser, the records will not be provided.

**C. Certain Financial Assets.** Cash, cash equivalents, bank accounts and all accounts receivable (other than Verizon Open Accounts Receivable or cash or cash equivalents received in respect thereof).

**D. Certain Contracts.** All Contracts of Seller that are not Transferred Contracts, including Contracts set forth on Schedule 1.1.2.D ("Excluded Contracts").

**E. Tax Refunds.** Any refund of Taxes paid, or claim for refund of Taxes paid, of any kind relating to the Acquired Assets for any period prior to the Closing Date.

**F. Privileged Information and Materials.** Information and materials protected by the attorney-client privilege or that, in the case of environmental-related documents, Seller considers to be proprietary information; and the lack of which excluded information and materials are not material to the operation of the Business, and provided that such materials are listed on Schedule 1.1.2.F hereto.

**G. Insurance.** The benefit of any of Seller's or Seller's Affiliates' insurance policies relating to the operation of the Business (including any right to proceeds thereunder).

**H. Certain Rights.** All of the rights and claims of the Seller available to Seller under the Bankruptcy Code, of whatever kind or nature, as set forth in Sections 544 through 551, inclusive, and any other applicable provisions of the Bankruptcy Code, and any related claims and actions arising under such sections by operation of law or otherwise, including any and all proceeds of the foregoing.

**I. Other Excluded Assets.** All computer hardware, equipment, or other assets listed on Schedule 1.1.2.I.

**1.1.3 Post-Closing Asset Deliveries.** Should Seller or Purchaser, in its reasonable discretion, determine after the Closing that books, records or other similar materials constituting Acquired Assets are still in the possession of Seller, Seller shall promptly deliver them to Purchaser at no cost to Purchaser. Should Seller or Purchaser, in its reasonable discretion, determine after the Closing that books, records or other materials constituting

Excluded Assets were delivered to Purchaser, Purchaser shall promptly return them to Seller at no cost to Seller other than reimbursing Purchaser's reasonable out-of-pocket costs.

**1.1.4 Prorations:**

**A.** To the extent that Seller has made any payment relating to the Business prior to the Closing Date with respect to any item listed in Subparagraph B below relating to periods on or following the Closing Date, Purchaser shall reimburse Seller on a per diem basis; and

**B.** To the extent Purchaser makes any payment relating to the Business following the Closing Date with respect to any item listed below relating to periods prior to the Closing Date, Seller shall reimburse Purchaser on a per diem basis, in each case for the following:

(i) Rent for the Premises and copier leases and other pre-paid amounts under Transferred Contracts (such other pre-pays to be mutually agreed by the parties before Closing);

(ii) Personal, real property and other ad valorem Taxes, allocated in accordance with local custom;

(iii) Water, wastewater treatment, sewer charges and other similar types of charges with respect to the Business; and

(iv) Electric, fuel, gas, telephone and internet services and other utility charges.

**C. Verizon.** If Seller receives payments from Verizon Services Corp. pursuant to the Verizon Contract that are for installations and subscriber services to be performed by Purchaser following the Closing Date, Seller shall transfer such payments to Purchaser. If Purchaser receives payments from Verizon Services Corp. pursuant to the Verizon Contract attributable to installations and subscriber services previously performed by Seller relating to periods on or before the Closing Date, Purchaser shall transfer to Seller such funds allocable to each such installation performed by Seller and all such subscriber services rendered by Seller.

**D. Further Assurance.** The parties will use commercially reasonable efforts to determine the amounts of the above prorations and settle such amounts at Closing. To the extent that, within sixty (60) days after Closing, Seller, on the one hand, or Purchaser, on the other hand, receives any bill or other invoice for any of the items listed in this Section 1.1.4 or similar items, relating to both pre-Closing and post-Closing periods, the Seller or Purchaser shall, as soon as practicable but no later than ninety (90) days after Closing, send any such bill or invoice to the other Party. If necessary to avoid incurring interest, penalties and/or late charges, Purchaser may pay all amounts shown to be due thereon, and may invoice Seller for all amounts owed by Seller thereunder, and in such case Seller shall reimburse such amounts.

Any payments due under this Section 1.1.4 that have not been settled at Closing shall be made within forty-five (45) days after the end of the month in which a bill or invoice is sent to a Party (or Affiliate thereof); provided, however, that the disputed portion of any

such item shall be paid within forty-five (45) days after the final determination thereof on an item-by-item basis. When Purchaser makes a payment to a third party which is required to be reimbursed to Purchaser by Seller, the reimbursement payment shall be considered the repayment of an advance.

**1.1.5 Non-Assignable Permits and Contracts:**

**A. Non-Assignability.** After giving effect to the Sale Approval Order, to the extent that any Permit included in the Acquired Assets or any Transferred Contract other than that Agreement No. C0505851 by and between the Seller and Verizon Services Corp. (the "**Verizon Contract**") is not capable of being assigned to Purchaser at the Closing without the consent or waiver of the issuer thereof or the other party thereto or any third party (including a Governmental Entity), or if such assignment or attempted assignment would constitute a breach thereof, or a violation of any Law, this Agreement shall not constitute an assignment thereof, or an attempted assignment, until any such consent or waiver is obtained.

**B. Efforts to Obtain Consents and Waivers.** At Purchaser's request, Seller shall, at its expense, use commercially reasonable efforts, and Purchaser shall, at Seller's expense, cooperate with Seller, to obtain the consents and waivers and to resolve the impracticalities of assignment referred to in Section 1.1.5.A after the Closing.

**C. If Waivers or Consents Cannot be Obtained.** To the extent that the consents and waivers referred to in Section 1.1.5.A are not obtained by Seller, or until the impracticalities of assignment referred to therein are resolved, Seller's sole responsibility with respect to such matters, notwithstanding Section 1.1, shall be to use, during the one hundred eighty (180) day period commencing with the Closing, all commercially reasonable efforts, at no cost to Purchaser (other than pursuant to Section 1.1.5.D below), to: (i) provide to Purchaser the benefits of any such Permit or Transferred Contract, all as referred to in Section 1.1.5.A, included in the Acquired Assets; (ii) cooperate in any reasonable and lawful arrangement designed to provide such benefits to Purchaser, without incurring any financial obligation to Purchaser; and (iii) at the request and direction of Purchaser, enforce for the account of Purchaser and at the cost of Purchaser any rights of Seller arising from the Permits included in the Acquired Assets or Transferred Contracts referred to in Section 1.1.5.A against such issuer thereof or other party or parties thereto.

**D. Obligation of Purchaser to Perform.** To the extent that Purchaser is provided the benefits pursuant to Section 1.1.5.C of any Permit included in the Acquired Assets or Transferred Contracts, Purchaser shall perform, on behalf of Seller, for the benefit of the issuer thereof or the other party or parties thereto the obligations of Seller thereunder or in connection therewith and if Purchaser shall fail to perform to the extent required herein, Seller, without waiving any rights or remedies that it may have under this Agreement or applicable Laws, may suspend its performance under Section 1.1.5.C in respect of the instrument which is the subject of such failure to perform unless and until such situation is remedied; or, at Purchaser's request, Seller may perform at Purchaser's sole reasonable cost and expense, in which case Purchaser shall reimburse Seller's reasonable costs of such performance immediately upon receipt of an invoice.

**2. ASSUMPTION OF LIABILITIES:**

**2.1 Assumed Liabilities.** At and as of the Closing, Purchaser shall assume and agree to pay, perform and discharge when due, and shall be liable with respect to, all

obligations, liabilities and responsibilities specifically referred to in this Section 2.1 ("**Assumed Liabilities**"), other than the Retained Liabilities, as follows:

**2.1.1** The obligations of Seller to be performed under the Contracts listed on Schedule 2.1.1 (the "**Transferred Contracts**") and the obligations of Seller to be performed under licenses and Permits included in the Acquired Assets that are assigned or otherwise transferred to Purchaser pursuant to this Agreement and listed on Schedule 2.1.1.

**2.1.2** Obligations described in Article 3 of this Agreement with respect to Transferred Employees.

**2.1.3** The obligation to pay for assets, goods or services ordered by Seller on or prior to the Closing and that are received by the Purchaser after Closing, provided that: (i) no single purchase or related group of purchases shall exceed \$5,000 unless tied directly to a commitment purchase order from a customer and set forth on Schedule 2.1.3; and (ii) miscellaneous lesser amounts in the ordinary course of business consistent with amounts disclosed to Purchaser as "Expenses" in the income statements provided to Purchaser as part of the Financial Statements (other than Bank Service Charges).

**2.1.4** Liabilities and obligations arising out of, resulting from, or relating to sales pursuant to Transferred Contracts of products or services by the Business, including all Product warranty, Product returns, Product liability (other than design defects) and Product recall liability related thereto.

**2.1.5** All deferred revenue obligations arising under the Verizon Contract including all obligations to fulfill orders relating to products of the Business outstanding on the Closing Date set forth on Schedule 2.1.

**2.2 No Expansion of Third Party Rights.** The assumption by Purchaser of the Assumed Liabilities shall in no way expand the rights or remedies of any third party against Purchaser or Seller as compared to the rights and remedies which such third party would have had against Seller absent the Bankruptcy Cases, had Purchaser not assumed such Assumed Liabilities. Without limiting the generality of the preceding sentence, the assumption by Purchaser of the Assumed Liabilities shall not create any third-party beneficiary rights other than with respect to the Person that is the obligee of such Assumed Liability.

**2.3 Retained Liabilities.** Notwithstanding anything in this Agreement to the contrary, Purchaser shall not assume or be deemed to have assumed, and shall have no liability or obligation with respect thereto, any other liabilities of the Company (collectively, "**Retained Liabilities**") including without limitation the following: (i) liabilities in respect of employment or services performed on or prior to the Closing; (ii) product liability claims to the extent based on a defective design for Products designed by Seller and sold prior to the Closing Date except as expressly set forth in Section 2.1.4; (iii) existing litigation for which a claim has been made to or threatened in writing against Seller on or before the Closing Date; (iv) all Tax liabilities of Seller for all periods (but excluding any Tax liabilities allocated to Purchaser pursuant to Section 10.3 of this Agreement); (v) any liability or obligation of Seller for administrative fees and expenses, including, without limitation, "allowed administrative expenses" under Section 503(b) of the Bankruptcy Code; (vi) any liability or obligation of Seller for transaction fees and expenses and fees and expenses payable to lenders, brokers, financial advisors, legal counsel, accountants and other professionals in connection with this Agreement; (vii) all Debt owed by Seller to any party; (viii) all Claims, except for Assumed Liabilities; (ix) all liabilities to employees of Seller

who are not Transferred Employees as defined in Section 3.1.3 or (x) any liability or obligation not expressly assumed pursuant to Section 2.1 hereof.

### **3. ACQUIRED ASSETS - PERSONNEL MATTERS – TRANSFERRED EMPLOYEES:**

**3.1 Business Employees.** Listed on Schedule 5.1.16.A are all employees and consultants of Seller that perform services exclusively or primarily for the Business (each employee required to be so listed a “Business Employee”). With respect to each such employee and consultant (as limited in definition for purposes of this Article 3 only) included thereon, Schedule 5.1.16.A lists: (i) each such person’s title or job/position; (ii) each such person’s job designation (i.e., salaried or contract); (iii) each such person’s location of employment; (iv) each such person’s employment status (i.e., actively employed or not actively at work (due to, e.g., authorized leave or absence, etc.)); (v) each such person’s annual base rate of compensation; (vi) any additional compensation otherwise payable to such person or for which such person is expressly eligible; and, if applicable; (vii) any consideration, payment, or benefit to which such person may be entitled upon termination of services to the Seller or Purchaser; and (viii) any material, individual specific provisions relating to such person’s employment (e.g., non-compete agreement, golden parachute, etc.) to the extent permitted to be disclosed under applicable Law (including local privacy laws).-

**3.1.1** Not later than July 27, 2006, Purchaser will offer employment to substantially all Business Employees (other than as set forth on Schedule 5.1.16.A) with such new employment to commence (if accepted) with effect from the Closing and will confirm the list of such employees to Seller promptly thereafter.

**3.1.2** Not later than two (2) business days after the date hereof, Seller will provide Purchaser with an updated Schedule 5.1.16.A, such updated schedule to include certain key employees as indicated on the initial schedule.

**3.1.3** Purchaser’s offer of employment to substantially all persons identified on Schedule 5.1.16.A, will be on Purchaser’s standard terms and conditions as applied to similarly situated employees; provided, however, that Purchaser shall give each such employee credit for time previously employed by Seller for all purposes within Purchaser’s direct control. Any Business Employee that accepts and commences employment with Purchaser pursuant to a written offer letter with Purchaser shall be referred to herein as a “Transferred Employee”.

**3.1.4 Retention Bonus.** Purchaser shall allocate an aggregate of \$500,000 among certain of the Transferred Employees (the “**Retention Bonus**”). The method of allocation of the Retention Bonus among the Transferred Employees shall be as Purchaser may determine in its sole discretion. On the Purchaser’s first regular payroll date following the six (6) month anniversary of the Closing, Purchaser shall commence payment of the Retention Bonus in such amounts as determined by Purchaser to such Transferred Employees (subject to applicable deductions and withholding).

**3.2 Cooperation.** Seller and Purchaser will provide each other with such records and information as may be reasonably necessary, appropriate and permitted under applicable Law to carry out their obligations under this Article 3.

**3.3 No Third Party Rights.** No provision of this Agreement confers rights or remedies upon any person, including Transferred Employees, other than the parties to this Agreement and Delphi.

4. **PURCHASE PRICE:Purchase Price; Deposit Amount.** Subject to the terms and conditions of this Agreement, in consideration of the Sale, the aggregate purchase price for the Acquired Assets shall be the amount of: (i) Eleven Million Two Hundred Thousand Dollars (US \$11,200,000.00); plus (ii) assumption of the Assumed Liabilities; and less (iii) the Break-Up Fee. The final aggregate purchase price, as so determined, is referred to herein as the "**Purchase Price**".

4.1.1 **Deposit Amount.** Upon execution of the Stalking Horse Agreement, Purchaser delivered to the Escrow Agent pursuant to the terms of the Escrow Agreement \$500,000 in immediately available funds (such amount, together with the interest accrued thereon prior to the Closing, the "**Deposit Amount**"), to be held by the Escrow Agent in an interest bearing account reasonably acceptable to Purchaser to serve as an earnest money deposit under this Agreement, and to be released in accordance with the following procedures:

A. **Deposit Instructions.** On the Closing Date, Seller and Purchaser shall jointly instruct the Escrow Agent to deliver the Deposit Amount, by wire transfer of immediately available funds, to an account designated by Seller in the Escrow Agreement (and such amount shall be applied towards the payment of the Purchase Price);

B. **Termination of Agreement.** Upon any failure by Purchaser to consummate the transactions contemplated hereby pursuant to this Agreement if and as required by Section 7.1 hereof, the Escrow Agent shall deliver the Deposit Amount, in accordance with the terms of the Escrow Agreement, by wire transfer of immediately available funds, to an account designated by Seller in the Escrow Agreement, to be retained by Seller. Any such payment shall constitute Seller's sole recourse in connection with such failure to consummate the transactions contemplated hereby; and

C. **Other Reason.** Upon termination of this Agreement for any other reason, or upon the failure by Seller to consummate the transactions contemplated hereby pursuant to this Agreement if and as required by Section 7.1 hereof, Seller and Purchaser shall jointly instruct the Escrow Agent to deliver the Deposit Amount, by wire transfer of immediately available funds, to an account designated by Purchaser in the Escrow Agreement, to be retained by Purchaser.

D. **Temporary Escrow.** Seller and Purchaser acknowledge that in order to execute this Agreement more expeditiously, Purchaser delivered to DLA Piper Rudnick Gray Cary US LLP, 2000 University Avenue, East Palo Alto, California 94303 ("**DLA**") the Deposit Amount within one (1) business day following the execution of the Stalking Horse Agreement (such deposit to be temporarily in lieu of the provisions set forth above). Promptly following the execution of an Escrow Agreement substantially in the form attached hereto as Schedule 7.2.4 by each of the parties thereto, the Purchaser directed DLA to deliver the Deposit Amount to the Escrow Agent as set forth in Section 4.1.1 above as if such funds had been delivered by the Purchaser to the Escrow Agent as set forth therein. Such funds remained the property and under the control of Purchaser until such time as Purchaser directs DLA pursuant to the preceding sentence, at which time the other provisions of this Section 4.1.1 shall control.

4.1.2 **Delivery of Purchase Price.** At Closing, Purchaser shall pay to Seller an aggregate amount equal to the Purchase Price less the Deposit Amount (apportioned pursuant to the allocation referred to in Section 4.2) and less \$575,000 by wire transfer in U.S. Dollars in immediately available funds to the account of the appropriate Seller, pursuant to this Agreement and a notice delivered by Seller to Purchaser prior to Closing. At Closing, Purchaser shall pay



to JPMorgan Chase Bank, NA as "**Escrow Agent**" hereunder \$575,000 of the Purchase Price (which when added to the Deposit Amount (total is \$1,075,000) is hereinafter referred to as the "**Escrow Amount**") to be held by the Escrow Agent as collateral to secure the rights of the Purchaser under Article 12 hereof. The Escrow Amount shall be held pursuant to the provisions of an escrow agreement substantially in the form of Schedule 7.2.4 (the "**Escrow Agreement**"). The Escrow Amount will be held by the Escrow Agent from the Closing Date until the one (1) year anniversary of the Closing Date (the "**Escrow Period**"); provided, however, that in the event Purchaser has made a claim under Article 12 prior to the end of the Escrow Period, then the Escrow Period shall continue (and the Escrow Agent will continue to hold in escrow that portion of the Escrow Amount which is equal to the amount which is necessary to satisfy such indemnity claim) until such claim is fully and finally resolved. The costs and expenses of the Escrow Agent will be paid from and borne solely by the Escrow Amount. Notwithstanding the foregoing, the Parties acknowledge that \$100,000 of the Escrow Amount is provided to satisfy certain requirements of paragraph 43(f) of the Sale Approval Order, and the Parties agree to execute an additional Escrow Agreement prior to the Closing consistent with such paragraph (the "**Additional Escrow Agreement**"). Notwithstanding anything to the contrary contained in this Agreement, as soon as reasonably practicable after all claims arising under paragraph 43(f) of the Sale Approval Order are resolved by the parties hereto or by order of the Bankruptcy Court, any remaining amounts held by the Escrow Agent under the Additional Escrow Agreement shall be disbursed to Seller.

**4.2 Allocation of Purchase Price.** The Parties agree to allocate the Purchase Price among the Business and the agreements provided herein for transfer of the Business to Purchaser, for all purposes (including financial, accounting and tax) (the "**Allocation**") in a manner consistent with the Allocation Schedule set forth in Schedule 4.2 to be mutually agreed upon by Purchaser and Seller in accordance with Section 1060 of the Internal Revenue Code of 1986, as amended, based on the fair market value of the Acquired Assets. Purchaser shall provide to Seller a draft Allocation within fifteen (15) days following the Closing Date. This Allocation shall become final and binding on the parties, unless Seller notifies Purchaser within fifteen (15) days after receipt of such Allocation of Seller's disagreement with such Allocation. In the event Seller timely notifies Purchaser of such disagreement, the parties shall resolve such disagreement in the manner described in Section 13.18 of this Agreement. Purchaser and Seller shall each report the federal, state and local income and other Tax consequences of the purchase and sale contemplated hereby in a manner consistent with the Allocation, including, if applicable, the preparation and filing of Forms 8594 under Section 1060 of the Internal Revenue Code (or any successor form or successor provision of any future tax law) with their respective federal income Tax Returns for the taxable year which includes the Closing Date, and neither will take any position inconsistent with the Allocation unless otherwise required under applicable law. Seller shall provide Purchaser and Purchaser shall provide Seller with a copy of any information required to be furnished to the Secretary of the Treasury under Internal Revenue Code Section 1060.

**4.3 Other Adjustments.**

**4.3.1** Purchaser agrees to buy from Delphi certain inventory up to 6,228 "VTCUs", as defined in the Verizon Contract, which Delphi, in turn, shall have purchased from Prolificx (the "Prolificx Inventory") if, and only to the extent that such Prolificx Inventory meets, in all respects, Purchaser's requirements to fulfill customer purchase orders under the Verizon Contract and the BP Agreement (collectively, "Customer Purchase Orders"). In the event that such Prolificx Inventory does not meet Purchaser's requirements to fulfill Customer Purchase Orders for VTCUs, then Delphi should have a right of first refusal to sell to Purchaser modified

VTCUs that meet Purchaser's requirements (the "Modified VTCUs") if and only if Delphi can deliver such Modified VTCUs to Purchaser to meet the terms and conditions of Customer Purchase Orders, including the delivery date. Purchaser's obligation to purchase up to 6,228 VTCUs shall be inclusive of any Modified VTCUs purchased. Purchaser shall promptly notify Delphi of Purchaser's acceptance of a Customer Purchase Order for Modified VTCUs. Upon receipt of such notice from Purchaser, Delphi shall have five (5) calendar days to provide Purchaser with written confirmation that it can and will provide such Modified VTCUs to Purchaser in accordance with the terms and conditions of the Customer Purchase Order, including the delivery date. Delphi's right of first refusal shall expire without further notice if Delphi fails to provide the confirmation set forth herein.

**4.3.2** Upon reasonable request and after receipt of a Customer Purchase Order, Delphi shall comply with Purchaser's requests to inspect, test and obtain information concerning the Prolificx Inventory and any Modified VTCUs as contemplated by this Section 4.3 and provide such other adequate assurances of Delphi's ability to provide Prolificx Inventory or Modified VTCUs within the time specified within the Customer Purchase Order. All such requests to inspect, test and/or obtain information concerning the Prolificx Inventory and any Modified VTCUs shall provide sufficient time for Delphi to transfer such Prolificx Inventory or Modified VTCUs to a testing facility as mutually agreed to between the parties.

**4.3.3** Provided that Delphi confirms within five (5) calendar days of a request by Purchaser that it will provide Purchaser with Prolificx Inventory or Modified VTCUs in accordance with the terms of Purchaser's Customer Purchase Orders, Purchaser shall purchase all Prolificx Inventory and Modified VTCUs from Delphi as needed prior to purchasing any VTCUs from any other source.

**4.3.4** The Prolificx Inventory and any Modified VTCUs shall be purchased by Purchaser at the same VTCU unit price provided for in that certain Amendment No. 1 dated May 10, 2006 to the Prolificx Manufacturing Services and License Agreement between Prolificx New Zealand Ltd. and the Seller dated August 1, 2005 (the "Prolificx Agreement").

**4.3.5** Purchaser shall have no obligation to purchase the Prolificx Inventory or the Modified VTCUs (i) if such Prolificx Inventory or Modified VTCUs is not first quality inventory saleable to Customers in the ordinary course of Purchaser's business and/or (ii) if the warranty (of 3 years from the date of delivery to Purchaser) for the Prolificx Inventory or the Modified VTCUs (which shall be no less favorable to Purchaser than the warranty for Prolificx Inventory) is not in full force and effect in all respects or in any other manner diminished.

**4.3.6** Regarding Purchaser's acquisition of inventory from Delphi under this section, Purchaser shall have the same rights, including warranty rights, as Seller, Delphi and its affiliates have, as buyers, against Prolificx or otherwise arising under the Prolificx Agreement, including without limitation, transfer of title and invoicing and payment terms.

**4.3.7** Delphi shall not (i) sell the Prolificx Inventory to any party other than to Purchaser nor (ii) delegate its obligations under this Section 4.3 without the consent of Purchaser.

**4.3.8** Nothing herein shall limit in any respects Purchaser's rights under the law or in equity as against Seller or Delphi with respect to the obligations set forth in this Section 4.3.

**4.3.9** Subject to all of the other terms and conditions of this Section 4.3 relating to the Prolificx Inventory, Purchaser agrees that it shall purchase from Delphi 2,000 VTCUs, whether or not it has received Customer Purchase Orders for such Prolificx Inventory, within one (1) year from the Closing Date.

## **5. REPRESENTATIONS AND WARRANTIES**

**5.1 Representations and Warranties of Seller.** All information set forth in the Disclosure Schedules with respect to any clause of this Section 5.1 shall be deemed disclosed under and incorporated into any other clause of this Section 5.1 as to which such disclosure would clearly be appropriate based solely on the language in such disclosure and such other clause. Seller represents and warrants to Purchaser as follows:

**5.1.1 Organization and Good Standing.** Except as otherwise set forth on Schedule 5.1.1, Seller is a legal entity duly organized, validly existing and in good standing under the laws of its the state of Delaware, and has all requisite corporate or other organizational power and, subject to any required Bankruptcy Court approval, authority to own, lease and operate its properties and assets and to carry on the Business as presently conducted, and is in good standing in all jurisdictions where it owns or leases real property, except where the failure so to qualify or to be so licensed would not have a Material Adverse Effect.

**5.1.2 Corporate Power; Due Authorization.** Seller has the corporate or other organizational power and authority to execute and deliver this Agreement and the Ancillary Agreements, subject to Bankruptcy Court approval, to which Seller is a party, and to perform its obligations hereunder and thereunder, and to consummate the transactions contemplated herein and therein. The execution, delivery and performance of this Agreement and the Ancillary Agreements by the Seller and the consummation of the contemplated transactions have been duly authorized by all necessary action on the part of Seller. Subject to the entry and effectiveness of the Bidding Procedures Order and the Sale Approval Order, this Agreement, and the Ancillary Agreements, have been duly and validly executed and delivered by or on behalf of the Seller and (assuming this Agreement constitutes a valid and binding obligation of Purchaser) constitutes a legal, valid and binding agreement of Seller, enforceable against Seller in accordance with its terms, subject to applicable bankruptcy, reorganization, insolvency, moratorium and other laws affecting creditors' rights generally from time to time in effect and to general equitable principles.

**5.1.3 No Violations.** No consent, approval, authorization of, declaration, filing or registration with any domestic or foreign government or regulatory authority or any other third party is required to be made or obtained by the Seller in connection with the execution, delivery and performance of this Agreement and the Ancillary Agreements and the consummation of the transactions contemplated by this Agreement and the Ancillary Agreements (including the assignment of all Transferred Contracts and all Purchased Intellectual Property), except for: (i) consents, approvals, authorizations of, declarations or filings with, the Bankruptcy Court that have been made or obtained, or will be made or obtained prior to the Closing; and (ii) consents, approvals, authorizations, declarations, filings and registrations set forth on Schedule 5.1.3, the lack of which would not have a Material Adverse Effect. The items referred to in clauses (i) through (ii) of this Section 5.1.3 are hereinafter referred to as the "**Third-Party Requirements**".

**5.1.4 Sufficiency of Acquired Assets.** The Acquired Assets comprise all of the assets reasonably necessary to carry on the Business in all material respects as it is now being conducted, except as identified on Schedule 5.1.4.

**5.1.5 Personal Property; Condition of Personal Property:**

**A. Title to Personal Property.** Except for the Personal Property leases and other Personal Property referred to in Schedule 5.1.5.A, Seller has good, valid and marketable title to the Personal Property and Inventory included in the Acquired Assets. Upon entry by the Bankruptcy Court of the Sale Approval Order, Seller shall transfer the Acquired Assets free and clear of any Lien, except as otherwise expressly indicated on Schedule 5.1.5.A.

**B. Condition of Personal Property.** To the Seller's Knowledge, the Personal Property included in the Acquired Assets are in such condition (considering age and purpose for which used) as to enable the Business to be conducted as currently conducted without material disruption.

**C. Inventory.** Except to the extent identified in Schedule 5.1.5.C, the Inventory included in the Acquired Assets will, as of the Closing, be located at Seller's Mountain View, CA site and such other locations as set forth on Schedule 5.1.5.C, be fit for the purpose for which it is ordinarily acquired, and, in the case of finished goods Inventory, merchantable in the Ordinary Course of Business in all material respects.

**D. Machinery, Equipment and Tools.** Regarding the Acquired Assets, Schedule 5.1.5.D sets forth a list of substantially all machinery, equipment and capitalized tools with an acquisition value greater than \$5,000 USD, included in the Acquired Assets and primarily used in or related to the Business.

**5.1.6 Litigation.** Except for the pendency of the Bankruptcy Cases and any Claims referred to in Schedule 5.1.6, there is no suit, action, proceeding or, to Seller's Knowledge, investigation (whether at law or equity, before or by any federal, state or foreign commission, court, tribunal, board, agency or instrumentality, or before any arbitrator) pending or, to any of the Seller's Knowledge, threatened against or affecting Seller.

**5.1.7 Intellectual Property Assets:**

**A.** Schedule 5.1.7.A.1 sets forth a true and complete list, including a complete identification of each patent, trademark registration, copyright registration, domain name registration, and application therefor included in the Owned Intellectual Property; and Schedule 5.1.7.A.2 sets forth a true and complete list of all Licensed Intellectual Property. Schedule 5.1.7.A.3 sets forth a true and complete list, in all material respects, of all Software used in, arising from, relating to, or necessary for the conduct of the Business. To Seller's Knowledge there are no impediments to the ability of Seller under applicable Laws to maintain in effect or renew their respective rights, in all material respects, in and to the Owned Intellectual Property. Except as set forth on Schedule 5.1.11, Schedule 5.1.14.B and/or Schedule 6.2.5, to Seller's Knowledge there are no impediments to the ability of Seller under applicable Law to grant to Purchaser by license or assignment the rights to the Licensed Intellectual Property as contemplated in this Agreement.

**B.** To Seller's Knowledge, Seller is conducting the Business in a manner that does not violate the intellectual property right of another Person and no Claim has

been made by any third party against Seller of Intellectual Property infringement or misappropriation resulting from the operation of the Business, except as set forth in Schedule 5.1.7.B.

**C.** Seller has not granted any license, sublicense or other permission to use the Owned Intellectual Property included in the Acquired Assets to any third party, except as set forth on Schedule 5.1.7.C.

**D.** Except as set forth on Schedule 5.1.7.D, all Owned Intellectual Property included in the Acquired Assets: (i) is owned solely and exclusively by Seller; and (ii) upon entry by the Bankruptcy Court of the Sale Approval Order, Seller shall transfer the Owned Intellectual Property free and clear of any encumbrances thereon.

**E.** Except as set forth on Schedule 5.1.7.E, no Owned Intellectual Property or any Product that contains any is, in whole or in part, governed by an Excluded License. For purposes of this Agreement, an **"Excluded License"** means any license that requires, as a condition of modification and/or distribution of software subject to the Excluded License, that: (i) such software and/or other software combined and/or distributed with such software be disclosed or distributed in source code form or (ii) such software and/or other software combined and/or distributed with such software and any associated intellectual property be licensed on a royalty free basis (including for the purpose of making additional copies or derivative works).

**F.** Seller has taken commercially reasonable steps to protect rights in confidential information (both of the Seller and that of third parties that the Seller has received under an obligation of confidentiality), has required all current and former employees with whom the Seller has shared confidential information to execute legally binding written non-disclosure agreements, and has entered nondisclosure or other similar agreements with substantially all third parties to whom the Seller has shared confidential information, except where the failure to do so would not have a Material Adverse Effect.

**G.** The Seller has secured from all parties who have created any material portion of, or otherwise have any rights in or to, the Owned Intellectual Property, valid and enforceable written assignments or licenses of any such work or other rights to the Seller and provided true, complete and correct copies of such assignments or licenses to Purchaser.

**H.** The Seller does not export vehicle hardware units from the United States and has not determined whether it would require a license to do so.

**5.1.8 Insurance.** Schedule 5.1.8 contains a complete and correct list, in all material respects, of all material policies of insurance covering any of the assets primarily used in or relating to the Business, other than Excluded Assets, indicating for each policy the carrier, risks insured, the amounts of coverage, deductible, expiration date and any material pending claims thereunder. All such policies are outstanding and in full force and effect.

**5.1.9 Compliance with Other Instruments and Laws; Permits.** The Business is in compliance with all Laws applicable to the conduct of the Business and all Permits, except where the failure to be in compliance would not have a Material Adverse Effect. All Permits that are necessary for the conduct of the Business and the ownership and operation of the Acquired Assets have been duly obtained, are in full force and effect, and, to Seller's Knowledge, are listed on Schedule 5.1.9, and there are no proceedings pending or, to Seller's

Knowledge, threatened, which may result in the revocation, cancellation or suspension, or any materially adverse modification, of any such Permit, except in each case as would not, individually or in the aggregate, result in a Material Adverse Effect. The execution, delivery and performance of, and compliance with, this Agreement and the Ancillary Agreements by Seller will not, with or without the passage of time or the giving of notice, result in any such violation or be in conflict with or constitute a default under any Permit.

**5.1.10 Brokers.** Seller has employed no finder, broker, agent or other intermediary in connection with the negotiation or consummation of this Agreement or any of the transactions contemplated hereby for which Purchaser would be liable.

**5.1.11 Consents and Approvals.** Assuming that the Third-Party Requirements will be satisfied, made or obtained and will remain in full force and effect, and assuming receipt of the consents, approvals and authorizations listed in Schedule 5.1.11, neither the execution, delivery or performance of this Agreement and the Ancillary Agreements by the Seller, nor the consummation by Seller of the Sale, nor compliance by Seller with any of the provisions hereof and of the Ancillary Agreements, will, with or without the passage of time or the giving of notice: (i) result in any breach of any provisions of the articles of incorporation or bylaws or similar organizational documents of Seller; (ii) result in a violation, or breach of, or constitute (with or without due notice or lapse of time) a default (or give rise to any right of termination, cancellation, amendment, vesting, payment, exercise, acceleration, suspension or revocation) under any of the terms, conditions or provisions of any note, bond, mortgage, deed of trust, security interest, indenture, loan or credit agreement, license, permit, contract, lease, agreement, plan or other instrument, commitment or obligation to which Seller is a party or by which its properties or assets may be bound or affected; (iii) violate any order, writ, governmental authorization, injunction, decree, statute, rule or regulation applicable to Seller or to any of its properties or assets; or (iv) result in the creation or imposition of any Lien other than Permitted Encumbrances on any asset of Seller, except in the case of clauses (ii), (iii) and (iv) above, for violations, breaches, defaults, terminations, cancellations, accelerations, creations, impositions, suspensions or revocations that: (a) would not individually or in the aggregate have a Material Adverse Effect; or (b) are excused by or unenforceable as a result of the filing of the Bankruptcy Cases or the applicability of any provision of or any applicable law of the Bankruptcy Code.

**5.1.12 Financial Statements.** (i) The unaudited balance sheets and statements of income, as of and for the fiscal years ended December 31, 2003, December 31, 2004 and December 31, 2005, for the Business are set forth in Schedule 5.1.12(i); and (ii) the unaudited balance sheet and statement of income for the four (4) months ended April 30, 2006 for the Business are set forth in Schedule 5.1.12(ii) (such financial statements in clause (i) and (ii) are collectively referred to as the "**Financial Statements**"). Except as set forth on Schedule 5.1.12(ii), the Financial Statements (including the notes thereto) were compiled from the books and records of the Business, are in accordance with such books and records, have been prepared in accordance with GAAP consistently applied (except as set forth therein) throughout the periods covered thereby and present fairly the assets, liabilities, financial position and results of operations of the Business as of the dates and for the periods indicated; provided, however, that the Financial Statements referred to in clause (ii) of the preceding sentence are subject to normal year-end adjustments (which, except as set forth on Schedule 5.1.12(ii) will not be material individually or in the aggregate) and lack footnotes required by GAAP.

**5.1.13 Events Subsequent to Latest Financial Statements.** Except as referred to on Schedule 5.1.13 or as otherwise contemplated by or referred to in this Agreement

or the Ancillary Agreements, since April 30, 2006: (i) there has not been any Material Adverse Change; and (ii) the Business has been conducted and carried on only in the Ordinary Course of Business.

#### **5.1.14 Contracts.**

**A.** Schedule 5.1.14.A lists all Contracts of Seller or its affiliates related to the Business that involve payment or performance obligations that individually exceed \$25,000, and such Schedule includes all other Contracts to which Seller is a party or by which any of its properties are bound or that primarily relate to, are primarily used in, are primarily arising from, or are necessary for the conduct of the Business (including license and distribution agreements and arrangements among Seller, its Affiliates or third parties), other than Accounts Receivable (collectively, "**Listed Contracts**"). Seller has delivered or made available to Purchaser either: (i) true, correct and complete copies in all material respects; or (ii) accurate written descriptions in all material respects, of the Listed Contracts, except as set forth on Schedule 5.1.14.A. Schedule 5.1.14.A identifies all Post-Petition Contracts included within the Listed Contracts other than immaterial Post-Petition Contracts and open purchase orders entered into in the Ordinary Course of Business. Except as set forth on Schedule 5.1.14.A, and except for Post-Petition Contracts that are immaterial to the Business, none of the Post-Petition Contracts included within the Listed Contracts contains any provisions restricting its assignment to Purchaser pursuant to the terms of this Agreement.

**B.** Each of the Listed Contracts is valid, binding and, subject to payment of all Cure Amounts, if applicable (which Cure Amounts will be paid by Seller as set forth in the Sale Approval Order), enforceable against Seller, to the extent set forth therein, and, to Seller's Knowledge, the other parties thereto, in accordance with its terms, and is in full force and effect. Except as set forth on Schedule 5.1.14.B, and other than with respect to monetary defaults by Seller under Listed Contracts that are curable by payment of all Cure Amounts, if applicable, Seller, and to Seller's Knowledge each of the other parties thereto, has performed all obligations required to be performed by it to date under, and is not in material default (except with respect to defaults that need not be cured under Section 365 of the Bankruptcy Code for Seller to assume and assign such Listed Contracts to Purchaser, if applicable) in respect of, any of such Listed Contracts, and there is not a material default thereunder or material claim of default (except with respect to defaults that need not be cured under Section 365 of the Bankruptcy Code for Seller to assume and assign such Listed Contracts to Purchaser, if applicable) and there has not occurred any event which, with the passage of time or the giving of notice or both, would constitute a material default thereunder (except with respect to defaults that need not be cured under Section 365 of the Bankruptcy Code for Seller to assume and assign such Listed Contracts to Purchaser, if applicable), on the part of Seller, or to Seller's Knowledge, on the part of any other party thereto. Except as set forth in Schedule 5.1.14.B, and other than with respect to monetary defaults by Seller under Listed Contracts that are curable by payment of all Cure Amounts, if applicable, Seller has received no written claim or notice from any other party to any such Listed Contract that Seller has breached in any material respects any obligations to be performed by it thereunder, or is otherwise in material default or delinquent in any material respects in performance thereunder (except with respect to defaults, delinquencies or obligations that need not be cured or performed, as appropriate, under Section 365 of the Bankruptcy Code for Seller to assume and assign such Listed Contracts to Purchaser, if applicable).

#### **5.1.15 Tax Matters.**

**A.** Seller has: (i) duly and timely filed with the appropriate federal, state, local and foreign authorities or governmental agencies, all Tax Returns required to be filed and such Tax Returns were true, correct and complete; and (ii) and have paid all Taxes shown thereon as due and owing, except where the failure to file such Tax Returns or to pay such Taxes would not result in any liability to the Purchaser or any Lien on the Acquired Assets.

**B.** Except as set forth on Schedule 5.1.15.A, Seller has properly and timely withheld and paid all Taxes required to have been withheld and paid in connection with amounts paid or owing to any employee, independent contractor or other third party (including federal income taxes, sales and use taxes, personal property taxes, Federal Insurance Contribution Act taxes and Federal Unemployment Tax Act taxes) and has properly and timely paid the same to the proper Tax receiving officers or authorized depositories, except in each case where such failure would not result in any liability to the Purchaser or any Lien on the Acquired Assets.

**C.** Seller is not a party to any Tax allocation, Tax sharing agreement or Tax indemnity arrangement, except as provided in this Agreement, under which Purchaser could be subject to Tax or other liability after the Closing.

**D.** Except as disclosed in Schedule 5.1.15.D, no claim has ever been made by an authority in a jurisdiction in which Seller does not file Tax Returns that it is or may be subject to taxation by that jurisdiction or authority with respect to, in connection with, associated with or related to, Seller; no agreements or waivers are outstanding extending the statutory period of limitations applicable to any Tax Return of Seller with respect to a Tax assessment or deficiency; and Seller has not received any: (i) notice of underpayment of Taxes or other deficiency that has not been paid with respect to, in connection with, associated with or related to, Seller; or (ii) any objection to any Tax Return, with respect to, in connection with, associated with or related to, Seller, except in each case where such matter would not result in any liability to the Purchaser or any Lien on the Acquired Assets. Except as disclosed in Schedule 5.1.15.D, all deficiencies asserted or assessments made as a result of any examinations with respect to, in connection with, associated with or related to, Seller have been fully paid or are fully reflected as a liability in the financial statements of the Seller.

**E.** Seller is not a party to any agreement, contract arrangement or plan that has resulted or would result, separately or in the aggregate, in the payment of any excess parachute payments within the meaning of IRC Code Section 280G.

**F.** There are no Tax liens on any of Seller's assets, except for liens for Taxes not yet due and payable.

**G.** Except for Transfer Taxes relating to the Sale, since April 30, 2006, Seller has not incurred any Taxes other than in the ordinary course of business and Seller has made adequate provisions on its books of account for all Taxes with respect to the Acquired Assets and the Business for such period, except for Taxes that would not result in any liability to the Purchaser or any Lien on the Acquired Assets.

**H.** Seller has no liability for the Taxes of any Person other than Seller or any of its subsidiaries (i) under Treasury Regulation 1.1502-6 (or any similar Treasury Regulations), (ii) as a transferee or successor, (iii) by contract, or (iv) otherwise, except in each case where such liability would not result in any liability to the Purchaser or any Lien on the Acquired Assets.



**5.1.16 Employee Issues:**

**A. Business Employees.** Schedule 5.1.16.A contains a list of all Business Employees, and the information thereon is true, complete and correct in all material respects.

**B. Seller Performance.** Seller has performed and discharged, or will perform and discharge on or before the Closing Date, its obligations with respect to all of the Business Employees, up to and including the Closing Date, including working time, payment of wages and salaries, benefits, employer's contributions to any relevant social security, health, welfare and occupational pension scheme, severance or any other payments, and payment of all other costs and expenses relating to their employment (including without limitation any taxation, accrued holiday and vacation pay, accrued bonus or other sums payable with respect to employment) up to and including the Closing Date, except as otherwise set forth on Schedule 5.1.16.B.

**5.1.17 Absence of Other Representations or Warranties.** Except for the Warranties expressly set forth in this Agreement and the Ancillary Agreements, Seller makes no representations or warranties, express or implied, with respect to the Acquired Assets, the Assumed Liabilities, the sale of the Business, and in particular but without limitation, Seller makes no representations with respect to any plan(s) of Purchaser for the future conduct of the Business. For the avoidance of doubt, no warranty or representation is given on the contents of the documents provided in due diligence, on any other documents or other information not contained in this Agreement or the Ancillary Agreements, or on any projected volumes of the Business, all which were produced only for information purposes.

**5.2 Representations and Warranties of Purchaser.** Purchaser warrants and represents to Seller as follows:

**5.2.1 Corporate Data.** Purchaser is a legal entity duly organized, validly existing and in good standing under the laws of its jurisdiction of incorporation, and has all requisite corporate or other organization power and authority to own, lease and operate its properties and assets.

**5.2.2 Corporate Power; Due Authorization.** Purchaser has the corporate or other organizational power and authority to execute and deliver this Agreement and the Ancillary Agreements and to perform its obligations hereunder and thereunder and to consummate the transactions contemplated herein and therein. The execution, delivery and performance of this Agreement and the Ancillary Agreements have been duly authorized by all necessary action on the part of Purchaser. This Agreement is, and the Ancillary Agreements to which Purchaser is a party will be, when executed and delivered (assuming this Agreement constitutes a legal, valid and binding obligation of the Seller), valid and legally binding obligations of Purchaser, enforceable against Purchaser in accordance with their respective terms, except as enforcement of such terms may be limited by bankruptcy, insolvency, reorganization, moratorium or similar laws or proceedings affecting the enforcement of creditors' rights generally and by the availability of equitable remedies and defenses.

**5.2.3 No Violations.** Neither the execution, delivery or performance of this Agreement by Purchaser, nor the consummation by Purchaser of the transactions contemplated herein, nor compliance by Purchaser with any of the provisions hereof, will: (i) except for the Third-Party Requirements, require Purchaser to obtain any consent, approval or action of, or

make any filing with or give notice to, any domestic or foreign governmental or regulatory body or any other Person; (ii) conflict with or result in any breach of any provisions of the certificate of incorporation or bylaws of Purchaser; or (iii) violate any order, writ, injunction, decree, statute, rule or regulation applicable to Purchaser or Purchaser's properties or assets.

**5.2.4 Litigation.** Except for the pendency of the Bankruptcy Cases, there is no suit, action, proceeding or investigation (whether at law or equity, before or by any federal, state or foreign commission, court, tribunal, board, agency or instrumentality, or before any arbitrator) pending or, to the knowledge of Purchaser, threatened against or affecting Purchaser which could reasonably be expected to result in the issuance of an Order outstanding restraining, enjoining or otherwise prohibiting Purchaser from consummating the transactions contemplated by this Agreement.

**5.2.5 Brokers.** Purchaser has employed no finder, broker, agent or other intermediary in connection with the negotiation or consummation of this Agreement or any of the transactions contemplated hereby for which Seller would be liable.

**5.2.6 Solvency.** Upon the consummation of the transactions contemplated by this Agreement: (i) Purchaser will not be insolvent; (ii) Purchaser will not be left with unreasonably small capital; (iii) Purchaser will not have incurred debts beyond its ability to pay such debts as they mature; (iv) the capital of Purchaser will not be impaired; and (v) immediately following closing, Purchaser will have sufficient capital to continue the Business as a going concern (it being understood that Purchaser will have no obligation to continue all or any portion of the Business as a going concern).

**5.2.7 Availability of Funds.** Purchaser has or will have available, at or prior to Closing, sufficient cash in immediately available funds to pay the Purchase Price and all costs, fees and expenses necessary to consummate the transactions contemplated by this Agreement and the Ancillary Agreements.

**5.2.8 Adequate Assurance of Future Performance.** Purchaser has provided or will be able to provide, at or prior to Closing, adequate assurance of its future performance under each Assumed Contract to the parties thereto (other than Seller) in satisfaction of Section 365(f)(2)(B) of the Bankruptcy Code, and no other or further assurance shall be necessary thereunder with respect to any Assumed Contract.

**5.2.9 Compliance with Law.** Purchaser is in compliance with all Laws applicable to it, except with respect to those violations that could not reasonably be expected to result in the issuance of an Order outstanding restraining, enjoining or otherwise prohibiting Purchaser from consummating the transactions contemplated by this Agreement.

**5.2.10 Anti-Money Laundering.** Purchaser is in compliance with: (i) all applicable provisions of the Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act of 2001 (Public Law 107-57) ("**USA PATRIOT Act**") as amended and all regulations issued pursuant to it; (ii) Executive Order No. 13224 on Terrorist Financing, effective September 24, 2001, and relating to Blocking Property and Prohibited Transactions with Persons Who Commit, Threaten to Commit, or Support Terrorism; (iii) the International Emergency Economic Power Act (50 U.S.C. 1701 et seq.), and any applicable implementing regulations; (iv) the Trading with the Enemies Act (50 U.S.C. 50 et seq.), and any applicable implementing regulations; and (v) all applicable legal requirements relating to anti-money laundering, anti-terrorism and economic sanctions in the jurisdictions in

which Purchaser operates or does business. Neither the Purchaser nor any of its directors, officers or affiliates is identified on the United States Treasury Department Office of Foreign Asset Control's ("OFAC") list of "Specially Designated Nationals and Blocked Persons" (the "SDN List") or otherwise the target of an economic sanctions program administered by OFAC, and Purchaser is not affiliated in any way with, or providing financial or material support to, any such persons or entities. Purchaser agrees that should it, or any of its directors, officers or affiliates be named at any time in the future on the SDN List, or any other similar list maintained by the U.S. Government, Purchaser shall inform the Seller in writing immediately.

**5.3 Survival of Representations, Warranties and Covenants of the Seller.** The representations and warranties made by the Seller in Section 5.1 shall survive the Closing and shall expire on the first anniversary of the Closing Date (the "**Expiration Date**"); provided, however, that if, at any time prior to the first anniversary of the Closing Date, Purchaser delivers to Seller a written notice alleging the existence of an inaccuracy in or a breach of any of the representations and warranties made by the Seller and asserting a claim for recovery in accordance with Article 12 based on such alleged inaccuracy or breach, then the claim asserted in such notice shall survive the first anniversary of the Closing (and the Expiration Date with respect thereto shall be extended) until such time as such claim is fully and finally resolved. The covenants made by the Seller shall survive the Closing.

**5.4 Survival of Representations, Warranties and Covenants of the Purchaser.** The representations and warranties made by the Purchaser in Section 5.2 shall survive the Closing and shall expire on the Expiration Date; provided, however, that if, at any time prior to the first anniversary of the Closing Date, Seller delivers to Purchaser a written notice alleging the existence of an inaccuracy in or a breach of any of the representations and warranties made by the Purchaser and asserting a claim for recovery in accordance with Article 12 based on such alleged inaccuracy or breach, then the claim asserted in such notice shall survive the first anniversary of the Closing (and the Expiration Date with respect thereto shall be extended) until such time as such claim is fully and finally resolved. The covenants made by the Purchaser shall survive the Closing.

## **6. CONDITIONS TO CLOSING:**

**6.1 Conditions to Obligations of Seller and Purchaser.** The respective obligations of each party to effect the transactions contemplated by this Agreement shall be subject to the satisfaction or waiver at or prior to the Closing Date of the following conditions precedent:

**6.1.1 Sale Approval Order.** The Sale Approval Order, in form and substance reasonably satisfactory to Purchaser, shall be entered by the Bankruptcy Court and shall not be subject to a stay or injunction.

**6.1.2 No Law, Judgments, etc.** No provisions of any applicable Law and no judgment, injunction (preliminary or permanent), order or decree that prohibits, makes illegal or enjoins the consummation of the transactions contemplated by this Agreement shall be in effect (each party taking any and all steps required by Section 8.2 of this Agreement).

**6.2 Conditions to Obligations of Purchaser.** The obligation of Purchaser to consummate the transactions contemplated by this Agreement shall be subject to the fulfillment at or prior to the Closing of the following conditions (any one or more of which may be waived in whole or in part by Purchaser):

**6.2.1 Accuracy of Representations and Warranties.** Except as otherwise permitted by this Agreement, and after giving effect to the Sale Approval Order, the representations and warranties of Seller contained in this Agreement that are qualified by materiality shall be true and correct, and the other representations and warranties of Seller contained in this Agreement shall be true and correct in all material respects, in each case as of the date hereof and as of the Closing Date as if made on such date (except for representations and warranties that speak as of a specific date or time, which shall be true and correct only as of such date or time). Subject to the preceding sentence, Seller may update or supplement the Disclosure Schedule prior to Closing by written notice to Purchaser, but any such update or supplement shall not be taken into account in determining whether the condition set forth in this Section 6.2.1 has been satisfied or whether there has been a breach of any representation, warranty or covenant has been breached for any purpose under this Agreement. Any claim that Purchaser may have based on matters disclosed by Seller in such updated or supplemented Disclosure Schedule will be deemed waived by Purchaser if Purchaser nonetheless completes the transactions contemplated herein.

**6.2.2 Performance of Covenants.** Each of the Ancillary Agreements to which Seller is a party shall have been executed and delivered by Seller to Purchaser, and all other agreements and transactions contemplated hereby or in any Ancillary Agreement to be performed by Seller on or before the Closing shall have been performed in all respects.

**6.2.3 Payment of Cure Amounts.** Seller shall have paid all Cure Amounts with respect to Assumed Contracts as set forth in Section 8.4 hereof. Seller shall have cured any and all monetary defaults that arose under or otherwise became due and owing prior to the Closing Date under Transferred Contracts that are Post-Petition Contracts.

**6.2.4 Certification.** Seller shall furnish to Purchaser a certification in a form acceptable to Purchaser pursuant to Treasury Regulation Section 1.1445-2(b)(2) that Seller is not a foreign person.

**6.2.5 Other Approvals.** Except as expressly obviated by the terms of the Sale Approval Order, the third party consents set forth in Schedule 6.2.5 shall have been received and all consents, approvals and filings in connection with Third-Party Requirements shall have been obtained or made in form and substance reasonably satisfactory to the Purchaser.

**6.3 Conditions to Obligations of Seller.** Except as otherwise permitted by this Agreement, the obligation of Seller to consummate the transactions contemplated by this Agreement shall be subject to the fulfillment at or prior to the Closing of the following conditions (any one or more of which may be waived in whole or in part by Seller):

**6.3.1 Accuracy of Representations and Warranties.** The representations and warranties of Purchaser contained in this Agreement that are qualified by materiality shall be true and correct, and the other representations and warranties of Seller contained in this Agreement shall be true and correct in all material respects, in each case as of the Closing Date if made on such date (except for representations and warranties that speak as of a specific date or time, which shall be true and correct only as of such date or time), except where the failure of such representation and warranty to be true and correct would not have a material adverse effect on Purchaser's ability to consummate the transactions contemplated by this Agreement.

**6.3.2 Performance of Covenants.** Each of the Ancillary Agreements to which Purchaser is a party shall have been executed and delivered by Purchaser to Seller, and all

other agreements and transactions contemplated hereby or in any Ancillary Agreement to be performed by Purchaser on or before the Closing shall have been performed in all material respects.

**6.3.3 Delivery of Purchase Price.** Purchaser shall have delivered to Seller the Purchase Price by wire transfer, in immediately available funds, to such bank account or bank accounts as shall be specified by Seller to Purchaser on the Closing Date.

## **7. CLOSING.**

**7.1 The Closing.** Subject to the satisfaction of the conditions set forth in Article 6 of this Agreement, the closing (the "**Closing**") of the transactions contemplated hereby shall take place at the offices of DLA Piper, 2000 University Avenue, East Palo Alto, California 94303 at 10:00 a.m. on the second Business Day after the conditions set forth in Article 6 shall have been satisfied or waived (other than conditions which by their nature can be satisfied only at the Closing), but not earlier than July 31, 2006, or on such other date or at such other time as the Parties may agree. For tax and accounting purposes, the effective time of the transaction shall be 11:59 p.m. EDT on the Closing Date.

**7.2 Ancillary Agreements.** At the Closing, the Parties shall execute and deliver each to the other the following agreements to which they are a party:

**7.2.1** Assignment of Lease regarding 800 West El Camino Real, Mountain View, CA 94040 property substantially in the form of Schedule 7.2.1, including the landlord's consent thereto.

**7.2.2** Intellectual Property Transfer Documents as follows:

**A.** An assignment from MobileAria to WIRELESS MATRIX of the Patent Rights set forth in Schedule 5.1.7.A.1 substantially in the form attached hereto as Schedule 7.2.2.A.

**B.** An assignment from MobileAria to WIRELESS MATRIX of the Trademark Rights set forth in Schedule 5.1.7.A.1 substantially in the form attached hereto as Schedule 7.2.2.B.

**7.2.3** Assignment and Assumption Agreement relating to the Transferred Contracts, consistent with the Sale Approval Order substantially in the form attached hereto as Schedule 7.2.3.

**7.2.4** Escrow Agreement between Seller, Purchaser and the Escrow Agent substantially in the form attached hereto as Schedule 7.2.4, and the Additional Escrow Agreement referred to in Section 4.1.2.

**7.2.5** Bill of sale substantially in the form attached hereto as Schedule 7.2.5.

**7.2.6** An Agreement in substantially the form attached hereto as Exhibit 7.2.6.

**7.2.7** A non-exclusive, royalty-free license for vehicle adaptor bus technology on terms reasonably agreeable to Delphi Technologies and Purchaser.

**7.3 Seller's Deliveries.** At the Closing, Seller shall deliver to Purchaser the following, in proper form for recording where appropriate:

**7.3.1** Executed assignments for the Permits and Contracts to be acquired by Purchaser pursuant to Article 1.

**7.3.2** An officer's certificate, dated as of the Closing Date, executed on behalf of Seller, certifying that the conditions specified in Section 6.2 have been fulfilled.

**7.3.3** A certificate, dated as of the Closing Date, executed on behalf of Seller by a Secretary or an Assistant Secretary, certifying: (i) a true and correct copy of Seller's Organizational Documents; and (ii) a true and correct copy of the resolutions of Seller's board authorizing the execution, delivery and performance of this Agreement and any Ancillary Agreement to which Seller is a party and the consummation of the transactions contemplated hereby and thereby.

**7.3.4** Certified copies of all orders of the Bankruptcy Court pertaining to the contemplated transactions contemplated by this Agreement and the Ancillary Agreements, including the Bidding Procedures Order and the Sale Approval Order.

**7.3.5** Duly executed bill of sale transferring the Acquired Assets to Purchaser.

**7.3.6** Appropriate receipts.

**7.4 Purchaser's Deliveries.** At the Closing, Purchaser shall deliver to Seller, in proper form for recording where appropriate:

**7.4.1** The Purchase Price less the Deposit Amount as required by, and in accordance with, Section 4.1.

**7.4.2** An Assignment and Assumption Agreement pursuant to which the Purchaser assumes the Assumed Liabilities.

**7.4.3** An officer's certificate, dated as of the Closing Date, executed on behalf of Purchaser, certifying that the conditions specified in Section 6.3 have been fulfilled.

**7.4.4** A certificate, dated as of the Closing Date, executed on behalf of the Purchaser by its Secretary or an Assistant Secretary, certifying: (i) a true and correct copy of Purchaser's Organizational Documents; and (ii) a true and correct copy of the resolutions of the Purchaser's board authorizing the execution, delivery and performance of this Agreement by Purchaser and the consummation of the transactions contemplated hereby.

## **8. CERTAIN ADDITIONAL COVENANTS:**

### **8.1 Bankruptcy Actions:**

**8.1.1** The Bidding Procedures are set forth in Section 11.1. As further specified below, Seller shall file a motion or motions (and related notices and proposed orders) with the Bankruptcy Court seeking approval of the Bidding Procedures Order and the Sale Approval Order.

**8.1.2** Seller shall use commercially reasonable efforts to comply (or obtain an order from the Bankruptcy Court waiving compliance) with all requirements under the Bankruptcy Code and Federal Rules of Bankruptcy Procedure in connection with obtaining approval of the sale of the Acquired Assets under the Agreement, including serving on all required Persons in the Bankruptcy Cases, notice of the Sale Approval Motion, the Sale Hearing (as hereinafter defined) and the objection deadline in accordance with Rules 2002, 6004, 6006 and 9014 of the Federal Rules of Bankruptcy Procedure, the Bidding Procedures Order or other orders of the Bankruptcy Court, and any applicable local rules of the Bankruptcy Court.

**8.2 Registrations, Filings and Consents; Further Actions.** Upon the terms and subject to the conditions of this Agreement, each of the parties hereto shall use commercially reasonable efforts to take, or cause to be taken, all appropriate actions, and to do, or cause to be done, all things necessary, proper or advisable under applicable laws and regulations to consummate and make effective the transactions contemplated by this Agreement and the Ancillary Agreements as promptly as practicable including, without limitation, using their reasonable best efforts to cause the satisfaction of all conditions to Closing.

**8.3 Operation of the Business Pending Closing:**

**8.3.1** Except: (i) as otherwise provided herein; (ii) as required by or resulting from the Bankruptcy Cases or otherwise approved by the Bankruptcy Court; (iii) subject to any changes that may be required under applicable Laws; (iv) as set forth in the following sentence, until the Closing, Seller will (a) carry on the Business in substantially the same manner as heretofore; and (b) will perform in all material respects all of its obligations under all Listed Contracts and not amend, alter or modify in any significant respect that is adverse to the Business any provision of any Listed Contract; keep in full force and effect insurance comparable in amount and scope to coverage maintained by it on the date of this Agreement; use commercially reasonable efforts to maintain and preserve relations with customers, suppliers, employees and others having business relations with the Business; endeavor to maintain the goodwill of the Business; and promptly advise Purchaser of any material and adverse change in the business condition (financial or other) of the Business or the Acquired Assets.-

**8.3.2** Seller shall promptly notify Purchaser if Seller becomes aware of the occurrence of any event or circumstance that could reasonably be expected to cause the conditions set forth in Sections 6.1.1, 6.1.2, 6.2.1 or 6.2.5 hereof to be satisfied including, without limitation, any event or circumstance that, upon the occurrence of such event or circumstance, causes any representation or warranty of the Seller to be untrue in any material (except for any representation or warranty qualified by materiality) respect at the time of the occurrence of such event or condition.

**8.3.3** Purchaser shall promptly notify Seller if Purchaser becomes aware of the occurrence of any event or circumstance that could reasonably be expected to cause the conditions set forth in Sections 6.1.1, 6.1.2 or 6.3.1 hereof to be satisfied including, without limitation, any event or circumstance that, upon the occurrence of such event or circumstance, causes any representation or warranty of the Purchaser to be untrue in any material (except for any representation or warranty qualified by materiality) respect at the time of the occurrence of such event or condition.

**8.4 Assumed Contracts; Cure Amounts.** As soon as practicable after the date hereof, Seller shall, pursuant to a motion in form and substance reasonably acceptable to

Purchaser (which motion may be incorporated into the Sale Motion), move to assume and assign to Purchaser the Assumed Contracts and shall provide notice thereof in accordance with all applicable Bankruptcy Rules as modified by orders of the Bankruptcy Court. Seller shall pay Cure Amounts as agreed to by the Seller and each party to an Assumed Contract or, absent such agreement, by order of Court in the time and manner specified by the Sale Approval Order. Notwithstanding anything in this Agreement to the contrary, at any time prior to the conclusion of the Sale Hearing, Purchaser may notify the Seller that it has elected not to take an assignment of one or more Assumed Contracts and Seller shall have no obligation to assume or make payment of the Cure Amount with respect to any such Assumed Contract. Seller agrees to make such information available as Purchaser reasonably requests in order to make a determination with respect to such Assumed Contracts.

**8.5 Post-Closing Covenants.** From and after the Closing, each of the Parties will perform its respective covenants and agreements set forth below:

**8.5.1 Seller Post-Closing Covenants:**

**A. Non-Competition.** Seller has as at Closing, established the reputation of the Business. Seller undertakes and agrees with Purchaser that for a period of three (3) years after the Closing Date, except with the consent of Purchaser, Seller shall not either on its own account or in conjunction with or on behalf of any person, firm or company whether by sales, marketing, investing, management or other activities, carry on, license or be engaged, concerned or interested, directly or indirectly, whether as a shareholder, director, employee, partner, agent or otherwise in carrying on any business which is engaged in the design, development, manufacture or sale of Products (a "**Competitive Business**"); provided, however, that the restrictions contained in this Section 8.5.1 will not prohibit, in any way: (i) the acquisition of a controlling interest or merger with any person, or a division or business unit thereof, acquired by or merged, directly or indirectly, into Seller or any of its Affiliates after the Closing Date if the Competitive Business accounts for five (5%) percent or less of the sales or five (5%) percent or less of the value of the acquired business at the date of such acquisition (whichever is the greater) and the Competitive Business is not anticipated to become greater than fifteen (15%) percent of such acquired business's sales or value; (ii) the acquisition by Seller or any of its Affiliates, directly or indirectly, of a non-controlling ownership interest in any person or a division or business unit thereof, or any other entity engaged in a Competitive Business, if the Competitive Business accounts for fifteen (15%) percent or less of the sales or fifteen (15%) percent or less of the value of the acquired business at the date of such acquisition (whichever is the greater) and the Competitive Business is not anticipated to become greater than twenty percent (20%) of such acquired business's sales or value; (iii) the acquisition by Seller or any of its Affiliates, directly or indirectly, of less than five (5%) percent of the publicly traded stock of any person engaged in a Competitive Business; (iv) provision of consulting services to any Person for the purpose of designing or manufacturing on behalf of Seller or any Seller Affiliate or selling to Seller or any Seller Affiliate components and parts solely for automotive applications other than those that would constitute Products; (v) consistent with the generally applicable Seller or any Seller Affiliate troubled supplier practices, direct or indirect activities of Seller or any Seller Affiliate to advise, operate, manage or finance a troubled supplier of Seller or its Affiliates; and (vi) the design, development, manufacture or sale of telematic modems and other telematics hardware and the communication of digital data for the remote resource management market for any kind of vehicle, including commercial vehicles, and derivatives of such hardware (collectively, "**Competing HW**"); provided that Seller does not provide subscription services (other than repair or replacement of defective hardware) associated with the use of Competing HW; and, provided, further, that Competing HW may be



sold only to original equipment manufacturers, any distributor or reseller, and commercial users requiring volumes exceeding 5,000 units. For further clarification, Seller agrees not to market or sell products that combine all of the following features in one Competing HW unit: CDMA (EVDO), GPS, 802 technologies, Windows CE operating platform, USB/Serial/GPIO interfaces and 64MG internal memory capabilities.

**B.** While the restrictions contained in this Section 8.5.1 are considered by the parties to be reasonable in all the circumstances, it is recognized that restrictions of the nature in question may fail for technical reasons and, accordingly, it is hereby agreed and declared that if any of such restrictions shall be adjudged to be void as going beyond what is reasonable in all the circumstances for the protection of the interests of Purchaser and/or the Business but would be valid if part of the wording thereof were deleted or the periods thereof reduced or the range of activities or area dealt with thereby reduced in scope the said restriction shall apply with such modifications as may be necessary to make it valid and effective.

**C.** Seller will cooperate with Purchaser to transition the letter of credit arrangement set forth in Section 4.3 as of the Closing Date.

**8.5.2 Technical Documentation.** Seller has delivered, or will deliver on or before the Closing, to the Purchaser, a copy of all Technical Documentation included in the Acquired Assets. For a period of not less than one (1) year commencing at Closing, Purchaser and its Affiliates shall use reasonable efforts to maintain all Technical Documentation applicable to product design, test, release, validation and manufacture it acquires from Seller and its Affiliates in connection with the purchase of the Acquired Assets under Article 1 of this Agreement at a location at which they shall be reasonably accessible to Seller and its Affiliates upon reasonable request and with reasonable advance notice. During such one (1) year period, Purchaser shall not intentionally destroy or give up possession of its final copy of such documentation without offering Seller the opportunity, at Seller's expense but without any payment to Purchaser, to obtain a copy of such documentation.

**8.5.3 Books and Records and Litigation Assistance From and After Closing:**

**A.** Purchaser and its Affiliates shall use reasonable efforts to preserve and keep all books, records, computer files, software programs and any data processing files delivered to Purchaser by Seller and its Affiliates pursuant to the provisions of this Agreement for a period of not less than one (1) year from the Closing Date, or for any longer period as may be required of the Business by any government agency, law, regulation, audit or appeal of Taxes, or Tax examination at Purchaser's sole cost and expense. If and when Seller believes that such records are no longer legally required, it will notify Purchaser. During such period, Purchaser shall: (i) provide Seller or its Affiliates with such documents and information as necessary, consistent with past practice, to complete the accounting books and records of the Business as of December 31, 2006; and (ii) make such books and records available to Seller and its Affiliates as may be reasonably required by Seller and its Affiliates in connection with any legal proceedings against or governmental investigations of Seller and its Affiliates or in connection with any Tax examination, audit or appeal of Taxes of Seller and its Affiliates, the Business or the Acquired Assets during such period. Seller or its Affiliates shall reimburse Purchaser for the reasonable out-of-pocket expenses incurred in connection with any request by Seller to make available records pursuant to the foregoing sentence. In the event Purchaser wishes to destroy or dispose of such books and records after one (1) year from the

Closing Date, it shall first give not less than thirty (30) days' prior written notice to Seller or its Affiliates, and Seller or its Affiliates shall have the right, at its option, upon prior written notice given to Purchaser within twenty (20) days of receipt of Purchaser's notice, to take possession of said records within thirty (30) days after the date of Purchaser's notice to Seller hereunder.

**B.** Purchaser, for itself and on behalf of its Affiliates, agrees to: (i) retain all documents required to be maintained by federal, state, national or local legislation or regulations; (ii) make available documents and records delivered to it by Seller reasonably necessary in connection with any pursuit, contest or defense related to the Business, including documents that may be considered to be "confidential" or subject to trade secret protection (except that: (a) no documents or records protected by the attorney client privilege in favor of Purchaser must be made available if making these documents or records available would cause the loss of this privilege (in any case, however, Purchaser must notify Seller of the existence of such privileged documents); and (b) Seller and its Affiliates will agree to keep confidential and not use for any other purpose documents and records that are confidential or are subject to trade secret protection); (iii) make available, as may be reasonably necessary and upon reasonable advance notice and for reasonable periods so as not to significantly interfere with Purchaser's business, mutually acceptable engineers, technicians or other knowledgeable individuals to assist Seller and its Affiliates in connection with such claim.

**8.5.4 Payment and Collections.** Seller shall take such action as may be reasonably necessary to segregate payments made or collections received on behalf of Purchaser after Closing, and Purchaser shall take such action as may be reasonably necessary to segregate payments made or collections received on behalf of Seller after Closing, in order to ensure that the cost of the related liability or the benefits of the related assets accrue to the appropriate Party in accordance with the terms of this Agreement. To the extent that any such collections are received after Closing in the form of checks or other negotiable instruments payable to the other Party, Seller or Purchaser, as appropriate, shall promptly take all necessary action to endorse such checks or instruments to permit the appropriate Party to collect the proceeds of such checks and instruments. Seller shall promptly send Purchaser copies of all remittance advices and checks related to payments received by Seller with respect to such items. Purchaser shall notify the Business' customers of the change in address of the owner of the Acquired Assets as may be required in order for such customers to properly remit any payments required under any applicable Acquired Asset and Seller shall cooperate with Purchaser as is reasonably necessary to so notify such customers, including providing appropriate contact information for each such customer.

**8.5.5 Intellectual Property Transition Rights.** Seller will have the right to continue to use the MobileAria corporate name and office materials of the Business in existence at the Closing and bearing any trademark, service mark, trade name or related corporate name of MobileAria, but only in connection with the Bankruptcy Cases and the dissolution and wind down of Seller.

**8.6 Further Assurances.** If at any time after the Closing any further action is necessary or desirable to carry out the purposes of this Agreement, each of the Parties will take such further action (including the execution and delivery of such further instructions and documents) as any other Party reasonably may request, all at the sole cost and expense of the requesting Party (unless the requesting Party is entitled to indemnification therefor under this Agreement).

**8.7 [Reserved]**

**8.8 Certain Transactions.** Purchaser shall not acquire or agree to acquire by merging or consolidating with, or by purchasing a substantial portion of the assets of or equity in, or by any other manner, any business or any corporation, partnership, association or other business organization or division thereof, or otherwise acquire or agree to acquire any assets if the entering into of a definitive agreement relating to or the consummation of such acquisition, merger or consolidation would reasonably be expected to: (i) impose any material delay in the obtaining of, or significantly increase the risk of not obtaining, any authorizations, consents, orders, declarations or approvals of any Governmental Entity necessary to consummate the transactions contemplated by this Agreement or the Ancillary Agreements or the expiration or termination of any applicable waiting period; (ii) significantly increase the risk of any Governmental Entity entering an order prohibiting the consummation of the transactions contemplated by this Agreement or the Ancillary Agreements; (iii) significantly increase the risk of not being able to remove any such order on appeal or otherwise; or (iv) materially delay or prevent the consummation of the transactions contemplated by this Agreement or the Ancillary Agreements.

**8.9 Communications with Customers and Suppliers.** Prior to the Closing, Purchaser shall not, and shall cause its Subsidiaries and representatives not to, contact, engage in any discussions or otherwise communicate with any of the Business' customers, suppliers and others with whom it has material commercial dealings without obtaining the prior written consent of Seller (which may be conditioned on Seller having the right to participate in any meetings or discussion with any such customers, suppliers or others); provided, that Purchaser and Seller shall work together in good faith to arrange for an orderly transition of customer, supplier, and other third party relationships, including, without limitation, at the request of Purchaser, meetings and other correspondence with such customers, suppliers, and other third parties to ensure such orderly transition. Purchaser may contact Verizon Services Corp. to: (i) ensure orderly transition of the Verizon Contract to Purchaser; and (ii) reduce and assess the likelihood of termination of the Verizon Contract by Verizon Services Corp. or material reduction of the amount of business conducted pursuant to the Verizon Contract, provided that Purchaser provides at least twenty-four (24) hour prior notice to Seller and permits Seller to supervise such correspondence at Seller's election.

## **9. TERMINATION**

**9.1 Termination.** Anything contained herein to the contrary notwithstanding, this Agreement may be terminated and the transactions contemplated hereby abandoned at any time prior to the Closing Date:

### **9.1.1 By Either Party:**

- A.** By mutual written consent of Seller and Purchaser.
- B.** Provided the terminating Party is not in default of its obligations under this Agreement, if consummation of the Sale would violate any non-appealable Final Order of any regulatory Governmental Entity, other than the Bankruptcy Court.
- C.** If Seller consummates an Alternative Transaction.
- D.** Providing the terminating Party is not in default of its obligations under this Agreement, by either Seller or Purchaser if the Closing shall not have occurred on or prior to August 31, 2006.

**E.** If the Bankruptcy Court has not entered the Sale Approval Order, on or before July 26, 2006 (the "**Termination Date**") or such Sale Approval Order is subject to a stay or injunction; provided, however, that the right to terminate this Agreement pursuant to this Section 9.1.1.E shall not be available to Purchaser if Purchaser shall have failed to perform, or caused any of its respective Affiliates to perform, any of its respective material obligations under this Agreement.

**9.1.2 By Purchaser.** By Purchaser (provided that Purchaser is not then in material breach of any representation, warranty, covenant or other agreement contained herein) (i) at any time prior to Closing, if a Material Adverse Effect shall have occurred, Purchaser may terminate within ten (10) Business Days after receiving written notice of such event, so long as such event is continuing at the time of any such termination; or (ii) if Verizon Services Corp. has terminated, threatened to terminate, or Verizon otherwise evidences an intent to terminate the Verizon Contract or materially reduce the amount of business conducted pursuant to the Verizon Contract.

**9.2 Notice of Termination.** In the event of any termination pursuant to this Article 9, written notice thereof setting forth the reasons therefor shall promptly be given to the other Party and the transactions contemplated by this Agreement shall be terminated, without further action by any Party.

**9.3 Break-Up Fee; Expense Reimbursement:**

**9.3.1 Break-Up Fee.** Subject to Section 9.3.4, in the event that: (i) Seller sells, transfers, leases or otherwise disposes, directly or indirectly, including through an asset sale, stock sale, merger or other similar transaction, all or substantially all or a material portion of the Business or the Acquired Assets in a transaction or a series of transactions with one or more parties other than Purchaser (such event being an "**Alternative Transaction**"), Seller shall, within two (2) Business Days after the consummation of an Alternative Transaction(s), pay to Purchaser an amount equal to one hundred ninety-five thousand dollars (\$195,000.00) (the "**Break-Up Fee**"), unless the Agreement is then terminated under Sections 9.1.1.B; in which case no Break-Up Fee shall be payable. The claim of Purchaser for a Break-up Fee shall be paid to Purchaser from the sale proceeds of an Alternative Transaction and, until paid in full, shall constitute a superpriority administrative expense claim under Section 364(c)(1) of the Bankruptcy Code.

**9.3.2 Expense Reimbursement.** In the event this Agreement is terminated pursuant to Sections 9.1.1.D or 9.1.1.E, and provided that Purchaser is not then in breach of this Agreement for which Seller had previously notified Purchaser, and, in the case of Section 9.1.1.D, the failure or occurrence of the event giving rise to any such termination results solely from the status of Seller or any action or conduct of Seller and not from the status of Purchaser or any intentional action or conduct of Purchaser, then Seller shall be obligated to pay Purchaser an amount equal to Purchaser's reasonable, actual out-of-pocket fees and expenses (including, without limitation, reasonable attorneys' fees, expenses of its financial advisors, and expenses of other consultants) incurred in connection with the transactions contemplated by this Agreement (the "**Expense Reimbursement**") up to a maximum of \$120,000. Any Expense Reimbursement payable upon termination of this Agreement shall be immediately earned upon such termination and payable by Seller to Purchaser promptly upon the delivery of an invoice related to such Expense Reimbursement to Seller by Purchaser to be delivered to Seller within ten (10) Business days of termination of this Agreement. The claim of Purchaser for an

Expense Reimbursement shall constitute a superpriority administrative expense under Section 364(c)(1) of the Bankruptcy Code.

**9.3.3** Payments to Purchaser pursuant to this Section 9.3 shall be by wire transfer of immediately available funds in U.S. Dollars, to such account or accounts as Purchaser shall designate in writing.

**9.3.4** Purchaser acknowledges and agrees that, in the event that it terminates this Agreement or Seller terminates this Agreement and Purchaser becomes entitled to receive or receives any Expense Reimbursement, Purchaser shall not be entitled to receive nor shall it receive the Break-Up Fee or any portion thereof, and, conversely, that in the event that Purchaser becomes entitled to receive or receives any Break-Up Fee, it shall not be entitled to receive nor shall it receive the Expense Reimbursement or any portion thereof. In the event that Purchaser would be entitled to receive both the Break-Up Fee and Expense Reimbursement but for the operation of this Section 9.3.4, Purchaser shall be entitled to receive the greater of such amounts.

**9.4 Procedure and Effect of Termination.** In the event of termination and abandonment of the transactions contemplated hereby pursuant to Section 9.1, written notice thereof shall forthwith be given to the other Parties to this Agreement, and this Agreement shall terminate (subject to the provisions of this Article 9) and the transactions contemplated by this Agreement shall be abandoned, without further action by any of the parties hereto. If this Agreement is terminated as provided herein no Party shall have any liability or further obligation to any other Party resulting from such termination except for the provisions of: (i)(a) Purchasers' obligations under that certain confidentiality agreement between the Parties dated April 10, 2006; (b) Article 9 (Termination); and (c) Sections 4.1.1 (Deposit Amount), 13.2 (Notice), 13.3 (Assignment), 13.4 (Entire Agreement), 13.5 (Waiver), 13.8 (Expenses), 13.12 (Governing Law), 13.13 (Public Announcements), 13.15 (Venue and Retention of Jurisdiction) and 13.18 (Dispute Resolution), all of which shall remain in full force and effect; and (ii) no party waives any claim or right against a breaching party in respect of any of its representations, warranties, covenants or agreements set forth in this Agreement occurring prior to such termination; provided, however, that in the event Purchaser is entitled to receive the Break-Up Fee, the right of Purchaser to receive such amount shall constitute Purchaser's sole remedy for (and such amount shall constitute liquidated damages in respect of) any breach by Seller of any of its representations, warranties, covenants or agreements set forth in this Agreement, and provided, further, that in the event Seller is entitled to receive the Deposit Amount, the right of Seller to receive such amount shall constitute Seller's sole remedy for (and such amount shall constitute liquidated damages in respect of) any breach by Purchaser of any of its representations, warranties, covenants or agreements set forth in this Agreement. In connection with any termination of this Agreement, all filings, applications and other submissions made pursuant to the transactions contemplated by this Agreement shall, to the extent practicable, be withdrawn from the agency or Person to which made.

## **10. OTHER TAX MATTERS:**

**10.1** Seller will be responsible for the preparation and filing of all Tax Returns for the Business for all periods for which Tax Returns are due prior to the Closing, including amended returns, applications for loss carryback refunds and applications for estimated tax refunds. Purchaser shall make available to Seller (and to Seller's accountants and attorneys) any and all books and records and other documents and information in its possession or control reasonably

requested by Seller to prepare these Tax Returns. Seller will make all payments required with respect to any such Tax Return.

**10.2** Purchaser will be responsible for the preparation and filing of all Tax Returns for the Business for all periods for which Tax Returns are due after the Closing (other than for Taxes with respect to periods for which the consolidated, unitary and Tax Returns of Seller will include the operations of the Business). Purchaser shall be responsible for and shall pay when due all Taxes attributable, levied or imposed upon or incurred in connection with the Acquired Assets and the Business pertaining to: (a) any period ending after the Closing Date; and (b) the portion of any Taxes for which Purchaser is liable as determined in accordance with Section 10.3 below.

**10.3** For purposes of this Article 10 and Section 2.3, whenever it is necessary to allocate the liability for Taxes for a Straddle Period, the determination of the Taxes of the Business for the portion of the Straddle Period ending at the end of the Closing Date (the "**Pre-Closing Portion**") and the portion of the Straddle Period beginning after the Closing Date (the "**Post-Closing Portion**") will be determined by assuming that the Straddle Period consisted of two taxable years or periods, one of which ended at the close of business on the Closing Date and the other of which began at the beginning of the day after the Closing Date, and items of income, gain, deduction, loss or credit related to the Acquired Assets and the Business for the Straddle Period will be allocated between such two (2) taxable years or periods on a "closing of the books basis" by assuming that the books associated with the Business were closed at the end of the Closing Date; provided, however, that all real property taxes, personal property taxes, ad valorem obligations and similar taxes imposed on a periodic basis, in each case levied with respect to the Acquired Assets (other than Taxes resulting from the transactions described herein as provided for in Section 10.1) for a Straddle Period shall be apportioned between Seller and Purchaser as of the Closing Date based on the number of days of such taxable period up to and including the Closing Date and the number of days of such taxable period following the Closing Date. Seller shall be liable for the proportionate amount of such taxes that is attributable to the period up to and including the Closing Date; Purchaser shall be liable for the proportionate amount of such taxes that is attributable to the period following the Closing Date.

**10.4** Seller and Purchaser will cooperate in connection with: (i) the preparation of filing of any Tax Return, Tax election, Tax consent or certification or any claim for a Tax refund; (ii) any determination of liability for Taxes; and (iii) any audit, examination or other proceeding in respect of Taxes related to the Business or the Acquired Assets. Such cooperation includes a reasonable amount of direct access to accounting, engineering and contracting personnel, subject to availability, which shall not be unreasonably restricted, and advance notice to Purchaser's chief financial officer.

**10.5** Seller shall not, and shall not cause the Business to make, revoke or amend any tax election, execute any waiver of restrictions or tax assessments or collections or extensions if there will be any impact on Purchaser as a result of doing so.

## **11. BIDDING PROCEDURES:**

**11.1 MobileAria Initial Bankruptcy Actions.** This Article 11 sets forth the bidding procedures (the "Bidding Procedures") to be employed with respect to the Agreement and the sale (the "Sale") of the Acquired Assets. The Sale is subject to competitive bidding as set forth herein and approval by the Bankruptcy Court in the Sale Approval Order. The following overbid provisions and related bid protections are designed to compensate the Purchaser for its efforts

and agreements to date and to facilitate a full and fair process (the "**Bidding Process**") designed to maximize the value of the Acquired Assets for the benefit of Seller and its Affiliates' creditors, shareholders and bankruptcy estate.

**11.2 Court Approval.** Promptly after the execution of this Agreement, Seller shall file the Sale Motion with the Bankruptcy Court seeking: (i) entry of the Bidding Procedures Order approving the Bidding Procedures, the Break-Up Fee and the Expense Reimbursement; and (ii) subject to the competitive bidding process provided under the Bidding Procedures, entry of the Sale Approval Order approving this Agreement and the transaction specified herein. It is a material inducement to Purchaser to be able to acquire the Acquired Assets pursuant to the provisions of Sections 363 and 365 of the Bankruptcy Code, including in particular free and clear of Liens pursuant to Section 363(f) of the Bankruptcy Code. Therefore, notwithstanding anything in this Agreement to the contrary, any and all obligations of Purchaser under this Agreement are subject to the entry of the Sale Approval Order approving this Agreement and the transaction specified herein, and ordering, finding or concluding that, among other things: (a) notice of the Sale Motion and the transactions contemplated hereunder was proper and sufficient to all parties entitled to such notice; (b) the sale of the Acquired Assets to Purchaser is approved pursuant to Section 363(b) of the Bankruptcy Code; (c) the assumption and assignment of the Assumed Contracts to the Purchaser is approved pursuant to Section 365 of the Bankruptcy Code and that the Cure Amounts to be paid by the Seller on the Closing Date to the non-debtor parties to the Assumed Contracts satisfy all monetary obligations and defaults of the Seller to those non-debtor third parties required to be cured pursuant to Section 365(b)(1) of the Bankruptcy Code; (d) the sale of the Acquired Assets to the Purchaser pursuant to this Agreement will be free and clear of all known and unknown Liens pursuant to Section 363(f) of the Bankruptcy Code; (e) Purchaser is not a continuation of Seller or its estate, there is no continuity of enterprise between Seller and Purchaser, Purchaser is not a successor to Seller or its estate and the transactions contemplated by this Agreement do not amount to, or otherwise constitute a consolidation, merger or de facto merger of Purchaser and Seller or its estate; (f) Purchaser has acted in good faith within the context of and is entitled to the protections of Section 363(m) of the Bankruptcy Code; (g) the transactions contemplated hereunder are not avoidable pursuant to Section 363(n) of the Bankruptcy Code; (h) Purchaser is not assuming or acquiring any of Seller's liabilities except as specifically provided in this Agreement; and (i) the Sale Approval Order shall be effective immediately notwithstanding the provisions of Bankruptcy Rules 6004(g) and 6006(d). Seller shall be responsible for making all appropriate filings relating thereto with the Bankruptcy Court, which filings shall be submitted to the Purchaser as far prior to their filing with the Bankruptcy Court as reasonably practicable for the Purchaser's prior review and, solely with respect to the Bidding Procedures Order and the Sale Approval Order, approval, which shall not be unreasonably withheld or delayed. Should Seller not have received Purchaser's approval of the Bidding Procedures Order and the Sale Approval Order prior to Seller's deadline for filing with the Bankruptcy Court, Seller may file such documents with the Bankruptcy Court and may submit a revised Bidding Procedures Order and/or Sale Approval Order reflecting agreed modifications thereto, if any, to the Bankruptcy Court prior to the hearing thereon.

**11.3 Qualified Bidder.** Unless otherwise ordered by the Bankruptcy Court, for cause shown, or as otherwise determined by the Seller, in order to participate in the bidding process, each person (a "Potential Bidder"), other than the Purchaser, must deliver (unless previously delivered) to Seller:

**11.3.1** An executed confidentiality agreement in form and substance satisfactory to Seller.

**11.3.2** Current audited financial statements of the Potential Bidder, or, if the Potential Bidder is an entity formed for the purpose of acquiring the Acquired Assets and the Business, current audited financial statements of the equity holders of the Potential Bidder who shall guarantee the obligations of the Potential Bidder, or such other form of financial disclosure and credit-quality support or enhancement acceptable to Seller and its financial advisors; and

**11.3.3** A preliminary (non-binding) written proposal regarding: (i) the purchase price; (ii) any assets and/or equity interests expected to be excluded; (iii) the structure and financing of the transaction (including, but not limited to, the sources of financing for the Purchase Price and the requisite Financial Assurance); (iv) any anticipated regulatory approvals required to close the transaction, the anticipated time frame and any anticipated impediments for obtaining such approvals; (v) any conditions to closing that it may wish to impose in addition to those set forth in this Agreement; and (vi) the nature and extent of additional due diligence it may wish to conduct and the date by which such due diligence will be completed.

A Potential Bidder that delivers the documents described in the previous subparagraphs above and whose financial information and credit-quality support or enhancement demonstrate the financial capability of the Potential Bidder to consummate the Sale, if selected as a successful bidder, and that the Seller determines in its sole discretion is likely (based on availability of financing, experience and other considerations) to be able to consummate the Sale within the time frame provided by this Agreement shall be deemed a "**Qualified Bidder**". As promptly as practicable, after a Potential Bidder delivers all of the materials required above, Seller shall determine, and shall notify the Potential Bidder, if such Potential Bidder is a Qualified Bidder. At the same time that Seller notifies the Potential Bidder that it is a Qualified Bidder, Seller shall allow the Qualified Bidder to begin to conduct due diligence with respect to the Acquired Assets and the Business as provided in Section 11.5 below. Notwithstanding the foregoing, Purchaser shall be deemed a Qualified Bidder for purposes of the Bidding Process.

**11.4 Bid Deadline.** A Qualified Bidder (other than Purchaser) that desires to make a bid shall deliver written copies of its bid to: MobileAria, Inc., 800 West El Camino Real, Suite 240, Mountain View, California 94040, Attention: Richard Lind with copies to: (i) Delphi Automotive Systems LLC, 5725 Delphi Drive, Troy, Michigan, 48098, Attention: Stephen H. Olsen; (ii) the Seller's restructuring counsel, Skadden, Arps, Slate, Meagher & Flom LLP, at 333 West Wacker Drive, Chicago, Illinois 60601-1285, Attention: John K. Lyons and Randall G. Reese; (iii) the Seller's financial advisor, Pagemill Partners, LLC, 2475 Hanover Street, Palo Alto, California 94304, Attention: Milledge A. Hart; (iv) the Seller's corporate counsel, DLA Piper Rudnick Gray Cary US LLP, 2000 University Avenue, East Palo Alto, California 94303, Attention: James M. Koshland; (v) counsel to the Creditors' Committee, Latham & Watkins LLP, at 885 Third Avenue, New York, New York 10022, Attention: Mark A. Broude; (vi) the Creditors' Committee's financial advisor, Mesirow Financial Consulting LLC, 666 Third Avenue, 21st Floor, New York, New York 10017, Attention: Ben Pickering; (vii) counsel to the debtors' prepetition lenders, Simpson Thacher & Bartlett LLP, 25 Lexington Avenue, New York, New York 10017, Attention: Kenneth S. Ziman; and (viii) the debtors' pre-petition lenders' financial advisor, Alvarez & Marsal, 600 Lexington Avenue, 6th Floor, New York, New York 10022, Attention: Andrew Hede so as to be received not later than 11:00 A.M. (New York Time), on June 29, 2006 (the "**Bid Deadline**"). As soon as reasonably practicable following receipt of each Qualified Bid, Seller shall deliver to Purchaser and its counsel complete copies of all items and information enumerated in Section 11.6 of this Agreement.



**11.5 Due Diligence.** Seller shall afford each Qualified Bidder due diligence access to the Acquired Assets and the Business. Due diligence access may include management presentations as may be scheduled by Seller, access to data rooms, on site inspections and such other matters which a Qualified Bidder may request and as to which Seller, in its sole discretion, may agree to. Seller shall designate an employee or other representative to coordinate all reasonable requests for additional information and due diligence access from Qualified Bidders. Any additional due diligence shall not continue after the Bid Deadline. Seller may, in its discretion, coordinate diligence efforts such that multiple Qualified Bidders have simultaneous access to due diligence materials and/or simultaneous attendance at management presentations or site inspections. Neither Seller nor any of its Affiliates (or any of their respective representatives) shall be obligated to furnish any information relating to Acquired Assets and the Business to any Person other than to Qualified Bidders who make an acceptable preliminary proposal.

**11.6 Bid Requirements.** All bids must include the following documents (the "Required Bid Documents"):

**11.6.1** A letter stating that the bidder's offer is irrevocable until the earlier of: (i) two (2) Business Days after the closing of the Sale of the Acquired Assets; or (ii) August 31, 2006.

**11.6.2** An executed copy of the Agreement, together with all schedules a ("Marked Agreement") marked to show those amendments and modifications to such agreement and schedules that the Qualified Bidder proposes, including the Purchase Price.

**11.6.3** A good faith deposit (the "Good Faith Deposit") in the form of a certified bank check from a U.S. bank or by wire transfer (or other form acceptable to Seller in its sole discretion) payable to the order of Seller (or such other party as Seller may determine) in an amount equal to US\$500,000.

**11.6.4** Written evidence of a commitment for financing or other evidence of ability to consummate the proposed transaction satisfactory to Seller and its advisors.

**11.7 Qualified Bids.** A bid will be considered only if the bid:

**11.7.1** Is on terms and conditions (other than the amount of the consideration and the particular liabilities being assumed) that are substantially similar to, and are not materially more burdensome or conditional to Seller than, those contained in the Agreement.

**11.7.2** Is not conditioned on obtaining financing or on the outcome of unperformed due diligence by the bidder.

**11.7.3** Proposes a transaction that Seller determines, in its sole discretion, is not materially more burdensome or conditional than the terms of the Agreement and has a value, either individually or, when evaluated in conjunction with any other Qualified Bid, greater than or equal to the sum of the Purchase Price plus the amount of the Break-Up Fee, plus (i) in the case of the initial Qualified Bid, \$ 400,000; and (ii) \$100,000 in the case of any subsequent Qualified Bids, over the immediately preceding highest Qualified Bid.

**11.7.4** Is not conditioned upon any bid protections, such as a break-up fee, termination fee, expense reimbursement or similar type of payment.

**11.7.5** An acknowledgement and representation that the bidder: (i) has had an opportunity to conduct any and all due diligence regarding the Acquired Assets prior to making its offer; (ii) has relied solely upon its own independent review, investigation and/or inspection of any documents and/or the Acquired Assets in making its bid; and (iii) did not rely upon any written or oral statements, representations, promises, warranties or guaranties whatsoever, whether express, implied, by operation of law or otherwise, regarding the Acquired Assets, or the completeness of any information provided in connection therewith or the Auction, except as expressly stated in the Agreement or the Marked Agreement.

**11.7.6** Includes a commitment to consummate the purchase of the Acquired Assets (including the receipt of any required governmental or regulatory approvals) within not more than fifteen (15) days after entry of an order by the Bankruptcy Court approving such purchase, subject to the receipt of any governmental or regulatory approvals which must be obtained within twenty (20) days after entry of such order.

**11.7.7** Is received by the Bid Deadline.

A bid received from a Qualified Bidder will constitute a "**Qualified Bid**" only if it includes all of the Required Bid Documents and meets all of the above requirements; provided, however, that Seller shall have the right, in its sole discretion, to entertain bids for the Acquired Assets that do not conform to one or more of the requirements specified herein and deem such bids to be Qualified Bids; provided, further, however, that no bid shall be deemed by Seller to be a Qualified Bid unless such bid proposes a transaction that Seller determines, in its sole discretion, has a value, greater than or equal to the sum of the Purchase Price, plus the amount of the Break-Up Fee, plus \$400,000, taking into account all material terms of any such bid. Notwithstanding the foregoing, the Purchaser shall be deemed a Qualified Bidder, and the Agreement shall be deemed a Qualified Bid, for all purposes in connection with the bidding process, the Auction, and the Sale. A Qualified Bid will be valued based upon factors such as the net value provided by such bid and the likelihood and timing of consummating such transaction. Each Qualified Bid other than that of the Purchaser is referred to as a "**Subsequent Bid**".

If Seller does not receive any Qualified Bids other than the Agreement received from the Purchaser, Seller will report the same to the Bankruptcy Court and will proceed with the Sale pursuant to the terms of the Agreement.

**11.8 Bid Protection. [Reserved]**

**11.9 Auction, Bidding Increments and Bids Remaining Open.** If Seller receives at least one (1) Qualified Bid in addition to the Agreement, Seller will conduct an auction (the "**Auction**") of the Acquired Assets and the Business upon notice to all Qualified Bidders who have submitted Qualified Bids at 10:00 a.m. EST on or before July 10, 2006, at the offices of Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, New York 10036, in accordance with the following procedures:

**11.9.1** Only Seller, Delphi, Purchaser, any representative of the Committee, any representative of the secured lenders (and the legal and financial advisers to each of the foregoing), and any Qualified Bidder who has timely submitted a Qualified Bid shall be entitled to attend the Auction, and only Purchaser and Qualified Bidders will be entitled to make any subsequent Qualified Bids at the Auction.

**11.9.2** At least two (2) Business Days prior to the Auction, each Qualified Bidder who has timely submitted a Qualified Bid must inform Seller whether it intends to participate in the Auction and at least one (1) Business Day prior to the Auction, Seller shall provide copies of the Qualified Bid or combination of Qualified Bids which Seller believes is the highest or otherwise best offer to all Qualified Bidders who have informed Seller of their intent to participate in the Auction. Should an Auction take place, Purchaser shall have the right, but not the obligation, to participate in the Auction. Purchaser's election not to participate in an Auction shall in no way impair its entitlement to receive the Break-Up Fee or Expense Reimbursement, as applicable.

**11.9.3** All bidders shall be entitled to be present for all Subsequent Bids with the understanding that the true identity of each bidder shall be fully disclosed to all other bidders and that all material terms of each Subsequent Bid will be fully disclosed to all other bidders throughout the entire Auction.

**11.9.4** Seller may employ and announce at the Auction additional procedural rules that are reasonable under the circumstances (e.g., the amount of time allotted to make Subsequent Bids) for conducting the Auction, provided that such rules are not inconsistent with these Bidding Procedures, the Bankruptcy Code or any order of the Bankruptcy Court entered in connection herewith.

**11.9.5** Bidding at the Auction shall begin with the highest or otherwise best Qualified Bid or combination of Qualified Bids and continue in minimum increments of at least \$100,000 higher than the previous bid or bids. The Auction shall continue in one or more rounds of bidding and shall conclude after each participating bidder has had the opportunity to submit an additional Subsequent Bid with full knowledge and written confirmation of the then-existing highest bid or bids. For the purpose of evaluating the value of the consideration provided by Subsequent Bids (including any Subsequent Bid by the Purchaser), Seller shall give Purchaser a credit in an amount equal to the greater of any Break-Up Fee or Expense Reimbursement that may be payable to Purchaser under this Agreement and shall give effect to any assets and/or equity interests to be retained by Seller.

**11.9.6** At the conclusion of the Auction, or as soon thereafter as practicable, Seller, in consultation with its financial advisors, shall: (i) review each Qualified Bid on the basis of financial and contractual terms and the factors relevant to the sale process, including those factors affecting the speed and certainty of consummating the sale; and (ii) identify the highest or otherwise best offer(s) for the Acquired Assets and the Business received at the Auction (the "**Successful Bid(s)**") and the bidder(s) making such bid, the "**Successful Bidder(s)**").

**11.10 Acceptance of Qualified Bids.** Seller shall sell the Acquired Assets for the highest or otherwise best Qualified Bid upon the approval of such Qualified Bid by the Bankruptcy Court after the hearing (the "**Sale Hearing**"). If, after an Auction in which the Purchaser: (i) shall have bid an amount in excess of the consideration presently provided for in the Agreement with respect to the transactions contemplated under the Agreement; and (ii) is the Successful Bidder, it shall, at the Closing under the Agreement, pay, in full satisfaction of the Successful Bid, an amount equal to: (a) the amount of the Successful Bid; less (b) the Break-Up Fee.

**11.11 Sale Hearing.** The Sale Hearing will be held before the Honorable Robert Drain on July 19, 2006 at 10:00 a.m. (New York City time) at the United States Bankruptcy Court for the Southern District of New York, located in New York, New York, but may be adjourned or

rescheduled without further notice by an announcement of the adjourned date at the Sale Hearing. If Seller does not receive any Qualified Bids (other than the Qualified Bid of the Purchaser), Seller will report the same to the Bankruptcy Court at the Sale Hearing and will proceed with a sale of the Acquired Assets to the Purchaser following entry of the Sale Order. If Seller does receive additional Qualified Bids, then, at the Sale Hearing, Seller shall seek approval of the Successful Bid(s), as well as the second highest or best Qualified Bid(s) (the "**Alternate Bid(s)**" and such bidder(s), the "**Alternate Bidder(s)**"). Seller's presentation to the Bankruptcy Court of the Successful Bid(s) and Alternate Bid(s) shall not constitute Seller's acceptance of either or any such bid(s), which acceptance shall only occur upon approval of such bid(s) by the Bankruptcy Court at the Sale Hearing. Following approval of the sale to the Successful Bidder(s), if the Successful Bidder(s) fail(s) to consummate the sale because of: (i) failure of a condition precedent beyond the control of either Seller or the Successful Bidder; or (ii) a breach or failure to perform on the part of such Successful Bidder(s), then the Alternate Bid(s) shall be deemed to be the Successful Bid(s) and Seller shall effectuate a sale to the Alternate Bidder(s) without further order of the Bankruptcy Court.

**11.12 Return of Good Faith Deposit.** Good Faith Deposits of all Qualified Bidders (except for the Successful Bidder) shall be held in an interest-bearing escrow account and all Qualified Bids shall remain open (notwithstanding Bankruptcy Court approval of a sale pursuant to the terms of one or more Successful Bids by one or more Qualified Bidders), until two (2) Business Days following the closing of the Sale (the "**Return Date**"). Notwithstanding the foregoing, the Good Faith Deposit, if any, submitted by the Successful Bidder(s), together with interest thereon, shall be applied against the payment of the Purchase Price upon closing of the Sale to the Successful Bidder(s). If a Successful Bidder fails to consummate an approved sale because of a breach or failure to perform on the part of such Successful Bidder, Seller will not have any obligation to return the Good Faith Deposit deposited by such Successful Bidder, and such Good Faith Deposit shall irrevocably become property of Seller. On the Return Date, Seller shall return the Good Faith Deposits of all other Qualified Bidders, together with the accrued interest thereon.

**11.13 Reservation of Rights.** Seller, after consultation with the agents for its secured lenders and the Committee: (i) may determine, which Qualified Bid, if any, is the highest or otherwise best offer; and (ii) may reject at any time, any bid (other than the Purchaser's bid) that is: (a) inadequate or insufficient; (b) not in conformity with the requirements of the Bankruptcy Code, the Bidding Procedures or the terms and conditions of the Sale; or (c) contrary to the best interests of Seller, its estate and creditors as determined by Seller in its sole discretion

## **12. INDEMNIFICATION:**

**12.1 Seller's Agreement to Indemnify.** If the Closing occurs and Purchaser makes a written claim for indemnification against Seller in accordance with the procedures set forth in this Article 12 prior to the Expiration Date, then Seller agrees to indemnify and hold harmless Purchaser subject to the terms of this Article 12, from and after the Closing, from and against all out-of-pocket liabilities, claims, assessments, losses, judgments, settlements, damages, costs and expenses (including, without limitation, reasonable attorneys' fees and expenses) (collectively, the "**Purchaser Damages**") incurred by Purchaser as a result of or arising out of: (i) those Retained Liabilities and those Excluded Assets that are retained at Closing by Seller; (ii) a breach of any representation or warranty in this Agreement; (iii) any covenant to be performed on or before Closing; or (iv) a breach of any agreement or covenant of Seller in this Agreement to be performed after Closing; and the sole source to satisfy any remedy with respect to (i) and (ii) above shall be the Escrow Amount, and the limit of Seller's obligation with

respect to clauses (i) and (ii) above, shall be \$975,000.00. Notwithstanding the foregoing, any claim based on clause (iii) must be made within one hundred eighty (180) days after the Closing Date. As soon as possible after the Expiration Date, the Escrow Amount, including all cash, interest accrued thereon and other property retained by the Escrow Agent, will be delivered to Seller by the Escrow Agent, less an amount necessary to satisfy the amount of all then outstanding claims by Purchaser for Purchaser Damages in accordance with the terms of the Escrow Agreement.

**12.2 Purchaser's Agreement to Indemnify.** If the Closing occurs and Seller makes a written claim for indemnification against Purchaser in accordance with the procedures set forth in this Article 12, then, from and after the Closing, Purchaser shall indemnify and hold harmless Seller from and against all out-of-pocket liabilities, claims, assessments, losses, judgments, settlements, damages, costs and expenses (including, without limitation, reasonable attorneys' fees and expenses) (collectively, the "**Seller Damages**") incurred by Seller as a result of or arising out of: (i) the Assumed Liabilities; (ii) a breach of any representation or warranty of Purchaser contained herein; (iii) any covenant to be performed on or before Closing; (iv) a breach of any agreement or covenant of Purchaser contained herein to be performed after Closing; or (v) the use, operation or ownership of the Business or any of the Acquired Assets after the Closing unless such matters are of a nature also subject to indemnification pursuant to Section 12.1. The maximum amount of Purchaser's obligations under clauses (i), (ii) and (v) above shall be \$975,000.00. Notwithstanding the foregoing, any claim based on clause (iii) must be made within one hundred eighty (180) days after the Closing Date.

**12.3 Limitations on Agreements to Indemnify.** The obligations of either Party to indemnify the other pursuant to this Article 12 are subject to the following limitations:

**12.3.1** Each Party agrees that, from and after the Closing, the indemnification provided in this Article 12 is the exclusive remedy for a breach by the other Party of any representation, warranty, agreement or covenant contained in this Agreement, and that there shall be no other remedy for any breach by a party in respect of any claim for monetary damages arising out of or under this Agreement;

**12.3.2** In calculating amounts payable to an indemnified party, the amount of any indemnified Purchaser Damages or Seller Damages, as the case may be, shall be determined without duplication of any other damages for which a claim has been made or could be made under any other representation, warranty, covenant or agreement included herein;

**12.3.3** Any written notice delivered by an indemnified party to an indemnifying party seeking indemnification pursuant to this Agreement shall set forth, with as much specificity as is reasonably practicable, the basis of the claim, the sections of this Agreement which form the basis for the claim, and, to the extent reasonably practicable, a reasonable estimate of the amount of the Purchaser Damages or Seller Damages, as the case may be, that have been or may be sustained by such indemnified party; and

**12.3.4** Notwithstanding any other provision of this Agreement, in no event shall an indemnified party be entitled to indemnification pursuant to this Agreement to the extent any Purchaser Damages or Seller Damages, as the case may be, were attributable solely to the indemnified party's own gross negligence or willful misconduct.

**12.3.5** No indemnifying party shall be liable to an indemnified party until the amount of all indemnifiable damages of such indemnified party in the aggregate exceeds USD

\$20,000.00, after which point the indemnifying party will be obligated to the indemnified party for all damages (and not just the amount in excess of such amount).

To the extent an indemnifying party makes any indemnification payment pursuant this Article 12 for which the indemnified party has a right to recover against a third party (including an insurance company), the indemnifying party shall be subrogated to the right of the indemnified party to seek and obtain recovery from such third party.

**12.4 Third Party Indemnification Procedures.** The obligations of any indemnifying party to indemnify any indemnified party under Sections 12.1 or 12.2 with respect to Purchaser Damages or Seller Damages, as the case may be, resulting from the assertion of liability by third parties (including Governmental Entities) (an "**Indemnification Claim**"), shall be subject to the following terms and conditions:

**12.4.1** Any party against whom any Indemnification Claim is asserted shall give the party required to provide indemnity hereunder written notice of any such Indemnification Claim promptly after learning of such Indemnification Claim (with such notice satisfying the requirements of Section 12.3.3), and, to the extent such matter involves a third party claim, the indemnifying party may, at its option, undertake the defense thereof by representatives of its own choosing and shall provide written notice of any such undertaking to the indemnified party. Failure to give prompt written notice of a Indemnification Claim hereunder shall not affect the indemnifying party's obligations under this Article 12, except to the extent that the indemnifying party is actually prejudiced by such failure to give prompt written notice. The indemnified party, at the indemnifying party's expense, shall, and shall cause its employees and representatives to, reasonably cooperate with the indemnifying party in connection with the settlement or defense of such Indemnification Claim and shall provide the indemnifying party with all available information and documents concerning such Indemnification Claim. If the indemnifying party, within thirty (30) days after written notice of any such Indemnification Claim, fails to assume the defense of such Indemnification Claim, the indemnified party against whom such claim has been made shall (upon further written notice to the indemnifying party) have the right to undertake the defense, compromise or settlement of such claim on behalf of and for the account and risk, and at the expense, of the indemnifying party.

**12.4.2** Anything in this Section 12.4 to the contrary notwithstanding: (i) the indemnified party shall not settle a claim for which it is indemnified without the prior written consent of the indemnifying party, which consent shall not be unreasonably withheld, conditioned or delayed; and (ii) the indemnifying party shall not enter into any settlement or compromise of any action, suit or proceeding, or consent to the entry of any judgment for relief other than monetary damages to be borne exclusively by the indemnifying party, without the prior written consent of the indemnified party, which consent shall not be unreasonably withheld, conditioned or delayed.

### **13. MISCELLANEOUS:**

**13.1 Bulk Sales Laws.** Seller and Purchaser hereby waive compliance by Seller with the provisions of the bulk sales Law of any state or foreign jurisdiction.

**13.2 Notices.** All notices, requests, consents or other communications permitted or required under this Agreement shall be in writing and shall be deemed to have been given when personally delivered, or when sent if sent via facsimile (with receipt confirmed), or on the first

business day after sent by reputable overnight carrier, or on the third business day after sent by registered or certified first class mail (with receipt confirmed), to the following:

**If to Seller: MOBILEARIA, INC.**  
c/o Delphi Corporation  
2151 East Lincoln Road  
Kokomo, Indiana 46904  
Attn: Ronald E. Jobe, General Director, Finance  
Fax No.: 765-451-0210

**With a copy to: DELPHI CORPORATION**  
5725 Delphi Drive  
Troy, Michigan 48098  
Attn: Assistant General Counsel - Commercial & Transactional  
Fax No.: 248-813-2491

**With a copy to: DLA Piper**  
2000 University Avenue  
East Palo Alto, California 94303  
Attn: Jim Koshland  
Fax No.: 650-833-2001

**If to Purchaser: WIRELESS MATRIX USA, INC.**  
12369B Sunrise Valley Drive  
Reston, Virginia, 20190  
Attn: Maria Izurieta  
Fax No.: 703-262-4013

**With a copy to: COOLEY GODWARD LLP**  
11951 Freedom Drive  
Reston, VA 20190  
Attn: Ryan E. Naftulin, Esq.  
Fax No.: (703) 456-8100

provided, however, if either Party shall have designated a different addressee by notice, then to the last addressee so designated.

**13.3 Assignment.** This Agreement shall be binding and inure to the benefit of the successors and assigns of each of the Parties and their Affiliates, but no rights, obligations, duties or liabilities of either Party may be assigned without the prior written consent of the other, which shall not be unreasonably withheld.

**13.4 Entire Agreement.** This Agreement, together with the Ancillary Agreements, represents the entire agreement and understanding between the Parties with respect to the transactions contemplated herein. This Agreement supersedes all prior agreements, understandings, arrangements, covenants, representations or warranties, written or oral, by any officer, employee or representative of either Party dealing with the subject matter hereof.

**13.5 Waiver.** Any waiver by Seller or Purchaser of any breach or of a failure to comply with any provision of this Agreement: (i) shall be valid only if set forth in a written instrument signed by the Party to be bound; and (ii) shall not constitute, or be construed as, a

continuing waiver of such provision, or a waiver of any other breach of, or failure to comply with, any provision of this Agreement. At any time prior to the Closing Date, the Parties may: (a) extend the time for the performance of any of the obligations or other acts of the other Parties hereto; (b) waive any inaccuracies in the representations and warranties contained herein or in any document delivered pursuant hereto; and (c) waive compliance with any of the agreements or conditions contained herein. Except as otherwise expressly provided herein, any agreement on the part of a Party to any such extension or waiver shall be valid only if set forth in an instrument in writing signed on behalf of such Party.

**13.6 Severability.** Should any provision, or any portion thereof, of this Agreement for any reason be held invalid or unenforceable, such decision shall not affect the validity or enforceability of any of the other provisions, or portions thereof, of this Agreement, which other provisions, and portions, shall remain in full force and effect, and the application of such invalid or unenforceable provision, or portion thereof, to persons or circumstances other than those as to which it is held invalid or unenforceable shall be valid and be enforced to the fullest extent permitted by Law.

**13.7 Amendment.** This Agreement may only be amended only in writing by duly authorized representatives or officers of the Parties.

**13.8 Expenses.** Except as otherwise expressly provided in Section 9.3 of this Agreement or an Ancillary Agreement, each Party shall be responsible for its own expenses incurred in connection with the preparation of this Agreement, the performance of its obligations hereunder and the consummation of the transactions contemplated hereby.

**13.9 Third Parties.** Nothing contained in this Agreement, express or implied, is intended to or shall be construed to confer upon or give to any person, firm, corporation, association, labor union or trust (other than the Parties, their Affiliates and their respective permitted successors and assigns), any claims, rights or remedies under or by reason of this Agreement.

**13.10 Headings.** The headings contained in this Agreement are inserted for convenience only and shall not be deemed to constitute a part of this Agreement.

**13.11 Counterparts.** More than one counterpart of this Agreement may be executed by the Parties, and each fully executed counterpart shall be deemed an original.

**13.12 Governing Law.** This Agreement shall be construed and enforced in accordance with the laws of the State of New York and, to the extent applicable the Bankruptcy Code, without giving effect to rules governing the conflict of laws.

**13.13 Public Announcements.** Seller and Purchaser will consult with each other before issuing any press releases or otherwise making any public statements with respect to this Agreement or the transactions contemplated hereby, and shall not issue any press release or make any public statement without mutual consent, except as may be required by Law and then only with such prior consultation.

**13.14 Sales or Transfer Taxes.** All sales taxes, documentary and stamp taxes, transfer taxes, use taxes, gross receipts taxes, excise taxes, value-added gross receipt taxes or similar charges and all charges for filing and recording documents in connection with the



transfer of the Acquired Assets (including intellectual property filing and recording fees) shall be paid by Purchaser.

**13.15 Venue and Retention of Jurisdiction.** All actions brought, arising out of or related to the transactions contemplated in this Agreement shall be brought in the Bankruptcy Court, and the Bankruptcy Court shall retain jurisdiction to determine any and all such actions.

**13.16 Risk of Loss.** Prior to the Closing, all risk of loss, damage or destruction to all or any part of the Acquired Assets or the Business shall be borne exclusively by the Seller.

**13.17 Enforcement of Agreement.** The Parties hereto agree that irreparable damage would occur in the event that any provision of this Agreement was not performed in accordance with its specific terms or were otherwise breached. It is accordingly agreed that the Parties shall be entitled to an injunction or injunctions to prevent breaches of this Agreement and to enforce specifically the terms and provisions hereof, this being in addition to all other remedies available at law or in equity.

**13.18 Dispute Resolution.** Seller and Purchaser will, in the first instance, attempt to settle any and all claims or disputes arising in connection with this Agreement or any Ancillary Agreement by good faith negotiations by senior management of each party. If the dispute is not resolved by senior management within thirty (30) days after delivery of a written request for such negotiation by either party to the other, either party may make a written demand (the "**Demanding Party**") for formal dispute resolution (the "**Notice**") and specify therein in reasonable detail the nature of the dispute. Within fifteen (15) business days after receipt of the Notice, the receiving party (the "**Defending Party**") shall submit to the other a written response. The Notice and the response shall include: (i) a statement of the respective party's position and a summary of arguments supporting that position; and (ii) the name and title of the executive who will represent that party and of any other person who will accompany the executive to meetings of the parties. Within fifteen (15) business days after such written notification, the executives (and others named in the Notice or response) will meet at a mutually acceptable time and place, and thereafter as often as they reasonably deem necessary, to attempt to resolve the dispute. All reasonable requests for information made by one party to the other will be honored promptly. All negotiations pursuant to this Section 13.18 are confidential and shall be treated as compromise and settlement negotiations for purposes of applicable rules of evidence. In any case, the Parties agree not to commence any litigation actions until the expiration of ninety (90) days after the date of the Notice, and all such actions are subject to Section 13.15 above.

**13.19 No Right of Setoff.** Neither party hereto nor any Affiliate thereof may deduct from, set off, holdback or otherwise reduce in any manner whatsoever any amount owed to it hereunder or pursuant to any Ancillary Agreement against any amounts owed hereunder or pursuant to any Ancillary Agreement by such Persons to the other party hereto or any of such other party's Affiliates.

**13.20 Limitation on Damages.** NOTWITHSTANDING ANY OTHER PROVISION OF THIS AGREEMENT, INCLUDING ARTICLE 12, IN NO EVENT SHALL PURCHASER OR SELLER BE LIABLE FOR, OR BEAR ANY OBLIGATION IN RESPECT OF, ANY PUNITIVE, INCIDENTAL, INDIRECT, SPECIAL, EXEMPLARY OR CONSEQUENTIAL DAMAGES OF ANY KIND OR CHARACTER OR ANY DAMAGES RELATING TO, OR ARISING OUT OF, DIMINUTION IN VALUE, LOST PROFITS OR CHANGES IN RESTRICTIONS ON BUSINESS PRACTICES.

**[Remainder of Page Intentionally Left Blank]**

**IN WITNESS WHEREOF**, the Parties have caused this Agreement to be executed by their duly authorized officers.

**MOBILEARIA, INC.**

**WIRELESS MATRIX USA, INC.**

By:

A handwritten signature in blue ink, appearing to read "J. Richard Carlson", is written over a light gray rectangular background.

Print Name:

By:


Print Name: J. Richard Carlson

Title:

Title: CEO and President

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their duly authorized officers

MOBILEARIA, INC.

By   
Print Name Richard C Lind  
Title President

WIRELESS MATRIX USA, INC.

By  
Print Name  
Title

## Counterparty

12 Planet, Inc.  
A2S Advanced Systems Solutions Limited

Absolute Wireless Inc.  
Accounting Services

Acevedo, Natalie  
ACNielson Vantis  
Active RFID Systems, Inc.

AdvanTel, Inc.  
Advantra International NV  
Alcoff, Ed  
ALK Technologies/TravRoute

AmBell Corporation  
Apache Software Foundation  
Aragon, Vincent  
Arsenault Associates  
Asefaw, Solomon  
Asset Growth Partners, Ltd.

Auto Club of America  
Automobile Club of Southern California

Auto Page Unlimited Inc.  
BMC Software Distribution, Inc.

BMC Software Distribution, Inc.

Babichev, Alexander  
Bagga, Neeraj  
Bathula, Satya  
Blum, Rodney  
Bobcat Company  
Bolsh, Alan  
Booz-Allen & Hamilton, Inc.  
Bortoli, Chris  
Boulder Global Development Group, LLC

BP Amoco Chemical Company  
BP Products North America, Inc.

BP Products North America

Breo Ventures, LLC  
Bridgetown Communications  
Bridgetown Communications  
BrightPoint  
Brockway, Jared  
Brown, Craig  
Buena Vista Internet Group

Cameron, Deborah L.  
CAT Technology  
Catalyst Capital Partners, Inc.  
Cellco Partnership d/b/a Verizon Wireless  
Cellco Partnership dba Verizon Wireless

Cellocator, Ltd.

Cellport Systems, Inc.  
Centrality Communications, Inc.

Certicom International Corp.

Chan, Andrew  
Chander, Bala  
Chanderraju, Varma  
Chen, Juilin  
Chernov, Vladimir  
Chhabra, Maninder  
Cho Graphics  
Chung, Chi  
Cisco Systems  
Clarity, LLC  
Clarke, Jeffrey

## Agreement

Mutual Confidentiality Agreement effective July 17, 2002 between MobileAria, Inc. and I2 Planet, Inc.  
Mutual Confidentiality Agreement effective February 28, 2002 between MobileAria, Inc. and A2S Advanced Systems Solutions Limited

Installation Services Agreement dated May 11, 2006 between MobileAria, Inc. and Absolute Wireless Inc.  
Standard Engagement Terms and Fee Schedule Letter for accounting services dated October 31, 2000 from ManageComm, Inc. to MobileAria, Inc.

Employee Assignment and Proprietary Inventions assignment agreements  
Confidentiality Agreement effective June 29, 2001 between MobileAria, Inc. and ACNielson Vantis  
Mutual Confidentiality Agreement effective October 5, 2005 between MobileAria, Inc. and Active RFID Systems, Inc.

Maintenance Service Agreement dated March 13, 2003 by and between MobileAria, Inc. and AdvanTel, Inc.  
Agreement effective September 11, 2003 between MobileAria, Inc. and Advantra International NV  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective June 15, 2001 between MobileAria, Inc. and ALK Technologies/TravRoute

Mutual Confidentiality Agreement effective April 30, 2000 between MobileAria, Inc. and AmBell Corporation  
Apache License Version 2.0, January 2004  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective February 21, 2001 between MobileAria, Inc. and Arsenault Associates  
Employee Assignment and Proprietary Inventions assignment agreements  
Standard Office Lease dated March 6, 2003 by and between MobileAria, Inc. and Asset Growth Partners, Ltd., as amended.

Mutual Confidentiality Agreement effective February 14, 2003 between MobileAria, Inc. and Auto Club of America  
Reciprocal Non-Disclosure Agreement effective April 25, 2001 between MobileAria, Inc. and Automobile Club of Southern California

Installation Services Agreement dated June 12, 2006 between MobileAria, Inc. and Auto Page Unlimited Inc.  
Agreement between Remedy Software and Seller for Remedy software and maintenance as evidenced by Remedy Invoice Number CMG121272 dated August 9, 2005, Remedy Invoice Number CMG1215124 dated February 17, 2006, WIPRO / CMango Invoice number WIPRO-14 dated May 9, 2006, BMC Software Invoice Number 6226052 dated June 14, 2006 and Remedy Software Contract Number 52856

Agreement between Remedy Software and Seller for Remedy software and maintenance as evidenced by Remedy Invoice Number CMG121272 dated August 9, 2005, Remedy Invoice Number CMG1215124 dated February 17, 2006, WIPRO / CMango Invoice number WIPRO-14 dated May 9, 2006, BMC Software Invoice Number 6226052 dated June 14, 2006 and Remedy Software Contract Number 52856

Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Confidentiality Agreement effective April 16, 2003 between MobileAria, Inc. and Bobcat Company  
Employee Assignment and Proprietary Inventions assignment agreements  
Confidentiality Agreement effective December 15, 2000 between MobileAria, Inc. and Booz Allen & Hamilton Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective May 8, 2001 between MobileAria, Inc. and Boulder Global Development Group, LLC.

Confidentiality Agreement effective May 5, 2003 between MobileAria, Inc. and BP Amoco Chemical Company  
BP and MobileAria AMPS Airtime Services Agreement effective March 2003 by and between BP Products North America, Inc. and MobileAria, Inc.

MobileAria Fleet Telematics Services Agreement between MobileAria, Inc. and BP Products North America, Inc., dated January 17, 2003

Confidentiality Agreement effective October 20, 2000 between MobileAria, Inc. and Breo Ventures, LLC.  
Installation Services Agreement dated June 13, 2006 between MobileAria, Inc. and Bridgetown Communications.  
Mutual Confidentiality Agreement between MobileAria, Inc. and Bridgetown Communications dated June 13, 2006  
Settlement and Release Agreement dated June 28, 2002 between MobileAria, Inc. and BrightPoint.

Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Nondisclosure Agreement effective December 8, 2000 between MobileAria, Inc. and Buena Vista Internet Group

Mutual Confidentiality Agreement effective January 21, 2003 between MobileAria, Inc. and Deborah L. Cameron  
Mutual Confidentiality Agreement effective January 9, 2001 between MobileAria, Inc. and CAT Technology  
Confidentiality Agreement effective May 11, 2004 between MobileAria, Inc. and Catalyst Capital Partners, Inc.  
Joint Marketing Agreement between MobileAria, Inc. and Cellco d/b/a Verizon Wireless.  
Mutual nondisclosure agreement #750-02132-2004 effective January 1, 2005 by and between Cellco Partnership dba Verizon Wireless and MobileAria, Inc.

Demonstration Confidentiality Agreement effective September 19, 2001 between MobileAria, Inc. and Coradiant Inc.

Mutual Confidentiality Agreement effective March 16, 2001 between MobileAria, Inc. and CellPort Systems, Inc.  
Mutual Confidentiality Agreement effective September 8, 2004 between MobileAria, Inc. and Centrality Communications, Inc.

Mutual Confidentiality Agreement effective January 28, 2003 between MobileAria, Inc. and Certicom International Corp.

Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Confidentiality Agreement effective August 15, 2001 between MobileAria, Inc. and Cho Graphics  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective March 16, 2001 between MobileAria, Inc. and Cisco Systems  
Mutual Confidentiality Agreement effective February 4, 2002 between MobileAria, Inc. and Clarity, LLC  
Employee Assignment and Proprietary Inventions assignment agreements

## Counterparty

## Agreement

CMango Services Management Company	Agreement between Remedy Software and Seller for Remedy software and maintenance as evidenced by Remedy Invoice Number CMG121272 dated August 9, 2005, Remedy Invoice Number CMG1215124 dated February 17, 2006, WIPRO / CMango Invoice number WIPRO-14 dated May 9, 2006, BMC Software Invoice Number 6226052 dated June 14, 2006 and Remedy Software Contract Number 52856
CMango Services Management Company	Agreement between Remedy Software and Seller for Remedy software and maintenance as evidenced by Remedy Invoice Number CMG121272 dated August 9, 2005, Remedy Invoice Number CMG1215124 dated February 17, 2006, WIPRO / CMango Invoice number WIPRO-14 dated May 9, 2006, BMC Software Invoice Number 6226052 dated June 14, 2006 and Remedy Software Contract Number 52856
CMANGO, Inc.	Agreement between Remedy Software and Seller for Remedy software and maintenance as evidenced by Remedy Invoice Number CMG121272 dated August 9, 2005, Remedy Invoice Number CMG1215124 dated February 17, 2006, WIPRO / CMango Invoice number WIPRO-14 dated May 9, 2006, BMC Software Invoice Number 6226052 dated June 14, 2006 and Remedy Software Contract Number 52856
CMG, Inc.	Mutual Confidentiality Agreement effective January 28, 2002 between MobileAria, Inc. and The Crystal Mountain Group (CMG), Inc.
Conlisk, Steve Consortium Executive Search	Employee Assignment and Proprietary Inventions assignment agreements Settlement and Release Agreement dated June 5, 2002 between MobileAria, Inc. and Consortium Executive Search.
CONTEX Engineering International, Inc.	Mutual Confidentiality Agreement effective September 5, 2002 between MobileAria, Inc. and CONTEX Engineering International, Inc.
Coradiant Inc.	Demonstration Confidentiality Agreement effective September 19, 2001 between MobileAria, Inc. and Coradiant Inc.
Courreges, Nicolas Creative & Response Research Cross Country Global ITS Services Corp.	Employee Assignment and Proprietary Inventions assignment agreements Confidentiality Agreement effective June 28, 2001 between MobileAria, Inc. and Creative & Response Research Mutual Confidentiality Agreement effective February 7, 2003 between MobileAria, Inc. and Cross Country Global ITS Services Corp.
CTA Consulting Cusanza, Christopher CustomWeather, Inc. Cyron, Alan Cytranz, Inc. Dange, Milind Data Dimensions Datascan Technologies, Inc.	Mutual Confidentiality Agreement effective April 30, 2004 between MobileAria, Inc. and CTA Consulting Employee Assignment and Proprietary Inventions assignment agreements Mutual Confidentiality Agreement effective June 10, 2003 between MobileAria, Inc. and CustomWeather, Inc. Employee Assignment and Proprietary Inventions assignment agreements Mutual Confidentiality Agreement effective November 12, 2002 between MobileAria, Inc. and Cytranz, Inc. Employee Assignment and Proprietary Inventions assignment agreements Confidentiality Agreement effective June 11, 2001 between MobileAria, Inc. and Sadiq Patankar Mutual Confidentiality Agreement effective April 19, 2005 between MobileAria, Inc. and Datascan Technologies, Inc.
Davies, Jonathan Dean, Philip Dejai Pty Ltd	Employee Assignment and Proprietary Inventions assignment agreements Employee Assignment and Proprietary Inventions assignment agreements Mutual Confidentiality Agreement effective June 2, 2004 between MobileAria, Inc. and Dejai Pty Ltd and/or RoadPilot (Asia Pacific) Pty Ltd.
Dhingra, Ruchika DHL Danzas Dokakis, Anna Doraiswami, Vijayaraghavan Dow Jones & Company, Inc. DPAC Technologies Dubrovsky, Vladimir Duffy, Darrell Duko, Artur Durand, Kimberly Eletel Inc. Ember Corporation EMS Technologies Canada, Ltd.	Employee Assignment and Proprietary Inventions assignment agreements Danzas AE Customs Brokerage Services Invoice No. 107698954 dated June 6, 2006 Employee Assignment and Proprietary Inventions assignment agreements Consulting Agreement dated December 16, 2005 between Vijayaraghavan Doraiswami and the Seller. Nondisclosure Agreement effective June 8, 2001 between MobileAria, Inc. and Dow Jones & Company Inc. Mutual Confidentiality Agreement effective July 29, 2004 between MobileAria, Inc. and DPAC Technologies Employee Assignment and Proprietary Inventions assignment agreements Employee Assignment and Proprietary Inventions assignment agreements Employee Assignment and Proprietary Inventions assignment agreements Employee Assignment and Proprietary Inventions assignment agreements Mutual Confidentiality Agreement effective July 20, 2001 between MobileAria, Inc. and Eletel Inc. Mutual Confidential Disclosure Agreement effective July 2, 2003 between MobileAria, Inc. and Ember Corporation Mutual Confidentiality Agreement effective October 16, 2002 between MobileAria, Inc. and EMS Technologies Canada, Ltd.
Enterprise Information Solutions, Inc.	Mutual Confidentiality Agreement effective February 27, 2004 between MobileAria, Inc. and Enterprise Information Solutions, Inc.
Ericsson Inc. Essex Electronics, Inc.	Mutual Confidentiality Agreement effective July 10, 2001 between MobileAria, Inc. and Ericsson Inc. Mutual Confidentiality Agreement effective August 25, 2003 between MobileAria, Inc. and Essex Electronics Incorporated
Esmonde, Richard Esparza, Robert Exelon Corporation	Employee Assignment and Proprietary Inventions assignment agreements Employee Assignment and Proprietary Inventions assignment agreements Confidentiality and Nondisclosure Agreement effective March 29, 2006 between Exelon Corporation and MobileAria, Inc.
Extended Systems of Idaho, Inc.	Settlement and Release Agreement dated May 30, 2002 between MobileAria, Inc. and Extended Systems of Idaho, Inc. Settlement and Release Agreement dated May 30, 2002 between MobileAria, Inc. and Extended Systems of Idaho, Inc.
Extended Systems Incorporated Fairbank, Daniel FedEx Ground Package System, Inc.	Mutual Non-Disclosure effective November 14, 2001 between MobileAria, Inc. and Extended Systems Incorporated Employee Assignment and Proprietary Inventions assignment agreements Mutual Nondisclosure Agreement effective April 29, 2005 between MobileAria, Inc. and FedEx Ground Package System, Inc.
Ferdowsian, Zoya FleetRisk Advisors, LLC Fonix Corporation Forrester Research Freightliner LLC	Employee Assignment and Proprietary Inventions assignment agreements Mutual Confidentiality Agreement effective June 22, 2004 between MobileAria, Inc. and FleetRisk Advisors, LLC Mutual Confidentiality Agreement effective May 23, 2000 between MobileAria, Inc. and Fonix Corporation Confidentiality Agreement effective September 19, 2001 between MobileAria, Inc. and Forrester Research Confidentiality and Non-Disclosure Agreement for Proprietary Information effective June 7, 2001 between MobileAria, Inc. and Freightliner LLC
Gayles, Edward Gearworks Inc. GenX Mobile Incorporated	Employee Assignment and Proprietary Inventions assignment agreements Mutual Confidentiality Agreement effective May 9, 2001 between MobileAria, Inc. and Gearworks, Inc. Mutual Confidentiality Agreement effective November 30, 2004 between MobileAria, Inc. and GenX Mobile Incorporated
Geographic Data Technology, Inc.	Mutual Confidentiality Agreement effective February 14, 2001 between MobileAria, Inc. and Geographic Data Technology, Inc.
Ghazanfari, Ira	Employee Assignment and Proprietary Inventions assignment agreements

## Counterparty

Giffin, Doug  
Globespan Virata, Inc.

Go2 Systems, Inc.  
Gordienko, Eugene  
Grober, Rochelle  
Hall, Kenneth  
Halliburton Energy Services, Inc.  
Hearney, Michael  
Hi-G-Tek Ltd.  
Holzman, Mathew  
Houlihan Lokey Howard & Zukin

IBM

IDEO  
IITRON, Taipei, Taiwan  
Indus International, Inc.  
Infobahn Software World  
InfoGation Corp.  
InfoSpace, Inc.  
Innovative Software Engineering, L.L.C.

Innvo Systems Pte Ltd  
Intel Corporation  
InterNap  
International Truck & Engine Corporation

Internet MainStreet, Inc.  
Intrinsyc Software International, Inc.

Iridium Satellite LLC  
Iron Mountain

Iteris, Inc.  
Itochu Technology, Inc.  
Ivus Technical Services, Inc.  
IXI Mobile  
J. B. Hunt  
Jain, Monali  
JCorporate Inc.  
Jester, Daniel  
Johnson, Suena  
Joseph, Dwight  
JP Systems, Inc.  
Kalman, Israel  
Kienhofer, Juergen  
Kim, Jay  
King, Chuck  
Kinzie, Al  
Kirsens Technologies Corp.

Kiryung Electronics  
Kodancha, Vinay  
Kolkowitz, Dan  
Krishnamurthy, Rajesh  
Lagodsky, Alla  
Lai, Alan  
Lat-Lon, LLC  
LetsTalk.com, Inc.  
LG Infocomm Inc.  
Lion Bridge Tech.  
Liston, Rachel  
Liu, Gong  
LogikKos, Inc.  
Lu, Linda  
Lucent Technologies Inc.  
Lunsford, Eric  
Lynn, Owen  
Mahesh, Subramanian  
MAI Mark Airington Installations

MAI Mark Airington Installations

ManageComm, Inc.

Martin, Kurt  
McGuinn, Kevin  
McNish, Ian  
Mehta, Kaushal

## Agreement

Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective September 17, 2004 between MobileAria, Inc. and GlobespanVirata, Inc.

Mutual Confidentiality Agreement effective January 24, 2001 between MobileAria, Inc. and Go2 Systems, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Confidentiality Agreement effective March 4, 2004 between MobileAria, Inc. and Halliburton  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective March 3, 2003 between MobileAria, Inc. and Hi-G-Tek Ltd.  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective February 3, 2005 between MobileAria, Inc. and Houlihan Lokey Howard & Zukin

IBM Agreement for Exchange of Confidential Information effective July 25, 2002 between MobileAria, Inc. and International Business Machines Corporation and related Confidential Disclosure Agreement – Supplement for Disclosure effective February 15, 2006

Settlement and Release Agreement dated June 5, 2002 between MobileAria, Inc. and IDEO.  
Mutual Confidentiality Agreement effective June 20, 2001 between MobileAria, Inc. and IITRON  
Mutual Confidentiality Agreement effective March 13, 2006 between MobileAria, Inc. and Indus International, Inc.  
Settlement and Release Agreement dated April 18, 2002 between MobileAria, Inc. and Infobahn Software World.  
Mutual Confidentiality Agreement effective June 12, 2001 between MobileAria, Inc. and InfoGation Corp.  
Mutual Confidentiality Agreement effective May 23, 2001 between MobileAria, Inc. and InfoSpace, Inc.  
Reciprocal Non-Disclosure Agreement effective October 10, 2005 between MobileAria, Inc. and Innovative Software Engineering, LLC.

Mutual Confidentiality Agreement effective April 29, 2003 between MobileAria, Inc. and Innvo Systems Pte Ltd  
Corporate Non-Disclosure Agreement effective November 6, 2003 between MobileAria, Inc. and Intel Corporation  
Mutual Confidentiality Agreement effective June 20, 2001 between MobileAria, Inc. and InterNap  
Mutual Confidentiality Agreement effective January 17, 2003 between MobileAria, Inc. and International Truck & Engine Corporation (ITEC)

Settlement and Release Agreement dated June 7, 2002 between MobileAria, Inc. and the Internet MainStreet, Inc.  
Mutual Confidentiality Agreement effective April 19, 2005 between MobileAria, Inc. and Intrinsyc Software International, Inc.

Mutual Non-Disclosure Agreement effective May 7, 2003 between MobileAria, Inc. and Iridium Satellite LLC  
Three-Party Escrow Service Agreement effective April 7, 2006 by and between MobileAria, Inc. and its affiliates and subsidiaries, Verizon Services Corp and Iron Mountain Intellectual Property Management, Inc.

Mutual Confidentiality Agreement effective September 22, 2002 between MobileAria, Inc. and Iteris, Inc.  
Mutual Confidentiality Agreement effective July 16, 2001 between MobileAria, Inc. and Itochu Technology Inc.  
Mutual Confidentiality Agreement effective May 1, 2001 between MobileAria, Inc. and Ivus Technical Services, Inc.  
Mutual Confidentiality Agreement effective April 13, 2000 between MobileAria, Inc. and Ixi Mobile  
Mutual Confidentiality Agreement effective May 24, 2005 between MobileAria, Inc. and JB Hunt, LLC.

Employee Assignment and Proprietary Inventions assignment agreements  
JSPtags (JSP Tags) and Jgroup Software license  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective November 21, 2000 between MobileAria, Inc. and JP Systems, Inc.  
Mutual Confidentiality Agreement effective March 11, 2004 between MobileAria, Inc. and Israel Kalman  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective August 12, 2003 between MobileAria, Inc. and Chuck King  
Mutual Confidentiality Agreement effective January 31, 2006 between MobileAria, Inc. and Al Kinzie  
Mutual Confidentiality Agreement effective January 25, 2004 between MobileAria, Inc. and Kirsens Technologies, Corp.

Mutual Confidentiality Agreement effective December 16, 2003 between MobileAria, Inc. and Kiryung Electronics  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective April 28, 2003 between MobileAria, Inc. and Lat-Lon, LLC  
Settlement and Release Agreement dated May 29, 2002 between MobileAria, Inc. and LetsTalk.com, Inc.  
Mutual Confidentiality Agreement effective July 17, 2001 between MobileAria, Inc. and LG Infocomm, Inc.  
Mutual Confidentiality Agreement effective September 18, 2001 between MobileAria, Inc. and Lion Bridge Tech  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective December 9, 2002 between MobileAria, Inc. and Logikos, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Non-Disclosure Agreement effective October 6, 2005 between MobileAria, Inc. and Lucent Technologies, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Nondisclosure Agreement effective June 1, 2006 between MAI Mark Airington Installations and MobileAria, Inc.

Installation Services Agreement effective June 1, 2006 between MAI Mark Airington Installations and MobileAria, Inc.

Standard Engagement Terms and Fee Schedule Letter for accounting services dated October 31, 2000 from ManageComm, Inc. to MobileAria, Inc.

Confidentiality Agreement effective January 24, 2002 between MobileAria, Inc. and Kurt Martin  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements

## Counterparty

Mentora Group, Inc.  
Mentora Group, Inc.  
Microsoft Corporation

Microsoft Corporation

Miles, Brian Keith  
Milligan, Alan  
Miskew, John N.  
Mitchell International Inc.  
Mitropoulos, Aphrodite  
MMC Communications.  
Mobiapps Inc.  
MobileBriefs, Inc.  
Mohanram, Narayan  
More, Deepak  
Morton, James  
MSI  
MSNBC Interactive News, L.L.C.

Mulay, Aniruddha  
Mullen, John  
Murray, Bradley M  
Nauslar, Gary  
NEC BNS  
Networkcar, Inc.  
Networkcar, Inc.  
NEXIQ Technologies, Inc.  
NFO Technologies, Inc.  
NFO WorldGroup, Inc.  
Nigam, Rohit  
Noregon Systems, Inc.  
Nortel Networks Inc.  
Nuance Communications  
Nuance Communications

O'Gara Group, Inc., The  
O'Gara, Tom  
ObjectFX Corporation  
Obot, Jim  
Oliver, Carmell LaVett

Oliver, Carmell LaVett  
Openssl License –  
Orr, Michael  
Orr, Michael  
Otel Telecom  
Pacyna, Kathleen  
Palm, Inc.  
Paoletti, Giovanni  
PepsiCo, Inc.

Peruvemba, Subramanian  
Petersen, Jennifer  
PHH Arval  
PHH Vehicle Management Services, LLC

PHH Vehicle Management Services, LLC (PHH Fleetoutlook Services Agreement dated June 10, 2006 between MobileAria, Inc. and PHH Vehicle Management Services, LLC

Pillarsetty, Kavitha  
Pliskin, Dan  
Plude, Scott  
PolarCom Inc.  
PolarCom Inc.  
Prabhu, Naveen  
Prolificx Group  
Prolificx New Zealand Ltd.

Puerto Rico Telephone

Pumatech, Inc.  
Quake Global, Inc.

Qualnetics Corporation  
Qualnetics Corporation  
Qwest Communications Corporation

QWest Interprise Networking  
R Systems, Inc.  
Rajagopalan, Subhasri  
Rajani, Purvi

## Agreement

Mutual Confidentiality Agreement effective September 11, 2001 between MobileAria, Inc and Mentora Group, Inc.  
Mentora Master Service Agreement effective September 24, 2001 between MobileAria, Inc and Mentora Group, Inc.  
Microsoft Corporation Non-disclosure agreement (standard reciprocal) effective February 13, 2002 by and between Microsoft Corporation and MobileAria, Inc.  
Microsoft Corporation Non-Disclosure Agreement (Standard Reciprocal) effective February 25, 2002 between MobileAria, Inc and Microsoft

Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective June 20, 2005 between MobileAria, Inc and John Miskew  
Non-disclosure Agreement effective April 21, 2006 by and between Mitchell International Inc. and MobileAria  
Employee Assignment and Proprietary Inventions assignment agreements  
Settlement and Release Agreement dated June 6, 2002 between MobileAria, Inc. and MMC Communications.  
Mutual Confidentiality Agreement effective December 6, 2002 between MobileAria, Inc and MobiApps, Inc.  
Mutual Confidentiality Agreement effective August 9, 2001 between MobileAria, Inc and MobileBriefs, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective December 2, 2004 between MobileAria, Inc and Jim Morton  
Installation Services Agreement dated May 11, 2006 between MobileAria, Inc. and MSI  
MSNBC Interactive News LLC Non-Disclosure Agreement (Non-Standard Reciprocal) effective April 28, 2001 between MobileAria and MSNBC Interactive News, LLC  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective March 16, 2001 between MobileAria, Inc and NEC BNS  
Mutual Confidentiality Agreement effective September 13, 2001 between MobileAria, Inc and Networkcar, Inc.  
Mutual Confidentiality Agreement effective May 1, 2001 between MobileAria, Inc and Networkcar, Inc.  
Mutual Confidentiality Agreement effective March 6, 2001 between MobileAria, Inc and NEXIQ Technologies, Inc.  
Settlement and Release Agreement dated May 31, 2002 between MobileAria, Inc. and NFO Technologies, Inc.  
Mutual Confidentiality Agreement effective February 5, 2000 between MobileAria, Inc and NFO Worldgroup, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Non-Disclosure Agreement effective September 19, 2002 between MobileAria, Inc and Noregon Systems, Inc.  
Mutual Non-Disclosure Agreement effective October 12, 2005 between MobileAria, Inc and Nortel Networks, Inc.  
Non-Disclosure Agreement effective November 29, 2000 between MobileAria, Inc and Nuance Communications  
Mutual Confidentiality Agreement effective November 29, 2000 between MobileAria, Inc and Nuance Communications

Confidentiality Agreement effective August 9, 2004 between MobileAria, Inc and Bill O'Gara  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective February 13, 2003 between MobileAria, Inc and ObjectFX Corporation  
Mutual Confidentiality Agreement effective July 14, 2003 between MobileAria, Inc and Jim Obot  
Consulting Agreement dated March 24, 2006 between Carmell Oliver and the Seller.  
Independent Contractor Innovations and Proprietary Rights Assignment Agreement between MobileAria, Inc. and Carmell L. Oliver dated March 22, 2006  
Openssl License –  
Settlement and Release Agreement dated May 29, 2002 between MobileAria, Inc. and Michael Orr.  
Employee Assignment and Proprietary Inventions assignment agreements  
Installation Services Agreement dated June 15, 2006 between MobileAria, Inc. and OTEL Telecom  
Mutual Confidentiality Agreement effective March 25, 2001 between MobileAria, Inc and Kathleen Pacyna  
License and Confidentiality Agreement effective March 15, 2001 between MobileAria, Inc. and Palm, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Confidentiality and Nondisclosure Agreement effective September 7, 2005 between PepsiCo Inc. and MobileAria, Inc

Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective October 2, 2002 between MobileAria, Inc. and Jennifer Petersen  
Letter of Intent dated August 11, 2004 between PHH Vehicle Management Services and MobileAria, Inc  
Confidentiality Agreement effective July 14, 2004 between PHH Vehicle Management Services, LLC and MobileAria, Inc

Fleetoutlook Services Agreement dated June 10, 2006 between MobileAria, Inc. and PHH Vehicle Management Services, LLC

Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Nondisclosure Agreement effective May 30, 2006 by and between Polarcom Inc. and MobileAria, Inc.  
Installation Services Agreement effective May 30, 2006 between MobileAria and PolarCom, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective January 10, 2005 between MobileAria, Inc and Prolificx Group  
Manufacturing Services and License Agreement between MobileAria, Inc. and Prolificx New Zealand LTD and made and entered into as of August 1, 2005 as amended  
Mutual Confidentiality Agreement effective September 29, 2005 between MobileAria, Inc and Puerto Rico Telephone

Mutual Confidentiality Agreement effective march 9, 2001 between MobileAria, Inc and Pumatech, Inc.  
Quake Global, Inc. Mutual Non-Disclosure Agreement effective May 14, 2003 between MobileAria, Inc and Quake Global, Inc.

Services and Licensing Agreement dated March 1, 2006 between Qualnetics Corporation and MobileAria, Inc.  
Mutual Confidentiality Agreement effective July 19, 2004 between MobileAria, Inc and Qualnetics Corporation  
Qwest Total Advantage Agreement effective May 10, 2004 between Qwest Communications Corporation and MobileAria, Inc.

QWest Interprise Networking Invoice # 30122677 dated November 17, 2005  
Call Center Services Agreement effective October 31, 2005, between MobileAria, Inc. and R Systems, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements



## Counterparty

Ramasubramanian, Ramasamy  
Rand McNally & Company  
Red Hat, Inc.  
Remote Communications Company

Response Services Center, LLC

Reyes, Raul

Reyes, Raul  
R.F. Solutions  
Richion, Michael  
RightNow Technologies, Inc.  
Riley, David  
Riviere, Pablo  
Robidart Associates, Inc.  
Robinson, Peter  
Rockcastle, Ted  
Rosenberg, Mitchell  
Ryder System, Inc.  
Saleem, Hamad  
Saama Technologies, Inc.  
Sanoyca, Andre  
Schlumberger Technology Corporation

Scott Kornak Consulting  
Seapine Software, Inc.  
Sentelligence, Inc.  
Shao, Victor  
Shembekar, Seema  
Sierra Wireless, Inc.  
Sinha, Prokash  
SiriCOMM, Inc.  
Smartroute Systems

Smith, Lisa  
softDSP Co. Ltd

softDSP Co. Ltd  
Software SETT Corporation

Sonic Software Corporation

Sonic Software Corporation  
Sprint Spectrum L.P. (d/b/a Sprint)

Sprint/United Management Company

SRI Consulting Business Intelligence

Stempler, Gary  
Stepanov, Vladimir  
Strategy.com Incorporated

Straw, Phil  
Strickland, Lan  
Suliman, Haytham  
Summerville, Gene  
Sun Microsystems, Inc

Suson, Clint  
Suson, Clint

Suson, Clint  
Synnex Technologies, Inc.  
Svoboda, Melora  
Tanner Installations  
Team Telematics, LLC  
TechnoCom

Technology Electronics Solutions

TELA Wireless Devices Inc.

Telcontar  
Telcontar  
Telcontar  
Tele-Mobile Company

## Agreement

Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective August 7, 2002 between MobileAria, Inc and Rand McNally & Company  
Agreement between MobileAria, Inc. and Red Hat, Inc.  
Installation Services Agreement effective May 15, 2006 by and between MobileAria, Inc. and Remote Communications Company.  
Mutual Confidentiality Agreement effective January 25, 2001 between MobileAria, Inc and Responsive Services Center, LLC  
Independent Contractor Services Agreement effective May 30, 2006 by and between MobileAria, Inc. and Mr. Raul Reyes.

Independent Contractor Innovations and Proprietary Rights Assignment Agreement between MobileAria, Inc. and Raul Reyes dated May 24, 2006  
Settlement and Release Agreement dated May 31, 2002 between MobileAria, Inc. and R.F. Solutions.  
Employee Assignment and Proprietary Inventions assignment agreements  
Settlement and Release Agreement dated June 4, 2002 between MobileAria, Inc. and RightNow Technologies, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective August 4, 2003 between MobileAria, Inc and Robidart Associates, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective June 1, 2005 between MobileAria, Inc and Ryder Systems, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Settlement and Release Agreement. dated May 29, 2002 between MobileAria, Inc. and Saama Technologies, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Confidentiality Agreement effective June 8, 2005 between MobileAria, Inc and Schlumberger Technology Corporation

Mutual Confidentiality Agreement effective November 21, 2005 between MobileAria, Inc. and Scot Kornak  
Settlement and Release Agreement between MobileAria, Inc. and Seapine Software, Inc.  
Mutual Confidentiality Agreement effective May 13, 2003 between MobileAria, Inc and Sentelligence, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective September 3, 2004 between MobileAria, Inc and Sierra Wireless, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Confidentiality Agreement effective April 4, 2002 by and between SiriCOMM, Inc. and MobileAria, Inc.  
Mutual Confidentiality Agreement effective January 16, 2001 by and between Smartroute Systems and MobileAria, Inc.

Employee Assignment and Proprietary Inventions assignment agreements  
Nondisclosure Confidential Agreement effective November 28, 2003 by and between softDSP Co. Ltd. and MobileAria, Inc.  
Mutual Confidentiality Agreement effective December 8, 2003 by and between SoftDSP and MobileAria, Inc.  
Mutual Confidentiality Agreement effective September 12, 2001 by and between Software Sett Corp. and MobileAria, Inc.

Master Professional Services Agreement dated August 29, 2005 by and between MobileAria, Inc. and Sonic Software Corporation.  
Sonic MQ Version 6.1 End User Product License Agreement (for Invoice Order dated July 28, 2005).  
PCS Telemetry Services Agreement dated April 3, 2003 by and between Sprint Spectrum L.P., d/b/a Sprint PCS and MobileAria, Inc.  
Mutual Non-Disclosure Agreement effective November 29, 2005 by and between Sprint/United Management Company and MobileAria  
Confidentiality Agreement effective May 31, 2001 by and between SRI Consulting Business Intelligence and MobileAria, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Mutual Non-Disclosure Agreement effective June 12, 2001 by and between Strategy.com Incorporated and MobileAria, Inc.  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Employee Assignment and Proprietary Inventions assignment agreements  
Sun Microsystems, Inc. Binary Code License Agreement for the Java 2 Platform Standard Edition Runtime Environment 5.0  
Mutual Confidentiality Agreement effective July 15, 2005 by and between Clint Suson and MobileAria, Inc.  
Consulting Agreement dated October 29, 2005 between Clint Suson and Seller.  
Independent Contractor Innovations and Proprietary Rights Assignment Agreement between MobileAria, Inc. and Clint Suson dated July 18, 2005.  
Letter regarding Synnex Information Technologies, Inc. settlement dated June 10, 2002.  
Employee Assignment and Proprietary Inventions assignment agreements  
Installation Services Agreement effective May 15, 2006 by and between MobileAria, Inc. and Tanner Installations.  
Mutual Confidentiality Agreement effective April 30, 2004 between MobileAria, Inc. and Team Telematics, LLC.  
Mutual Confidentiality Agreement effective November 11, 2003 between MobileAria, Inc. and TechnoCom Corporation

Mutual Confidentiality Agreement effective December 17, 2004 between MobileAria, Inc. and Technology Electronics Solutions (TES)  
Mutual Confidentiality Agreement effective April 28, 2004 between MobileAria, Inc. and TELA Wireless Devices, Inc.

Data License Agreement effective August 12, 2003 by and between Telcontar and MobileAria, Inc.  
Operating Agreement entered into August 12, 2003 by and between Telcontar and MobileAria, Inc.  
Mutual Confidentiality Agreement effective July 30, 2002 between MobileAria, Inc. and Telcontar  
Confidentiality Agreement effective June 7, 2005 between MobileAria, Inc. and Tele-Mobile Company d/b/a TELUS Mobility

## Counterparty

Telenavigation Inc

Telesector Resources Group, Inc.

Televigation

Telex Communications, Inc.

TEMIC Sprachverarbeitung GmbH

TenSquare Inc.

Terion

Thakur, Rajiv

Thayer, Peter

The Next Market

ThingMagic, LLC

Three Rivers Cellular

Tian, Yong

TMW Systems, Inc.

Toshiba America Inc

TrafficCast

Transport International Pool, Inc.

Trialon Corporation

Tsola, Inc.

Tu, Kuei-Chung

Unknown

UPS

Vainshtok, Victoria

Verizon Services Corp.

Verizon Services Corp.

Video Domain US

Vinton, Tammy

Vishnevskaya, Oksana

Visual Data Corporation

Vlaanderen, Bert

Voice Access Technologies, Inc.

Volt Delta Resources, Inc.

Volvo Penta of the Americas, Inc.

V&V Design Pvt Ltd.

Wainwright, Thomas

Wang, Kai

Wang, Wei

Wavemakers

Wayland Systems

Weatherbank, Inc.

Weaver, Stacey

Webraska Mobile Technologies, S.A.

Webraska Mobile Technologies, S.A.

WhereNet Corp.

Williams, Rodney

Winkler, Todd

WirelessCar

Wollenberg, Steve

Wong, Wing

Wood, Thomas

Xoriant corporation

Xtrasource, Inc.

Yahoo! Inc.

Yamamoto, Rena

Zhu, Joshua

Zucker, Daniel

## Agreement

Settlement and Release Agreement dated June 5, 2002 by and between MobileAria, Inc. and Telenavigation, Inc. (the "Releasing Party").

Non-Disclosure Agreement effective April 1, 2004 between MobileAria, Inc. and Telesector Resources Group, Inc. d/b/a Network Services (a Verizon Company)

Mutual Confidentiality Agreement effective January 17, 2001 between MobileAria, Inc. and Televigation

Mutual Confidentiality Agreement effective August 27, 2001 between MobileAria, Inc. and Telex Communications, Inc.

Mutual Confidentiality Agreement effective July 16, 2001 by and between TEMIC Sprachverarbeitung GmbH and MobileAria, Inc.

Mutual Confidentiality Agreement effective June 7, 2001 between MobileAria, Inc. and TenSquare Inc.

Mutual Confidentiality Agreement effective October 11, 2004 between MobileAria, Inc. and Terion

Employee Assignment and Proprietary Inventions assignment agreements

Employee Assignment and Proprietary Inventions assignment agreements

Mutual Confidentiality Agreement effective October 18, 2001 between MobileAria, Inc. and The Next Market

Mutual Confidentiality Agreement effective May 17, 2004 between MobileAria, Inc. and ThingMagic, LLC

Installation Services Agreement effective May 10, 2006 by and between MobileAria, Inc. and Three Rivers Cellular.

Employee Assignment and Proprietary Inventions assignment agreements

Non-Disclosure Agreement effective October 8, 2003 between MobileAria, Inc. and TMW Systems, Inc.

Lease with Maintenance Agreement dated October 4, 2005 between MobileAria, Inc. and Toshiba Financial Services.

Mutual Confidentiality Agreement effective February 8, 2001 by and between TrafficCast and MobileAria, Inc.

Confidentiality Agreement effective August 5, 2003 by and between Transport International Pool, Inc. and MobileAria, Inc.

Mutual Confidentiality Agreement effective January 17, 2006 by and between Trialon Corp. and MobileAria, Inc.

Mutual Confidentiality Agreement effective January 31, 2001 by and between Tsola, Inc. and MobileAria, Inc.

Employee Assignment and Proprietary Inventions assignment agreements

Java Concurrent Utilities software license

United Parcel Service Account W29-A35

Employee Assignment and Proprietary Inventions assignment agreements

Agreement for GPS System and Services made and entered into as of May 15, 2005 between Verizon Services Corp. ("Customer") and MobileAria, Inc. ("Supplier").

Three-Party Escrow Service Agreement effective April 7, 2006 by and between MobileAria, Inc. and its affiliates and subsidiaries, Verizon Services Corp and Iron Mountain Intellectual Property Management, Inc.

Mutual Confidentiality Agreement effective October 27, 2003 by and between Video Domain US and MobileAria, Inc.

Employee Assignment and Proprietary Inventions assignment agreements

Employee Assignment and Proprietary Inventions assignment agreements

Mutual Confidentiality Agreement effective April 6, 2001 by and between Visual Data Corporation and Mobilaria, Inc.

Employee Assignment and Proprietary Inventions assignment agreements

Mutual Confidentiality Agreement effective December 4, 2000 by and between Voice Access Technologies and Mobilaria, Inc.

Mutual Confidentiality agreement effective May 10, 2002 by and between Volt Data Resources, Inc. and MobileAria, Inc.

Secrecy and Confidentiality agreement effective January 17, 2005 by and between Volvo Penta of the Americas, Inc. and MobileAria, Inc.

Mutual Confidentiality Agreement effective August 13, 2001 by and between V&V Design Private Ltd. and MobileAria, Inc.

Employee Assignment and Proprietary Inventions assignment agreements

Employee Assignment and Proprietary Inventions assignment agreements

Employee Assignment and Proprietary Inventions assignment agreements

Mutual confidentiality agreement effective November 20, 2002 by and between Wavemakers and MobileAria, Inc.

Mutual Confidentiality Agreement effective December 20, 2002 by and between Wayland Systems and MobileAria, Inc.

Mutual Confidentiality Agreement effective April 27, 2001 by and between Weatherbank, Inc. and Mobilaria, Inc.

Employee Assignment and Proprietary Inventions assignment agreements

Mutual Confidentiality Agreement effective April 18, 2001 by and between Webraska Mobile Technologies SA and MobileAria, Inc.

Sample Software confidentiality agreement effective May 21, 2001 by and between Webraska Mobile technologies SA and MobileAria, Inc.

Mutual Confidentiality Agreement effective May 1, 2003 by and between WhereNet corp. and MobileAria, Inc.

Mutual Confidentiality Agreement effective February 1, 2001 by and between Rodney Williams and MobileAria, Inc.

Employee Assignment and Proprietary Inventions assignment agreements

Mutual non-disclosure agreement effective July 17, 2001 by and between Wireless Car North America, Inc. and MobileAria

Employee Assignment and Proprietary Inventions assignment agreements

Employee Assignment and Proprietary Inventions assignment agreements

Employee Assignment and Proprietary Inventions assignment agreements

Mutual Confidentiality Agreement effective September 19, 2001 by and between Xoriant Corporation and Mobilaria, Inc.

Mutual Confidentiality Agreement effective June 4, 2001 by and between Xtrasource, Inc. and Mobilaria, Inc.

Mutual Nondisclosure Agreement effective August 9, 2001 between MobileAria, Inc. and Yahoo! Inc.

Employee Assignment and Proprietary Inventions assignment agreements

Employee Assignment and Proprietary Inventions assignment agreements

Employee Assignment and Proprietary Inventions assignment agreements

## TOTAL CURE OBLIGATIONS

**Schedule 3**

<b>Dispute</b>	<b>Charges</b>	<b>Resolution</b>
1568 units assigned incorrectly to the wrong accounts.	N/A	Complete reassignment.
Units activated with Verizon Wireless on the wrong plan.	\$86,017.82	MobileAria to issue check.
1309 spares and deactivated units were not deactivated.	\$39,300.00	MobileAria to issue check.
Billing multiple installations Invoices.	\$34,802.57	Credit issued and received.
Increased Inventory levels.	N/A	MobileAria secured 500 units. Parties to discuss securing additional 500 units.
Units remaining out of communication for extended periods.	\$42,347.00	MobileAria to issue check.
Establish EDI.	N/A	MobileAria working on the issue. Purchaser to continue.
Other Alleged Billing Errors	TBD	To be addressed in the future.

**WIP Items**

Availability of harnesses and Antennas for construction Vehicles.	N/A	Installation scheduling in in progress. Purchaser to Continue MobileAria's obligations.
Remedy reports and ticket Management.	N/A	MobileAria to work Purchaser to continue MobileAria's obligations.
HelpDesk support.	N/A	MobileAria working on resolution. Purchaser to continue MobileAria's obligations.
Dedicated line to Verizon Wireless.	N/A	MobileAria working on the Issue. Purchaser to continue.